UNISON METALS LTD.

Regd. Office Works : Plot No. 5015, Ph. IV, Ramol Char Rasta, G.I.D.C. Vatva, Ahmedabad-382 445.
✆ : (079) 2584 05 42, 2584 15 12 Fax : 079 - 2584 17 43
E-mail : unisonmetals@gmail.com Website : www.unisongroup.net, CIN No. L52100GJ1990PLC013964

Date: 14-06-2025

To

The Manager
BSE Limited (BSE)
P.J. Towers, Dalal Street,
Mumbai-400 001,
Maharashtra, India,

Trading Symbol: UNISON Scrip Code: 538610 ISIN : INE099D01018

Sub: Intimation of the further Extension of Closing date of Rights Issue Newspaper Publication

This is to update that the date of closure of the Rights Issue, which opened on Thursday, June 05, 2025 and was scheduled to close on Monday, June 16, 2025, has now been further extended from Monday, June 16, 2025 to Monday, June 30, 2025, by Rights Issue Committee in its Meeting held on Friday, June 13, 2025 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue whereby enclose copies of Newspaper Clippings regarding extension of Right Issue closing date published in the following Newspapers.

1. Financial Express (English) National Daily – All Edition
2. Jansatta (Hindi) National Daily – All Edition
3. Financial Express Gujarati

The above advertisement is also available on the website of the company i.e https://www.unisongroup.net .

We request you to take the aforesaid on record.

Thanking You,
Yours Faithfully,
For, Unison Metals Limited

MITALIBEN RITESH PATEL

Digitally signed by MITALIBEN RITESH PATEL
DN: c=IN, o=Personal, postalCode=380050, st=Gujarat, serialNumber=5D0A652C3E21E484387829A135181 3DD7EC43ED35CD4397966C60F9AC682991, cn=MITALIBEN RITESH PATEL
Date: 2025.06.14 15:04:45 +05'30'

Mitaliben R. Patel
Company Secretary & Compliance officer

THE BUSINESS DAILY FOR DAILY BUSINESS

FINANCIAL EXPRESS Read to Lead

INDIAN EXPRESS GROUP

किसान सहकारी चीनी मिल्स लि., नानौता (सहारनपुर)

निविदा सूचना

मिल समिति द्वारा पेराई सत्र 2025–26 हेतु ई–टेण्डर के माध्यम से 1- Cane Cutting knives 2- Job Work of ID Fan 3- Supply of G.M. and CS,CI Casting हेतु दिनांक 18.06.2025 को सायं 6:30 बजे व 4- Load Cell for Electronic Weighbridge and Other Parts, 5- Weighbridge From Reputed Suppliers/ Manufacturers 6- Job Work of Fire Fighting हेतु दिनांक 23.06.2025 को सायं 6:30 बजे तक ई–निविदायें आमंत्रित की जाएगी, जिसके लिए निविदा प्रपत्र रुपये 590.00 (कर सहित) तथा निर्धारित धरोहर धनराशि का बैंकर चेक/आर.टी.जी.एस. किसान सहकारी चीनी मिल्स लि., सहारनपुर के पक्ष में जमा कराना अनिवार्य है। यथा आवश्यक नगोसिएशन भी किया जाएगा। निविदा की नियम एवं शर्ते, ई–फॉर्म, धरोहर धनराशि आदि की विस्तारित जानकारी www.etender.up.nic.in तथा www.upsugarfed.org से डाउनलोड किये जा सकते है। एक या समस्त निविदाओं को बिना कारण बताये निरस्त करने का अधिकार अधोहस्ताक्षरी के पास सुरक्षित रहेगा।

प्रधान प्रबन्धक

कार्यालय अधिशाषी अभियन्ता चिकित्सा एवं स्वास्थ्य खण्ड बाँसवाड़ा

मकान संख्या 215 गली न 6/4. राती तलाई बांसवाडा

क्रमांक-EE/M & 11 DIV.BSW/2025-26/189 दिनांकः- 30/05/2025

ई–टेण्डरिंग निविदा सूचना 06/2025–26

NIB code NRH2526A0188

इस कार्यालय के अधीन चिकित्सा एवं स्वास्थ्य विभाग के निर्माण कार्य हेतु कुल 17 कार्य की निविदा NIB code के कार्य किये जाने हेतु ऑनलाईन निविदाएं दिनांक 16/06/2025 को सायं 6 बजे तक आमंत्रित की जाती है। ई–निविदा से संबंधित विवरण वेबसाईट https://sppp.rajasthan.gov.in & http://eproc.rajasthan.gov.in पर देखा जा सकता है।

UBN No NRH2526WSOB00379 to NRH2526WSOB00395

हस्ता./–हितेश गुप्ता
अधिशाषी अभियन्ता
चिकित्सा एवं स्वास्थ्य खण्ड बाँसवाड़ा

DIPR/7485

फॉर्म ए
सार्वजनिक घोषणा

(भारतीय दिवाला एवं शोधन अक्षमता बोर्ड के विनियम 6 के अंतर्गत)
(कॉर्पोरेट व्यक्तियों के लिए दिवाला समाधान प्रक्रिया) विनियम, 2016)

सिरी राम स्याल हाइड्रो पावर प्राइवेट लिमिटेड के लेनदारों के ध्यानार्थ

प्रासंगिक विवरण

1.	कॉर्पोरेट देनदार का नाम	सिरी राम स्याल हाइड्रो पावर प्राइवेट लिमिटेड
2.	कॉर्पोरेट के निगमन की तिथि	28.02.2003
3.	प्राधिकरण जिसके तहत कॉर्पोरेट देनदार निगमित/पंजीकृत है	कंपनी रजिस्ट्रार, दिल्ली
4.	कॉर्पोरेट पहचान संख्या / कॉर्पोरेट देनदार की सीमित देयता पहचान संख्या	CIN: U45206DL2003PTC119207
5.	कॉर्पोरेट देनदारों के पंजीकृत कार्यालय और प्रधान कार्यालय (यदि कोई हो) का पता	पंजीकृत कार्यालयः 87ए, अधचिनी श्री अरबिंदो मार्ग, दक्षिण दिल्ली, नई दिल्ली– 110017
6.	कॉरपोरेट देनदार के संबंध में दिवाला प्रारंभ होने की तिथि	11.06.2025
7.	दिवाला समाधान प्रक्रिया के बंद होने की अनुमानित तिथि	7 दिसंबर, 2025 (दिवालियापन समाधान प्रक्रिया शुरू होने की तारीख से 180वां दिन)
8.	अंतरिम समाधान पेशेवर के रूप में कार्य करने वाले दिवाला पेशेवर का नाम और पंजीकरण संख्या	नामः **विक्रम बजाज** पंजीकरण सं.: IBBI/IPA-002/IP-N00003/2016-17/10003
9.	बोर्ड के साथ पंजीकृत अंतरिम समाधान पेशेवर का पता और ई–मेल	214, द्वितीय तल, टॉवर ए, स्पैज्ड, टॉवर ए, सेक्टर 47, गुड़गांव, हरियाणा, 122018, ईमेलः bajaj.vikram@gmail.com
10.	अंतरिम समाधान पेशेवर के साथ पत्राचार के लिए उपयोग किया जाने वाला पता और ई–मेल	इमैक्युलेट रेजोल्यूशन एलएलपी यूनिट संख्या 112, प्रथम तल, टॉवर–ए, स्पैज्ड कमर्शियल कॉम्प्लेक्स, सेक्टर–47, सोहना रोड, गुड़गांव–122018 ईमेल आईडीः ibc.srshp@gmail.com
11.	दावे प्रस्तुत करने की अंतिम तिथि	25.06.2025
12.	अंतरिम समाधान पेशेवर द्वारा सुनिश्चित धारा 21 की उप–धारा (6ए) के खंड (बी) के तहत लेनदारों के वर्ग, यदि कोई हो,	लागू नहीं
13.	.ऋणशोधन अक्षमता पेशेवरों के नाम जिन्हें एक वर्ग में ऋणदाताओं के अधिकृत प्रतिनिधि के रूप में कार्य करने के लिए चिह्नित किया गया है।(प्रत्येक वर्ग के लिए तीन नाम)	लागू नहीं
14.	(क) प्रासंगिक प्रपत्र और (ख) अधिकृत प्रतिनिधियों का विवरण यहां उपलब्ध है:	(क) https://ibbi.gov.in//en/home/downloads (ख) लागू नहीं

एतद्वारा सूचना दी जाती है कि राष्ट्रीय कंपनी कानून ट्रिब्यूनल, नई दिल्ली पीठ (कोर्ट– III) ने 11 जून 2025 को सिरी राम स्याल हाइड्रो पावर प्राइवेट लिमिटेड की कॉर्पोरेट दिवाला समाधान प्रक्रिया शुरू करने का आदेश दिया है।
सिरी राम स्याल हाइड्रो पावर प्राइवेट लिमिटेड के लेनदारों को सबूत के साथ अपने दावे प्रस्तुत करने के लिए 25 जून 2025 को या उससे पहले प्रविष्टि संख्या 10 के सामने उल्लिखित पते पर अंतरिम समाधान पेशेवर को कहा जाता है।
वित्तीय लेनदारों को अपने दावों को केवल इलेक्ट्रॉनिक माध्यम से प्रमाण के साथ प्रस्तुत करना होगा। अन्य सभी लेनदार व्यक्तिगत रूप से, डाक द्वारा या इलेक्ट्रॉनिक माध्यम से प्रमाण के साथ दावे प्रस्तुत कर सकते हैं।
दावे के झूठे या भ्रामक प्रमाण प्रस्तुत करने पर दंड लगाया जाएगा।

हस्ता./–
विक्रम बजाज
(अंतरिम समाधान पेशेवर)
सिरी राम स्याल हाइड्रो पावर प्राइवेट लिमिटेड
पंजीकरण सं.: IBBI/IPA-002/IP-N00003/2016-17/10003
पंजीकृत पताः 214, द्वितीय तल, टॉवर ए, स्पैज्ड, टॉवर ए, सेक्टर 47, गुड़गांव, हरियाणा, 122018
पत्राचार के लिए ईमेल – ibc.srshp@gmail.com
आईबीबीआई के साथ पंजीकृत ईमेलः – bajaj.vikram@gmail.com
एएफए वैधः 31.12.2025 तक

स्थान : दिल्ली
दिनांकः 13.06.2025

कोगटा फाइनेंशियल इंडिया लिमिटेड

Kogta

CIN No. U67120RJ1996PLC011406, **कॉर्पोरेट कार्यालय :** एस-1 गोपालबाड़ी, अजमेर पुलिया के पास, मेट्रो पिलर नंबर 143 के सामने, जयपुर- 302001, राजस्थान, भारत | दूरभाष: +91 141 6767067 **पंजीकृत कार्यालयः** कोगटा हाउस, आजाद मोहल्ला, बिजयनगर-305624, राजस्थान, भारत | ईमेलः info@kogta.in | **www.kogta.in**

परिशिष्ट- IV (नियम 8 (1) देखें) कब्जे की सूचना

यतः (Whereas) वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्गठन एवं प्रतिभूति–हित का प्रवर्तन (अधिनियम) 2002 के अन्तर्गत एवं धारा 13 (12) सपठित प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के अधीन प्रदत्त शक्तियों का प्रयोग करते हुए, **कोगटा फाइनेंशियल (इंडिया) लिमिटेड** के प्राधिकृत अधिकारी ने मांग सूचना दिनांक **14.10.2024** को जारी किया, जिसमें ऋणियों/जमानतदार/बंधककर्ता **श्री अमर सिंह यादव पुत्र श्री रूड़ा राम यादव (आवेदक/बंधककर्ता), श्रीमती सुनीता देवी पत्नी श्री अमर सिंह (सह–आवेदक), श्री हरि सिंह पुत्र श्री राधे श्याम (सह–आवेदक/बंधककर्ता), श्रीमती उर्मिला देवी पत्नी श्री हरि सिंह (सह–आवेदक), श्री मनोज कुमार पुत्र श्री राम कंवर (जमानतदार), ऋण संख्या No. 0000103258** से नोटिस में उल्लेखित राशि रू. **20,03,094/-(रूपये बीस लाख तीन हजार चौरानवे मात्र) दिनांक 19/10/2024** तक **बकाया + आगे का ब्याज एवं अन्य कानूनी शुल्कों सहित** पूर्ण भुगतान होने की तिथि तक नोटिस की पावती की तारीख से 60 दिनों के भीतर भुगतान करने के लिए कहा गया था।

ऋणी/बंधककर्ता द्वारा राशि का पुनर्भुगतान करने में असफल रहने पर, ऋणी/बंधककर्ता एवं आमजन को यह नोटिस दिया जाता है कि उक्त अधिनियम की धारा 13(4) के साथ पठित उक्त नियम 8 के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने नीचे उल्लेख की गई सम्पत्ति का कब्जा दिनांक **11 जून 2025** को प्राप्त कर लिया है। ऋणियों का ध्यान प्रतिभूत आस्तियों के मोचन के लिए उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उपधारा (8) के उपबंधो की ओर आकृष्ट किया जाता है।

ऋणी/बंधककर्ता को विशेष रूप से एवं आम जनता को एतद्द्वारा सावधान किया जाता है कि इस संपत्ति बाबत कोई संव्यवहार नहीं करे और इस सम्पत्ति के बाबत किया गया कोई भी संव्यवहार **20,03,094/-(रूपये बीस लाख तीन हजार चौरानवे मात्र) दिनांक 09/10/2024** तक और उस पर ब्याज और व्यय के साथ देय पूर्ण भुगतान होने तक **कोगटा फाइनेंशियल (इंडिया) लिमिटेड** के अध्यधीन होगा।

अचल सम्पत्ति का विवरण

गिरवी रखी गई अचल संपत्ति की अनुसूची नं. 1

संपत्ति के सभी अभिन्न अंग व पार्सल, पट्टा नं. 25, बुक नं. 13, दिनांक 01-12-2010 को ग्राम पंचायत पाटन अहीर द्वारा जारी किया गया, स्थित ग्राम पाटन अहीर, ग्राम पंचायत पाटन अहीर पंचायत समिति कोटकासिम तहसील - कोटकासिम जिला- अलवर व नवीनिकरण 06-08-2018 को प्रस्ताव नं. 02 के माध्यम से ग्राम पंचायत पाटन अहीर, कोटकासिम, अलवर राज द्वारा किया गया। पट्टा 24.08.2018, बुक नं. 1 जिल्द नं. 308, पेज नं. 88 जो कि अमर सिंह यादव पुत्र रूड़ा राम के स्वामित्व में है।

क्षेत्रफल - 334.41 वर्ग गज, ½ हिस्सा 167.05 वर्ग गज पूर्वः आम रास्ता, पश्चिमः स्व संयुक्त नोहरा, उत्तरः बुला राम की हवेली, दक्षिण : जय सिंह/गुजरमल का मकान

गिरवी रखी गई अचल संपत्ति की अनुसूची नं. 2

संपत्ति के सभी अभिन्न अंग व पार्सल, पट्टा नं. 26, बुक नं. 13, दिनांक 01-12-2010 को ग्राम पंचायत पाटन अहीर द्वारा जारी किया गया, स्थित ग्राम पाटन अहीर, ग्राम पंचायत पाटन अहीर पंचायत समिति कोटकासिम तहसील - कोटकासिम जिला- अलवर व नवीनिकरण 06-08-2018 को प्रस्ताव नं. 02 के माध्यम से ग्राम पंचायत पाटन अहीर, कोटकासिम, अलवर राज द्वारा किया गया। पट्टा 14.09.2018, बुक नं. 1 जिल्द नं. 309, पेज नं. 69 जो कि हरी सिंह पुत्र राधेश्याम के स्वामित्व में है।

क्षेत्रफल - 334.41 वर्ग गज, ½ हिस्सा 167.05 वर्ग गज पूर्वः आम रास्ता, पश्चिमः स्व संयुक्त नोहरा, उत्तरः बुला राम की हवेली, दक्षिण : जय सिंह/गुजरमल का मकान

दिनांक 11.06.2025
स्थानः पाटन आहीर, कोटकासिम राजस्थान

प्राधिकृत अधिकारी, कोगटा फाइनेंशियल (इंडिया) लिमिटेड

PUBLIC NOTICE

Notice is hereby given that the following Share certificates of Shivalik Bimetal Controls Ltd. have been reported lost or misplaced or stolen and the registered shareholder therefore have been applied to the Company for issue of Duplicate share Certificates. The public are hereby warned against purchasing or dealing in any way, with the mentioned shares certificates. Any person(s) who have any claim in respect of the said share Certificates should lodge such claim with the Company at its registered office within 15 days of the publication of this notice, after which no claim will be entertained and the Company will not be responsible for any loss and the Company will proceed to issue Duplicate Share Certificates.

Folio No.	Certificate No.	Distinctive No.	No. of Shares	Name of shareholder
G-00051	4839	37822251-37824250	2000	G K JHINGAN
G-00051	5413	38483326-38484325	1000	
G-00051	3723	9770451-9771450	1000	
G-00051	223	169751-170750	1000	
G-00051	900030	38805126-38806125	1000	

Claimant 1: Girish Jhingan (Entitled to Claim 50% of the Shares in the Above Folio) Claimant 2: Munish Jhingan (Entitled to Claim 50% of the Shares in the Above Folio)
Date: 12.06.2025 Place: Delhi

PTL Enterprises Ltd.

Regd. Office: 3rd floor, Areekal Mansion, Near Manorama Junction, Panampilly Nagar, Kochi- 682036 (Kerala) (CIN-L25111KL1959PLC009300) Tel: +91 484 4012046 Fax: +91 484 4012048, Email : investors@ptlenterprise.com Web: www.ptlenterprise.com

NOTICE TO SHAREHOLDERS

Sub: Transfer of Equity Shares of the Company to DEMAT Account of IEPF Authority

In terms of Section 124(6) of the Companies Act, 2013 (“Act”) read with Rule 6 of Investors Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (as amended from time to time) (“Rules”) and Pursuant to Regulation 39(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, **Notice** is hereby given to the shareholders of **PTL Enterprises Limited** (“the Company”) as under –

As per said Rules, if a shareholder does not claim the dividend amount for a consecutive period of seven years or more, then the shares held by him/her shall be transferred to the DEMAT Account of Investors Education and Protection Fund Authority ('IEPFA') constituted in accordance with the Rules. Accordingly, shares of all those shareholders, who haven't claimed the dividends for the last seven consecutive years or more, are now due for transfer to DEMAT Account of IEPFA.

Adhering to the various requirements set out in the Rules, the Company has already communicated individually to the concerned shareholders whose shares are liable to be transferred to DEMAT Account of IEPFA under the said Rules for taking appropriate action(s). The details of such shareholders are also posted on the website of the Company i.e. **www.ptlenterprise.com**. Shareholders are requested to verify the details of the shares liable to be transferred to IEPF.

The Concerned shareholders, holding shares in physical/dematerialized form, whose shares are liable to be transferred to IEPFA, may note that the Company, after three months from the date of this notice, shall initiate the procedure of transfer of these shares to IEPFA as per the Rules notified by the Ministry of Corporate Affairs in this regard. No claim shall lie against the Company in respect of unclaimed dividend amounts and the corresponding shares transferred to IEPFA pursuant to the said Rules.

Please take note that unclaimed or unpaid dividend which have already been transferred or the shares which are due to be transferred by the Company to DEMAT Account including all benefits accruing on such shares, if any, can be claimed back by the shareholders from IEPFA by following the procedure given on its website i.e. **http://iepf.gov.in/IEPFA/refund.html**. Further, in order to claim the unclaimed dividend lying with the Company for the financial year 2017-2018 onwards, please send us a written application duly signed by all the joint holders alongwith (i) Self Attested copy of PAN card (ii) Certified copy of Address Proof and mentioning the Email ID (if any), the telephone contact no.(s) and the cancelled Blank Cheque to the Company's Registrar & Transfer Agent at – Alankit Assignments Ltd. 205-208, Anarkali Complex, Jhandewalan Extension New Delhi-110055. The said application should reach the Company within three months from the date of this notice failing which the Company would initiate necessary action for transfer of shares to the IEPF without any further notice, in accordance with the rules.

In case the shareholders have any queries on the subject matter or the Rules, they may contact the Company's Registrar & Transfer Agent at – Alankit Assignments Ltd. 205-208, Anarkali Complex, Jhandewalan Extention, New Delhi-110055, Ph: +91-11-42541234/42541958, email : **lalitap@alankit.com**.

For PTL Enterprises Ltd.
Sd/-
(Jyoti Upmanyu)
Company Secretary

Date : 14.06.2025
Place: Gurugram

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed.

UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445
Telephone No.: 9824445574, 9727707020 **Website:** www.unisongroup.net; **E-Mail:** unisonmetals@gmail.com
Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

**** Assuming full subscription.***

ATTENTION INVESTORS

NOTICE TO THE READER (“NOTICE”) – ADDENDUM TO LETTER OF OFFER DATED APRIL 24, 2025

This notice should be read in conjunction with the LOF filed by the Company with the Stock Exchange and the ALOF and Application Form that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:
This is to inform to Eligible Shareholders of the Company that the date of closure of the Right Issue, which opened on Thursday, June 05, 2025 and was scheduled to close on Monday, June 16, 2025 has now been extended from Monday, June 16, 2025 to Monday, June 30, 2025 by the Right Issue Committee in its meeting held on Friday, June 13, 2025 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.
Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Monday, June 30, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Monday, June 30, 2025.

REVISED ISSUE SCHEDULE

Issue Opening Date	Thursday, June 05, 2025
Issue Closing Date#	Monday, June 30, 2025
Finalising the basis of allotment with the Designated Stock Exchange	Monday, July 07, 2025
Date of Allotment (on or about)	Tuesday, July 08, 2025
Initiation of refunds	Tuesday, July 08, 2025
Date of credit (on or about)	Wednesday, July 09, 2025
Date of listing (on or about)	Thursday, July 10, 2025

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.
*Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or on before the Issue Closing Date.
**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s)on or prior to the Issue Closing Date.
This addendum shall be available on the respective websites of our Company at www.unisongroup.net; the Registrar to the Issue at https://in.mpms.mufg.com; and the Stock Exchange at www.bseindia.com.
Accordingly, there is no change in the LOF and ALOF dated April 24, 2025 and Application Form except for modification in the Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.
INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUCTION WITH THIS ADDENDUM.
All capitalised terms hold reference to the Letter of Offer filed by our Company.

For, UNISON METALS LTD
On behalf of the Board of directors
Sd/-
Mitaliben Ritesh Patel,
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: June 14, 2025

Disclaimer: Our Company is proposing, subject receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section “Risk Factors” beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

बैंक ऑफ महाराष्ट्र
Bank of Maharashtra

भारत सरकार का उद्यम

एक परिवार एक बैंक

देहरादून आंचलिक कार्यालय, 1072, आशीर्वाद टॉवर, दूसरी मंजिल, बल्लुपुर रोड, सुंदर विहार, चकराता रोड, देहरादून-248001

प्रधान कार्यालय : 1501, शिवाजीनगर, पुणे-5

परिशिष्ट- IV क [नियम-8 (6) का परन्तुक देखें]

अचल संपत्ति के विक्रय हेतु विक्रय नोटिस

प्रतिभूतिहित (प्रवर्तन) नियम, 2002 के नियम 8 (6) के परन्तुक के साथ पठित वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्गठन तथा प्रतिभूतिहित का प्रवर्तन अधिनियम, 2002 के अधीन अचल आस्तियों के विक्रय हेतु ई–नीलामी विक्रय नोटिस आम लोगों को तथा विशेष रूप से उधार लेने वाले और प्रत्याभूति दाता को यह नोटिस दिया जाता है कि नीचे वर्णित अबल संपत्ति जो प्रतिभूत लेनदार के पास गिरवी प्रभारित है, का **कब्जा बैंक ऑफ महाराष्ट्र** (प्रतिभूत लेनदार) के प्राधिकृत अधिकारी द्वारा लिया गया है को **'जहां है. जैसा है और जो कुछ भी है'** के आधार पर निम्नवर्णित ऋणियों से **बैंक ऑफ महाराष्ट्र** (प्रतिभूत लेनदार) की निम्नवर्णित बकाया राशि की वसूली हेतु बेचा जाएगा।

क्र0 सं0	ऋणी/गारन्टर के नाम	देय राशि	प्राप्त भार के साथ अचल सम्पत्ति का संक्षित विवरण	आरक्षित मूल्य धरोहर राशि कब्जे का प्रकार
			शाखा रूड़की	
1.	**ऋणी** : मैसर्स एमजे फार्मास्यूटिकल्स, **प्रोपराईटरः** श्री अंकित कुमार सैनी पुत्र श्री रघुनाथ, **निवासी** : मकान नंबर 25/4, कृष्णा नगर पार्ट, सलेमपुर राजपुताना, रूड़की, जिला। हरिद्वार उत्तराखंड – 247667, **गांरटर** : श्रीमती प्रीतमा पत्नी श्री अंकित कुमार सैनी पुत्र श्री रघुनाथ, **निवासी**ः मकान नंबर 25/4, कृष्णा नगर पार्ट, सलेमपुर राजपुताना, रूड़की, जिला हरिद्वार उत्तराखंड–247667	**रू0 25,37,167.00** + ब्याज एवं उस खाता संख्या पर प्रभावि ब्याज दर एवं दिनांक 06.07.2024 के साथ ही 2% दंडात्मक ब्याज एवं अन्य शुल्क/ खर्चे भी देय होंगे।	आवासीय घर का भाग जिसका खसरा नं0 1906 एमआई, गली नंबर 20, कृष्णा नगर, वर्तमान में नगर निगम रुड़की, परगना भगवानपुर की सीमा के अंतर्गत तहसील रुड़की जिला हरिद्वार उत्तराखंड में स्थित है, क्षेत्रफल 558 वर्ग फीट, यानी 51.86 वर्ग मीटर है, जो श्रीमती प्रीतामा पत्नी श्री अंकित कुमार के नाम पर, बिक्री विलेख के अनुसार पंजीकृत बही संख्या 1, जिल्द 6140, पृष्ठ 177 से 208 क्रम संख्या 10660, दिनांक 27.10.2021 को पंजीकृत है। **सीमाएंः– उत्तर–** रास्ता 12 फीट चौड़ा–एस.एम. 18 फीट 06 इंच **पूर्व**– श्रीमती उर्मिला उप्रेती की संपत्ति–एस.एम. 30 फीट–04 इंच **पश्चिम**– श्री अश्विनी कुमार का घर–एस.एम. 30 फीट, **दक्षिण**– श्री रोहताश की संपत्ति–एस.एम.18 फीट 06 इंच (कोई ज्ञात भार नहीं)	रु0 15,57,000.00 रु0 1,55,700.00 रु0 25,000.00 सांकेतिक
2.	**ऋणी** : **1.** श्री राम दास पुत्र स्व. राम मंगू, **निवासी**ः 14 विकास कुंज, आईआईटी रूड़की, हरिद्वार, उत्तराखंड–247667। **सह–ऋणी**ः **2.** श्रीमती शिला देवी पत्नी श्री. राम दास, **निवासी**ः 14 विकास कुंज, आईआईटी रूड़की, हरिद्वार, उत्तराखंड– 247667।	**रू0 26,72,575.00** + ब्याज एवं उस खाता संख्या में संविदात्मक दर पर दिनांक 09.09.2024 से 2% की दर से दंडात्मक ब्याज और खातों में अन्य शुल्क/ खर्चे भी देय होंगे।	आवासीय प्लॉट में शामिल मौजा भंगेड़ी महावतपुर, परगना एवं तहसील, रुड़की, जिला हरिद्वार, उत्तराखंड–247667 में स्थित खसरा संख्या 154 जिसका क्षेत्रफल 111.16 वर्ग मीटर यानि 1196.1 वर्ग फीट है, भूखण्ड पर निर्माण सहित का स्वामित्व श्री राम दास है, जो बिक्री विलेख के अनुसार बही संख्या 1, जिल्द 6,703, पृष्ठ 219 से 246, पंजीकृत संख्या 7595 दिनांक 26.07.2022 उप रजिस्ट्रार कार्यालय द्वितीय रुड़की के समक्ष पंजीकृत है। **सीमाएंः–उत्तर–** 15 फीट चौड़ा रास्ता, **पूर्व**– एच/ओ पप्पू पटवाल, **पश्चिम**– गीतू यादव का प्लॉट, **दक्षिण–** अज्ञात व्यक्ति की संपत्ति।	रु0 22,27,000.00 रु0 2,22,700.00 रु0 25,000.00 भौतिक
3.	**ऋणी** : **1.** श्री जुल्फिकार पुत्र श्री जरीफ मालिक, मैसर्स कोहिनूर ट्रेडर्स, **निवासी**ः अपेक्स स्कूल के सामने, ग्राम भगवानपुर, चंदनपुर लंढौरा, रुड़की, जिला हरिद्वार, उत्तराखंड–247664। **गांरटरः 2.** श्री फुरकान पुत्र जरीफ, **निवासी**ः ग्राम भगवानपुर चंदनपुर लंढौरा, रूड़की, जिला हरिद्वार, उत्तराखंड–247664।	**रू0 39,45,292.00** + ब्याज एवं उस खाता संख्या में संविदात्मक दर दि0 25.11.2024 से 2% की दर से दंडात्मक ब्याज और खातों में अन्य शुल्क/ खर्चे भी देय होंगे।	आवासीय प्लॉट का भाग जिसका खसरा संख्या 969 व 968, खाता नं0 336, क्षेत्रफल 2235.87 वर्ग फीट यानि 207.80 वर्ग मीटर के भाग में शामिल, आबादी ग्राम भगवानपुर, चंदनपुर, परगना मंगलौर, तहसील, रुड़की, जिला हरिद्वार, उत्तराखंड–247664 में स्थित है। जो जुल्फुकार पुत्र श्री जरीफ के नाम पर पंजीकृत है। बिक्री विलेख के अनुसार बही नं0 1, जिल्द 5,885 पृष्ठ 185 से 208 पर क्रम संख्या 5808 जो सब–रजिस्ट्रार द्वितीय, रुड़की के समक्ष पंजीकृत है। **सीमाएंः–उत्तर–** लंढौरा मंगलौर रोड–साइड माप–31 फीट 03 इंच, **पूर्व**– जुबैर अहमद का प्लॉट–साइड माप–83 फीट 06 इंच गुलशाना–साइड 66 फीट 02 इंच, **दक्षिण–** श्री सतीश कुमार की कृषि भूमि–साइड 31 फीट 3 इंच।	रु0 87,75,000.00 रु0 8,77,500.00 रु0 25,000.00 सांकेतिक
4.	**ऋणी** : मैसर्स जेएसएम एंटरप्राइजेज **प्रोपराइटर**– श्री कलीम पुत्र श्री शमशाद **पताः** ग्राम पाडली गुज्जर, तहसील रूड़की, हरिद्वार, उत्तराखंड–247667। **गारंटरः** मो. हसीन पुत्र श्री शमशाद, **पताः** ग्राम पाडली गुज्जर, तहसील रूड़की, हरिद्वार, उत्तराखंड –247667।	**रू0 24,01,386.00** + ब्याज, व्यय और अन्य शुल्क जो उस पर लागू हों दिनांक 03.07.2024 से	आवासीय भवन का भाग जिसका खसरा संख्या 95 एमआई, जो ग्राम पाडली गुज्जर, परगना एवं तहसील रुड़की जिला हरिद्वार, उत्तराखंड के प्लॉट का क्षेत्रफल 116.069 वर्ग मीटर है जो श्री कलीम पुत्र श्री शमशाद एवं श्री मोहम्मद हसीन पुत्र श्री शमशाद के नाम पर पंजीकृत है। बिक्री विलेख के अनुसार बही संख्या 1, पंजीकरण संख्या 10767 वर्ष 2017 दिनांक 18.11.2017 सब–रजिस्ट्रार कार्यालय द्वितीय, रुड़की के समक्ष पंजीकृत है। **सीमाएं :– उत्तरः** 8.0' चौड़ी सड़क, **पूर्व**– मोहम्मद इकराम का प्लॉट, **पश्चिम**– श्री इब्ने हसन का प्लॉट, **दक्षिण**– 15.0' चौड़ी सड़क।	रु0 23,00,000.00 रु0 2,30,000.00 रु0 25,000.00 सांकेतिक
5.	**ऋणी** : **1.** मैसर्स दर्श फार्म, **पताः** ग्राम शेरपुर, खसरा 506, जैन मंदिर स्कूल एवं जय इंजीनियर्स के पास, पोस्ट धंधेड़ी, ख्वाजिगपुर, रूड़की, जिला हरिद्वार, उत्तराखंड–247667। **2. प्रोपराइटरः** श्री संदीप कुमार पुत्र स्व. राजेंद्र प्रसाद, **पता** : एच नंबर 39/32, 3 सिविल लाइन्स, ओपी टेलीफोन एक्सचेंज, रूड़की, जिला हरिद्वार, उत्तराखंड– 247667	**रू0 27,95,743.25** + ब्याज, व्यय और अन्य शुल्क जो उस पर लागू हों दिनांक 13.03.2024 से	आवासीय संपत्ति का मकान नं0 224, जो शेरपुर गांव की आबादी में स्थित है जिसे हाल ही में नगर निगम रुड़की, जिला हरिद्वार, उत्तराखंड – 247667 की सीमा में अधिसूचित किया गया है। संपत्ति का क्षेत्रफल 2117.10 वर्ग फीट (1655.17461.93) यानी 196.75 वर्ग मीटर है जो श्री संदीप कुमार पुत्र राजेंद्र प्रसाद के नाम पर पंजीकृत है। **सीमाएंः– उत्तर–** 6 फीट चौड़ा रास्ता, **पूर्व**– 12 फीट चौड़ा रास्ता, **पश्चिम–** श्री महेंद्र सिंह का घर, **दक्षिण**– श्री महेंद्र सिंह का घर	रु0 47,32,000.00 रु0 4,73,200.00 रु0 25,000.00 सांकेतिक
			शाखा हरिद्वार	
6.	**ऋणी** : **1.** श्री अली नवाज पुत्र श्री दिलशाद, **निवासी**ः (मोहल्ला घोसियान, हरिद्वार, ज्वालापुर–उत्तराखंड–249407), **गारंटर** : सोनी सिंह पुत्री श्री सत्यावीर, **निवासी**ः आरोग्यम, रैजिडेंस, फ्लैट नं0 के–408, नियर क्रीस्टल वार्ड हरिद्वार, उत्तराखण्ड।	**रू0 24,10,906.22** + ब्याज एवं अन्य खर्चे दिनांक 03.11.2023 से	बंधक अचल सम्पत्ति जो श्री अली नवाज पुत्र श्री दिलशाद के नाम पर खाता संख्या 281 ग्राम ढंडेरा रुड़की, तहसील रुड़की, जिला हरिद्वार में स्थित है। जिसके मकान का खसरा संख्या 419/2/5, कुल क्षेत्रफल 120.82 वर्ग मीटर या 1300 वर्ग फीट है। **सीमाएंः–पूर्व**– रिजवान का प्लॉट, **पश्चिम**– अन्य संपत्ति, **उत्तर**– हिमालयन सहकारी आवास समिति की संपत्ति, **दक्षिण**– 12 फीट चौड़ी सड़क	रु0 20,56,000.00 रु0 2,05,600.00 रु0 25,000.00 सांकेतिक

ई–नीलामी की दिनांक और समय : 30.06.2025

दोपहर 1:00 से 05:00 बजे तक 10 मिनट के असीमित विस्तार के साथ, यदि बोली 5 मिनट के भीतर लगाई जाती है।

संपत्ति निरीक्षण दिनांक एवं समयः दिनांक 23.06.2025 से 27.06.2025 सुबह 11.00 बजे से शाम 5.00 बजे तक

बोली आवेदन/केवाईसी दस्तावेज/ईएमडी आदि जमा करने की अंतिम तिथि और समय 30.06.2025

विक्रय के निबंधन और शर्तों के ब्यौरे के लिए कृपया नीचे दिए बैंक ऑफ महाराष्ट्र प्रतिभूत लेनदार की वेबसाइट "https://www.bankofmaharashtra.in/properties_for_sale" देखें।

नीलामी में सहायता हेतु श्री आशुतोष त्रिपाठी प्राधिकृत अधिकारी, देहरादून क्षेत्र, मोबाइलः 7588293544 से संपर्क करें।

पंजीकरण, लॉगिन, बोली, बोली नियमों के लिए https://baanknet.com पर जाएं

परिवर्तित सरफेसी अधिनियम 2002 के अंतर्गत आगामी विक्रय हेतु 15 दिवसीय वैधानिक विक्रय सूचना

उधारकर्ताओं एवं जमानतदारों को एतद द्वारा नीलामी की दिनांक के पूर्व उपरोक्त राशि का भुगतान बैंक को करने हेतु हेतु सूचित किया जाता है अन्यथा उपरोक्त वर्णित संपत्तियों की ई – नीलामी कर दिया जावेगा तथा शेष राशि ब्याज एवं अन्य वयों सहित उनसे वसूल की जायगी ।

दिनांकः 13.06.2025 **प्राधिकृत अधिकारी, बैंक ऑफ महाराष्ट्र**

...continued from previous page.

ASBA* | **Simple, Safe, Smart way of Application!!!**

*Applications Supported by Blocked Amount ("**ASBA**") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.

Mandatory in public issues.
No cheque will be accepted.

UPI UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Bidders and Non Institutional Bidders applying in public issues where the application amount is up to ₹0.50 million, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Bidders and Non-Institutional Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 3 of 2023 dated March 28, 2023.

*ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Category; (ii) Non-Institutional Investors with an application size of up to ₹0.50 million in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section **"Offer Procedure"** on page 506 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("**AIBI**") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**", and together with BSE, the "**Stock Exchanges**") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes &intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited and Axis Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.*

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", and such portion, the "**QIB Portion**"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "**Anchor Investor Portion**"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance equity shares of face value ₹1 each of our Company shall be added to the remaining QIB Portion ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance equity shares of face value ₹1 each available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price, out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-thirds of such portion shall be reserved for Bidders with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders; and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see ***"Offer Procedure"*** on page 506 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "***History and Certain Corporate Matters - Main objects of our Company***" on page 306 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "***Material Contracts and Documents for Inspection***" on page 567 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹120,000,000 divided into 120,000,000 Equity Shares of face value of ₹1 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹99,482,300 divided into 99,482,300 Equity Shares of face value of ₹1 each. For details of the capital structure of the Company, see "***Capital Structure***" on page 102 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories of the Memorandum of Association of the Company were Padam Sain Gupta - 4,000 equity shares of face value ₹10 each, Rajev Gupta - 4,000 equity shares of face value ₹10 each and Ranbir Gupta - 2,000 equity shares of face value ₹10 each. For details of the share capital history and capital structure of our Company, see "***Capital Structure***" on page 102 of the RHP.

LISTING: The equity shares of face value ₹1 each that will be offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the equity shares of face value ₹1 each pursuant to their letters each dated November 28, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus and the Prospectus shall be delivered to the RoC for filing in accordance with Section 26(4) and Section 32 of the Companies Act, 2013. For details of the material contracts and documents that will be available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see ***"Material Contracts and Documents for Inspection"*** on page 567 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 477 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 480 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 480 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The equity shares of face value ₹1 each in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this advertisement. Specific attention of the investors is invited to ***"Risk Factors"*** on page 33 of the RHP.

BOOK RUNNING LEAD MANAGERS					REGISTRAR TO THE OFFER
IIFL CAPITAL **IIFL Capital Services Limited** ***(formerly known as IIFL Securities Limited)*** 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013 Maharashtra, India **Tel:** +91 22 4646 4728 **E-mail:** oswalpumps.ipo@iiflcap.com **Website:** www.iiflcap.com **Investor grievance e-mail:** ig.ib@iiflcap.com **Contact person:** Yogesh Malpani/ Pawan Kumar Jain **SEBI registration no.:** INM000010940	AXIS CAPITAL **Axis Capital Limited** 1st floor, Axis House, Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India **Tel:** +91 22 4325 2183 **E-mail:** oswalpumps.ipo@axiscap.in **Website:** www.axiscapital.co.in **Investor grievance e-mail:** complaints@axiscap.in **Contact person:** Jigar Jain **SEBI registration no.:** INM000012029	CLSA A CITIC Securities Company **CLSA India Private Limited** 8/F Dalamal House, Nariman Point Mumbai 400 021 Maharashtra, India **Tel:** +91 22 6650 5050 **E-mail:** oswalpumps.ipo@clsa.com **Website:** www.india.clsa.com **Investor grievance e-mail:** investor.helpdesk@clsa.com **Contact person:** Prachi Chandgothia/ Purab Sharma **SEBI registration no.:** INM000010619	JM FINANCIAL **JM Financial Limited** 7th Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India **Tel:** +91 22 6630 3030 **E-mail:** oswalpumps.ipo@jmfl.com **Website:** www.jmfl.com **Investor grievance e-mail:** grievance.ibd@jmfl.com **Contact person:** Prachee Dhuri **SEBI registration no.:** INM000010361	nuvama **Nuvama Wealth Management Limited** 801-804, Wing A, Building No. 3, Inspire BKC G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051 Maharashtra, India **Tel:** +91 22 4009 4400 **E-mail:** oswalpumps@nuvama.com **Website:** www.nuvama.com **Investor grievance e-mail:** customerservice.mb@nuvama.com **Contact person:** Lokesh Shah **SEBI registration no.:** INM000013004	MUFG **MUFG Intime India Private Limited** ***(formerly Link Intime India Private Limited)*** C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India **Tel:** + 91 810 811 4949 **E-mail:** oswalpumps.ipo@linkintime.co.in **Website: www.linkintime.co.in** **Investor grievance e-mail:** oswalpumps.ipo@linkintime.co.in **Contact person:** Shanti Gopalkrishnan **SEBI registration no.:** INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Anish Kumar, Oswal Pumps Limited
Oswal Estate, NH-1, Kutail Road, P. O. Kutail, District Karnal Haryana 132 037, India. **Tel:** +91 18 4350 0307; **E-mail:** investorrelations@oswalpumps.com

Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the ***"Risk Factors"*** on page 33 of the RHP before applying in the Offer. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcap.com, Axis Capital Limited at www.axiscapital.co.in, CLSA India Private Limited at www.india.clsa.com, JM Financial Limited at www.jmfl.com and Nuvama Wealth Management Limited at www.nuvama.com and at the website of the Company, Oswal Pumps Limited at www.oswalpumps.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at: www.oswalpumps.com, www.iiflcap.com, www.axiscapital.co.in, www.india.clsa.com, www.jmfl.com and www.nuvama.com and www.linkintime.co.in, respectively.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, **OSWAL PUMPS LIMITED:** Tel: +91 18 4350 0307; **BRLMs:** IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)*, Tel: +91 22 4646 4728; Axis Capital Limited, Tel: +91 22 4325 2183; CLSA India Private Limited, Tel: +91 22 6650 5050; JM Financial Limited, Tel: +91 22 6630 3030 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400 and **Syndicate Members:** JM Financial Services Limited, Telephone: +91 22 6136 3400 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Axis Securities Limited, Almondz Global Securities Ltd., Anand Rathi Share & Stock Brokers Limited, Anand Share Consultancy, ANS Pvt Limited, Ashwani Dandia & Co, Centrum Broking Ltd., Eurekha Stock & Share Brokers Ltd., G Raj & Co. (Consultants) Limited, Globe Capital Markets Ltd., HDFC Securities Ltd., ICICI Securities Limited, IDBI Capital Markets and Securities Ltd., IIFL Capital Services Limited, Innovate Securities Pvt Limited, Jhaveri Securities, JM Financial Services Limited, Jobanputra Fiscal Services Pvt Limited, Kalpataru Multiplier Limited, Kantilal Chhaganlal Securities P. Ltd., Keynote Capital Limited, KJMC Capital Market Services Limited, KJMC Capital Markets Ltd., Kotak Securities Limited, Lakshmishree Investment & Securities Pvt Limited, LKP Securities Limited, Marwadi Shares & Finance, Motilal Oswal Financial Services Limited, Patel Wealth Advisors Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, Religare Broking Ltd., RR Equity Brokers Pvt. Ltd., SBICAP Securities Limited, Sharekhan Limited, SMC Global Securities Limited, Systematix Shares and Stock Brokers Ltd., Tanna Financial Services, Tradebulls Securities Limited, Viren M Shah and Yes Securities (India) Limited.

ESCOW COLLECTION BANK: HDFC Bank Limited | **REFUND BANK:** HDFC Bank Limited | **PUBLIC OFFER ACCOUNT BANK:** Axis Bank Limited | **SPONSOR BANKS:** HDFC Bank Limited and Axis Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **OSWAL PUMPS LIMITED**
On behalf of the Board of Directors
Sd/-
Anish Kumar
Company Secretary and Compliance Officer

Place: Haryana
Date: June 13, 2025

OSWAL PUMPS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated June 7, 2025 with the RoC. The RHP read with the the First Addendum and the Second Addendum is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcap.com, Axis Capital Limited at www.axiscapital.co.in, CLSA India Private Limited at www.india.clsa.com, JM Financial Limited at www.jmfl.com and Nuvama Wealth Management Limited at www.nuvama.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.oswalpumps.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section ***"Risk Factors"*** on page 33 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**"), or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

CONCEPT

SAGARSOFT (INDIA) LIMITED

CIN: L72200TG1996PLC023823
Regd. Office : Plot No. 111, Road No.10, Jubilee Hills, Hyderabad-500 033.
Phone: 040 67191000 Fax: 040 23114607.
Website: www.sagarsoft.in email: info@sagarsoft.in

Notice of 29th Annual General Meeting and e-voting Information and Book Closure

Notice is hereby given that the 29th Annual General Meeting ('AGM') of the Members of Sagarsoft (India) Limited will be held on Monday, the 7th day of July, 2025 at 4.00 p.m. through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business as set out in the Notice of the AGM. The Company has sent the Notice of the AGM along with the Annual Report for the year 2024-25 on 13th June, 2025 through electronic mode to the Members whose email addresses are registered with the Company or Registrar & Transfer Agent, M/s. KFin Technologies Limited and Depositories, in accordance with the General Circular No. 09/2024 dated September 19, 2024 issued by Ministry of Corporate Affairs, read with circulars issued earlier in this regard (collectively referred to as "MCA Circulars") and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 ("SEBI Circular"), issued by the Securities and Exchange Board of India, permitted holding of the AGM through VC / OAVM, without the physical presence of the Members at a common venue. The requirement of sending the physical copies of the Notice of the AGM has also been dispensed with vide the said MCA and SEBI Circulars.

The Annual Report of the company containing the Notice of the AGM is also available for download from the Company's website at https://www.sagarsoft.in/wp-content/uploads/2025/06/Sagarsoft_Annual_Report_2025.pdf and on the website of the stock exchange at www.bseindia.com. The Annual Report is also available on the website of M/s. KFin Technologies Limited at https://www.evoting.kfintech.com, the Registrar and Transfer Agent of the company.

Remote e-Voting:

Pursuant to Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014 as amended and Secretarial standards-2 issued by the Institute of Company Secretaries of India on General meetings, the Company is pleased to provide e-voting facility before the AGM and during the AGM to the members to enable them to exercise their right to vote by electronic means in respect of businesses to be transacted at the 29th Annual General Meeting. The members may cast their vote electronically through e-voting system of M/s. KFin Technologies Limited.

However, pursuant to SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on "e-voting facility provided by Listed Companies", e-voting process has been enabled to all the individual demat account holders, by way of single login credential, through their demat accounts / websites of Depositories / DP's in order to increase the efficiency of the voting process.

Individual demat account holders would be able to cast their vote without having to register again with the e-voting service provider (ESP) thereby not only facilitating seamless authentication but also ease and convenience of participating in e-voting process. Shareholders are advised to update their mobile number and e-mail ID with their DPs to access e-voting facility.

The remote e-voting period will commence on Thursday the 3rd July, 2025 at 9.00 a.m. (IST) and ends on Sunday, the 6th July, 2025 at 05.00 p.m. (IST). During this period, Members holding shares as on cut-off date 30th June, 2025, may cast their vote electronically. The remote e-voting module shall be disabled by KFin Technologies Limited thereafter.

Those Members, who will be present in the AGM through VC / OAVM facility and have not cast their votes on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM.

The members who have cast their votes by remote-evoting prior to the AGM may also attend / participate in the AGM through VC / OAVM but shall not be entitled to cast their votes again.

Any person, who acquires shares of the Company and becomes a Member of the Company after 6th June, 2025, being the date reckoned for sending the AGM Notice & Annual Report through email and holds shares as on 30th June, 2025, being the cut-off date, may obtain the login ID and password by sending a request at evoting@kfintech.com.

The detailed procedure for obtaining user ID and password is also provided in the notice of the meeting which is available on the Company's website and also on the website of KFin Technologies Limited. However, if a person is already registered with KFin Technologies Limited for e-voting, then his / her existing user ID and password can be used for casting vote.

In case of any queries or grievances pertaining to e-voting procedure, members may refer to the Frequently Asked Questions (FAQs) for members available at the downloads section of https://evoting.kfintech.com or may contact: Mr. Sankara Gokavaraku, Senior Manager, KFin Technologies Limited, Unit: Sagarsoft (India) Limited, Selenium Building, Tower B, Plot No(s). 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500 032. Toll Free No.: 1800-3094-001.

Book Closure and Dividend:

Notice is further given that pursuant to the provisions of Section 91 of the Companies Act, 2013 read with Rule 10 of Companies (Management and Administration) Rules, 2014 and Regulation 42 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the Register of Members and Share Transfer Books of the Company will remain closed from 1st July, 2025 to 7th July, 2025 (both days inclusive) for the purpose of determining members eligible for participation in voting on the resolutions contained in the Notice of the AGM and for the dividend (if declared), thereat as mentioned in the said Notice.

Updation of bank account details

Members who have not updated their bank account details for receiving the dividends directly into their bank account through Electronic Clearing Services or any other means may follow the below instructions:

Physical Holding	Send a scanned copy of the following documents to einward.ris@kfintech.com latest by 30th June, 2025. a) Duly filled & signed ISR Form-1 for updation of shareholder's Bank mandate, KYC details and changes in your address and contact details. b) Self-attested scanned copy of cancelled cheque bearing the name of the Member or first holder, in case shares are held jointly, c) Self-attested scanned copy of the Pan Card, and d) Self-attested scanned copy of any document (such as Aadhar Card, Driving License, Election identity card, Passport) in support of the address of the Member as registered with the company.
Demat Holding	Members holding shares in demat form are requested to update their bank account details with their respective DP's.

For and on behalf of Sagarsoft (India) Limited
Sd/-
T. Sri Sai Manasa
Company Secretary
Membership No. A61433

Place : Hyderabad
Date : 13th June, 2025

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed.

UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445
Telephone No.: 9824445574, 9727707020 **Website:** www.unisongroup.net; **E-Mail:** unisonmetals@gmail.com
Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

**** Assuming full subscription.***

ATTENTION INVESTORS

NOTICE TO THE READER ("NOTICE") – ADDENDUM TO LETTER OF OFFER DATED APRIL 24, 2025

This notice should be read in conjunction with the LOF filed by the Company with the Stock Exchange and the ALOF and Application Form that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

This is to inform to Eligible Shareholders of the Company that the date of closure of the Right Issue, which opened on Thursday, June 05, 2025 and was scheduled to close on Monday, June 16, 2025 has now been extended from Monday, June 16, 2025 to Monday, June 30, 2025 by the Right Issue Committee in its meeting held on Friday, June 13, 2025 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Monday, June 30, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Monday, June 30, 2025.

REVISED ISSUE SCHEDULE

Issue Opening Date	Thursday, June 05, 2025
Issue Closing Date#	Monday, June 30, 2025
Finalising the basis of allotment with the Designated Stock Exchange	Monday, July 07, 2025
Date of Allotment (on or about)	Tuesday, July 08, 2025
Initiation of refunds	Tuesday, July 08, 2025
Date of credit (on or about)	Wednesday, July 09, 2025
Date of listing (on or about)	Thursday, July 10, 2025

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

*Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or on before the Issue Closing Date.

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s)on or prior to the Issue Closing Date.

This addendum shall be available on the respective websites of our Company at www.unisongroup.net; the Registrar to the Issue at https://in.mpms.mufg.com; and the Stock Exchange at www.bseindia.com.

Accordingly, there is no change in the LOF and ALOF dated April 24, 2025 and Application Form except for modification in the Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUCTION WITH THIS ADDENDUM.

All capitalised terms hold reference to the Letter of Offer filed by our Company.

For, UNISON METALS LTD
On behalf of the Board of directors
Sd/-
Mitaliben Ritesh Patel,
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: June 14, 2025

Disclaimer: Our Company is proposing, subject receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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matrimony.com

bharat matrimony

MATRIMONY.COM LIMITED
CIN: L63090TN2001PLC047432

Registered Office: No.94, TVH Beliciaa Towers, Tower II, 5th Floor, MRC Nagar, Raja Annamalaipuram, Chennai - 600028, Tamilnadu, India. Tel: +91 44 4900 1919
E-mail: investors@matrimony.com, Website: www.matrimony.com

NOTICE TO SHAREHOLDERS

Transfer of Equity Shares of the Company to Investor Education and Protection Fund (IEPF) Authority.

Notice is hereby given to the shareholders of the Company pursuant to Section 124(6) of the Companies Act, 2013 (Act) read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended from time to time (Rules).

As per the above rules, the company is required to transfer all the equity shares in respect of which dividend has not been claimed by the shareholders for 7 consecutive years or more to the Demat Account of the IEPF Authority as per the procedure set out in the said rules.

The Company has sent individual communication to the latest available address/email address of those shareholders whose dividend lying unclaimed or unpaid from the financial year 2017-18 advising them to claim the dividend expeditiously. The statement containing name, address, folio number, DP ID-Client ID, number of shares due for transfer to IEPF Authority is also made available on the Company's website at www.matrimony.com under investor section.

If the Company does not receive any communication from the shareholders, on or before, 14.09.2025 the Company shall transfer the concerned equity shares to the IEPF Authority as per the procedure set out in the Rules.

In case the concerned shareholders wish to claim the shares after transfer to IEPF Authority, a separate application has to be made to the IEPF Authority in Form IEPF – 5, as prescribed in Rule 7 of the Rules and the same is available at IEPF website (www.iepf.gov.in).

For any queries on the above, the shareholders may contact the Company's Registrar and Transfer Agent viz., KFIN Technologies Limited, Address : Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India - 500 032, Email ID: **einward.ris@kfintech.com**, Toll Free / Phone Number : 1800 309 4001, WhatsApp Number : (91) 910 009 4099, Investor Support Centre: **https://kprism.kfintech.com/** KFINTECH Corporate Website: **https://www.kfintech.com**, RTA Website: **https://ris.kfintech.com.**

For Matrimony.com Limited
Vijayanand Sankar
Sd/-
Company Secretary & Compliance Officer

Date: 13th June 2025
Place: Chennai

...continued from previous page.

ASBA* | **Simple, Safe, Smart way of Application!!!**

*Applications Supported by Blocked Amount ("**ASBA**") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.
Mandatory in public issues.
No cheque will be accepted.

UPI UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Bidders and Non Institutional Bidders applying in public issues where the application amount is up to ₹0.50 million, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Bidders and Non-Institutional Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 3 of 2023 dated March 28, 2023.

*ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Category; (ii) Non-Institutional Investors with an application size of up to ₹0.50 million in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section **"Offer Procedure"** on page 506 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("**AIBI**") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**", and together with BSE, the "**Stock Exchanges**") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes &intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited and Axis Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.*

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", and such portion, the "**QIB Portion**"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "**Anchor Investor Portion**"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance equity shares of face value ₹1 each of our Company shall be added to the remaining QIB Portion ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance equity shares of face value ₹1 each available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price, out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-thirds of such portion shall be reserved for Bidders with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders; and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see ***"Offer Procedure"*** on page 506 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "***History and Certain Corporate Matters - Main objects of our Company***" on page 306 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "***Material Contracts and Documents for Inspection***" on page 567 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹120,000,000 divided into 120,000,000 Equity Shares of face value of ₹1 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹99,482,300 divided into 99,482,300 Equity Shares of face value of ₹1 each. For details of the capital structure of the Company, see "***Capital Structure***" on page 102 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories of the Memorandum of Association of the Company were Padam Sain Gupta - 4,000 equity shares of face value ₹10 each, Rajev Gupta - 4,000 equity shares of face value ₹10 each and Ranbir Gupta - 2,000 equity shares of face value ₹10 each. For details of the share capital history and capital structure of our Company, see "***Capital Structure***" on page 102 of the RHP.

LISTING: The equity shares of face value ₹1 each that will be offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the equity shares of face value ₹1 each pursuant to their letters each dated November 28, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus and the Prospectus shall be delivered to the RoC for filing in accordance with Section 26(4) and Section 32 of the Companies Act, 2013. For details of the material contracts and documents that will be available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see ***"Material Contracts and Documents for Inspection"*** on page 567 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 477 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 480 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 480 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The equity shares of face value ₹1 each in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this advertisement. Specific attention of the investors is invited to ***"Risk Factors"*** on page 33 of the RHP.

BOOK RUNNING LEAD MANAGERS

IIFL CAPITAL

IIFL Capital Services Limited
(formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place,
Senapati Bapat Marg, Lower Parel (West),
Mumbai 400 013 Maharashtra, India
Tel: +91 22 4646 4728
E-mail: oswalpumps.ipo@iiflcap.com
Website: www.iiflcap.com
Investor grievance e-mail: ig.ib@iiflcap.com
Contact person: Yogesh Malpani/ Pawan Kumar Jain
SEBI registration no.: INM000010940

AXIS CAPITAL

Axis Capital Limited
1st floor, Axis House,
Pandurang Budhkar Marg,
Worli, Mumbai 400 025 Maharashtra, India
Tel: +91 22 4325 2183
E-mail: oswalpumps.ipo@axiscap.in
Website: www.axiscapital.co.in
Investor grievance e-mail:
complaints@axiscap.in
Contact person: Jigar Jain
SEBI registration no.: INM000012029

CLSA A CITIC Securities Company

CLSA India Private Limited
8/F Dalamal House, Nariman Point
Mumbai 400 021 Maharashtra, India
Tel: +91 22 6650 5050
E-mail: oswalpumps.ipo@clsa.com
Website: www.india.clsa.com
Investor grievance e-mail:
investor.helpdesk@clsa.com
Contact person: Prachi Chandgothia/
Purab Sharma
SEBI registration no.: INM000010619

JM FINANCIAL

JM Financial Limited
7th Floor, Cnergy, Appasaheb Marathe Marg
Prabhadevi, Mumbai 400 025
Maharashtra, India
Tel: +91 22 6630 3030
E-mail: oswalpumps.ipo@jmfl.com
Website: www.jmfl.com
Investor grievance e-mail:
grievance.ibd@jmfl.com
Contact person: Prachee Dhuri
SEBI registration no.: INM000010361

nuvama

Nuvama Wealth Management Limited
801-804, Wing A, Building No. 3, Inspire BKC
G Block, Bandra Kurla Complex, Bandra East,
Mumbai 400 051 Maharashtra, India
Tel: +91 22 4009 4400
E-mail: oswalpumps@nuvama.com
Website: www.nuvama.com
Investor grievance e-mail:
customerservice.mb@nuvama.com
Contact person: Lokesh Shah
SEBI registration no.: INM000013004

REGISTRAR TO THE OFFER

MUFG

MUFG Intime India Private Limited
(formerly Link Intime India Private Limited)
C-101, 247 Park, L B S Marg, Vikhroli (West),
Mumbai 400 083 Maharashtra, India
Tel: + 91 810 811 4949
E-mail: oswalpumps.ipo@linkintime.co.in
Website: www.linkintime.co.in
Investor grievance e-mail:
oswalpumps.ipo@linkintime.co.in
Contact person: Shanti Gopalkrishnan
SEBI registration no.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Anish Kumar, Oswal Pumps Limited
Oswal Estate, NH-1, Kutail Road, P. O. Kutail, District Kamal Haryana 132 037, India. **Tel:** +91 18 4350 0307; **E-mail:** investorrelations@oswalpumps.com

Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the ***"Risk Factors"*** on page 33 of the RHP before applying in the Offer. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcap.com, Axis Capital Limited at www.axiscapital.co.in, CLSA India Private Limited at www.india.clsa.com, JM Financial Limited at www.jmfl.com and Nuvama Wealth Management Limited at www.nuvama.com and at the website of the Company, Oswal Pumps Limited at www.oswalpumps.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at: www.oswalpumps.com, www.iiflcap.com, www.axiscapital.co.in, www.india.clsa.com, www.jmfl.com and www.nuvama.com and www.linkintime.co.in, respectively.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, **OSWAL PUMPS LIMITED:** Tel: +91 18 4350 0307; **BRLMs:** IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)*, Tel: +91 22 4646 4728; Axis Capital Limited, Tel: +91 22 4325 2183; CLSA India Private Limited, Tel: +91 22 6650 5050; JM Financial Limited, Tel: +91 22 6630 3030 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400 and **Syndicate Members:** JM Financial Services Limited, Telephone: +91 22 6136 3400 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Axis Securities Limited, Almondz Global Securities Ltd., Anand Rathi Share & Stock Brokers Limited, Anand Share Consultancy, ANS Pvt Limited, Ashwani Dandia & Co, Centrum Broking Ltd., Eurekha Stock & Share Brokers Ltd., G Raj & Co. (Consultants) Limited, Globe Capital Markets Ltd., HDFC Securities Ltd., ICICI Securities Limited, IDBI Capital Markets and Securities Ltd., IIFL Capital Services Limited, Innovate Securities Pvt Limited, Jhaveri Securities, JM Financial Services Limited, Jobanputra Fiscal Services Pvt Limited, Kalpataru Multiplier Limited, Kantilal Chhaganlal Securities P. Ltd., Keynote Capital Limited, KJMC Capital Market Services Limited, KJMC Capital Markets Ltd., Kotak Securities Limited, Lakshmishree Investment & Securities Pvt Limited, LKP Securities Limited, Marwadi Shares & Finance, Motilal Oswal Financial Services Limited, Patel Wealth Advisors Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, Religare Broking Ltd., RR Equity Brokers Pvt. Ltd., SBICAP Securities Limited, Sharekhan Limited, SMC Global Securities Limited, Systematix Shares and Stock Brokers Ltd., Tanna Financial Services, Tradebulls Securities Limited, Viren M Shah and Yes Securities (India) Limited.

ESCOW COLLECTION BANK: HDFC Bank Limited | **REFUND BANK:** HDFC Bank Limited | **PUBLIC OFFER ACCOUNT BANK:** Axis Bank Limited | **SPONSOR BANKS:** HDFC Bank Limited and Axis Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **OSWAL PUMPS LIMITED**
On behalf of the Board of Directors
Sd/-
Anish Kumar
Company Secretary and Compliance Officer

Place: Haryana
Date: June 13, 2025

OSWAL PUMPS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated June 7, 2025 with the RoC. The RHP read with the the First Addendum and the Second Addendum is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcap.com, Axis Capital Limited at www.axiscapital.co.in, CLSA India Private Limited at www.india.clsa.com, JM Financial Limited at www.jmfl.com and Nuvama Wealth Management Limited at www.nuvama.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.oswalpumps.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section ***"Risk Factors"*** on page 33 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**"), or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

CONCEPT

SAGARSOFT (INDIA) LIMITED

CIN: L72200TG1996PLC023823
Regd. Office : Plot No. 111, Road No.10, Jubilee Hills, Hyderabad-500 033.
Phone: 040 67191000 Fax: 040 23114607.
Website: www.sagarsoft.in email: info@sagarsoft.in

Notice of 29th Annual General Meeting and e-voting Information and Book Closure

Notice is hereby given that the 29th Annual General Meeting ('AGM') of the Members of Sagarsoft (India) Limited will be held on Monday, the 7th day of July, 2025 at 4.00 p.m. through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business as set out in the Notice of the AGM. The Company has sent the Notice of the AGM along with the Annual Report for the year 2024-25 on 13th June, 2025 through electronic mode to the Members whose email addresses are registered with the Company or Registrar & Transfer Agent, M/s. KFin Technologies Limited and Depositories, in accordance with the General Circular No. 09/2024 dated September 19, 2024 issued by Ministry of Corporate Affairs, read with circulars issued earlier in this regard (collectively referred to as "MCA Circulars") and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 ("SEBI Circular"), issued by the Securities and Exchange Board of India, permitted holding of the AGM through VC / OAVM, without the physical presence of the Members at a common venue. The requirement of sending the physical copies of the Notice of the AGM has also been dispensed with vide the said MCA and SEBI Circulars.

The Annual Report of the company containing the Notice of the AGM is also available for download from the Company's website at https://www.sagarsoft.in/wp-content/uploads/2025/06/Sagarsoft_Annual_Report_2025.pdf and on the website of the stock exchange at www.bseindia.com. The Annual Report is also available on the website of M/s. KFin Technologies Limited at https://www.evoting.kfintech.com, the Registrar and Transfer Agent of the company.

Remote e-Voting:

Pursuant to Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014 as amended and Secretarial standards-2 issued by the Institute of Company Secretaries of India on General meetings, the Company is pleased to provide e-voting facility before the AGM and during the AGM to the members to enable them to exercise their right to vote by electronic means in respect of businesses to be transacted at the 29th Annual General Meeting. The members may cast their vote electronically through e-voting system of M/s. KFin Technologies Limited.

However, pursuant to SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on "e-voting facility provided by Listed Companies", e-voting process has been enabled to all the individual demat account holders, by way of single login credential, through their demat accounts / websites of Depositories / DP's in order to increase the efficiency of the voting process.

Individual demat account holders would be able to cast their vote without having to register again with the e-voting service provider (ESP) thereby not only facilitating seamless authentication but also ease and convenience of participating in e-voting process. Shareholders are advised to update their mobile number and e-mail ID with their DPs to access e-voting facility.

The remote e-voting period will commence on Thursday the 3rd July, 2025 at 9.00 a.m. (IST) and ends on Sunday, the 6th July, 2025 at 05.00 p.m. (IST). During this period, Members holding shares as on cut-off date 30th June, 2025, may cast their vote electronically. The remote e-voting module shall be disabled by KFin Technologies Limited thereafter.

Those Members, who will be present in the AGM through VC / OAVM facility and have not cast their votes on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM.

The members who have cast their votes by remote-evoting prior to the AGM may also attend / participate in the AGM through VC / OAVM but shall not be entitled to cast their votes again.

Any person, who acquires shares of the Company and becomes a Member of the Company after 6th June, 2025, being the date reckoned for sending the AGM Notice & Annual Report through email and holds shares as on 30th June, 2025, being the cut-off date, may obtain the login ID and password by sending a request at evoting@kfintech.com.

The detailed procedure for obtaining user ID and password is also provided in the notice of the meeting which is available on the Company's website and also on the website of KFin Technologies Limited. However, if a person is already registered with KFin Technologies Limited for e-voting, then his / her existing user ID and password can be used for casting vote.

In case of any queries or grievances pertaining to e-voting procedure, members may refer to the Frequently Asked Questions (FAQs) for members available at the downloads section of https://evoting.kfintech.com or may contact: Mr. Sankara Gokavaraku, Senior Manager, KFin Technologies Limited, Unit: Sagarsoft (India) Limited, Selenium Building, Tower B, Plot No(s). 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500 032. Toll Free No.: 1800-3094-001.

Book Closure and Dividend:

Notice is further given that pursuant to the provisions of Section 91 of the Companies Act, 2013 read with Rule 10 of Companies (Management and Administration) Rules, 2014 and Regulation 42 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the Register of Members and Share Transfer Books of the Company will remain closed from 1st July, 2025 to 7th July, 2025 (both days inclusive) for the purpose of determining members eligible for participation in voting on the resolutions contained in the Notice of the AGM and for the dividend (if declared), thereat as mentioned in the said Notice.

Updation of bank account details

Members who have not updated their bank account details for receiving the dividends directly into their bank account through Electronic Clearing Services or any other means may follow the below instructions:

Physical Holding	Send a scanned copy of the following documents to einward.ris@kfintech.com latest by 30th June, 2025. a) Duly filled & signed ISR Form-1 for updation of shareholder's Bank mandate, KYC details and changes in your address and contact details. b) Self-attested scanned copy of cancelled cheque bearing the name of the Member or first holder, in case shares are held jointly, c) Self-attested scanned copy of the Pan Card, and d) Self-attested scanned copy of any document (such as Aadhar Card, Driving License, Election identity card, Passport) in support of the address of the Member as registered with the company.
Demat Holding	Members holding shares in demat form are requested to update their bank account details with their respective DP's.

For and on behalf of Sagarsoft (India) Limited
Sd/-
T. Sri Sai Manasa
Company Secretary
Membership No. A61433

Place : Hyderabad
Date : 13th June, 2025

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed.

UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445
Telephone No.: 9824445574, 9727707020 **Website:** www.unisongroup.net; **E-Mail:** unisonmetals@gmail.com
Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

**** Assuming full subscription.***

ATTENTION INVESTORS

NOTICE TO THE READER ("NOTICE") – ADDENDUM TO LETTER OF OFFER DATED APRIL 24, 2025

This notice should be read in conjunction with the LOF filed by the Company with the Stock Exchange and the ALOF and Application Form that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

This is to inform to Eligible Shareholders of the Company that the date of closure of the Right Issue, which opened on Thursday, June 05, 2025 and was scheduled to close on Monday, June 16, 2025 has now been extended from Monday, June 16, 2025 to Monday, June 30, 2025 by the Right Issue Committee in its meeting held on Friday, June 13, 2025 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Monday, June 30, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Monday, June 30, 2025.

REVISED ISSUE SCHEDULE

Issue Opening Date	Thursday, June 05, 2025
Issue Closing Date#	Monday, June 30, 2025
Finalising the basis of allotment with the Designated Stock Exchange	Monday, July 07, 2025
Date of Allotment (on or about)	Tuesday, July 08, 2025
Initiation of refunds	Tuesday, July 08, 2025
Date of credit (on or about)	Wednesday, July 09, 2025
Date of listing (on or about)	Thursday, July 10, 2025

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

*Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or on before the Issue Closing Date.

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s)on or prior to the Issue Closing Date.

This addendum shall be available on the respective websites of our Company at www.unisongroup.net; the Registrar to the Issue at https://in.mpms.mufg.com; and the Stock Exchange at www.bseindia.com.

Accordingly, there is no change in the LOF and ALOF dated April 24, 2025 and Application Form except for modification in the Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUCTION WITH THIS ADDENDUM.

All capitalised terms hold reference to the Letter of Offer filed by our Company.

For, UNISON METALS LTD
On behalf of the Board of directors
Sd/-
Mitaliben Ritesh Patel,
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: June 14, 2025

Disclaimer: Our Company is proposing, subject receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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matrimony.com

bharat matrimony

MATRIMONY.COM LIMITED
CIN: L63090TN2001PLC047432

Registered Office: No.94, TVH Beliciaa Towers, Tower II, 5th Floor, MRC Nagar, Raja Annamalaipuram, Chennai - 600028, Tamilnadu, India. Tel: +91 44 4900 1919
E-mail: investors@matrimony.com, Website: www.matrimony.com

NOTICE TO SHAREHOLDERS

Transfer of Equity Shares of the Company to Investor Education and Protection Fund (IEPF) Authority.

Notice is hereby given to the shareholders of the Company pursuant to Section 124(6) of the Companies Act, 2013 (Act) read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended from time to time (Rules).

As per the above rules, the company is required to transfer all the equity shares in respect of which dividend has not been claimed by the shareholders for 7 consecutive years or more to the Demat Account of the IEPF Authority as per the procedure set out in the said rules.

The Company has sent individual communication to the latest available address/email address of those shareholders whose dividend lying unclaimed or unpaid from the financial year 2017-18 advising them to claim the dividend expeditiously. The statement containing name, address, folio number, DP ID-Client ID, number of shares due for transfer to IEPF Authority is also made available on the Company's website at www.matrimony.com under investor section.

If the Company does not receive any communication from the shareholders, on or before, 14.09.2025 the Company shall transfer the concerned equity shares to the IEPF Authority as per the procedure set out in the Rules.

In case the concerned shareholders wish to claim the shares after transfer to IEPF Authority, a separate application has to be made to the IEPF Authority in Form IEPF – 5, as prescribed in Rule 7 of the Rules and the same is available at IEPF website (www.iepf.gov.in).

For any queries on the above, the shareholders may contact the Company's Registrar and Transfer Agent viz., KFIN Technologies Limited, Address : Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India - 500 032, Email ID: **einward.ris@kfintech.com**, Toll Free / Phone Number : 1800 309 4001, WhatsApp Number : (91) 910 009 4099, Investor Support Centre: **https://kprism.kfintech.com/** KFINTECH Corporate Website: **https://www.kfintech.com**, RTA Website: **https://ris.kfintech.com.**

For Matrimony.com Limited
Vijayanand Sankar
Sd/-
Company Secretary & Compliance Officer

Date: 13th June 2025
Place: Chennai

...continued from previous page.

ASBA* | **Simple, Safe, Smart way of Application!!!**

*Applications Supported by Blocked Amount ("**ASBA**") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.
Mandatory in public issues.
No cheque will be accepted.

UPI UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Bidders and Non Institutional Bidders applying in public issues where the application amount is up to ₹0.50 million, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Bidders and Non-Institutional Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 3 of 2023 dated March 28, 2023.

*ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Category; (ii) Non-Institutional Investors with an application size of up to ₹0.50 million in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section **"Offer Procedure"** on page 506 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("**AIBI**") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**", and together with BSE, the "**Stock Exchanges**") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes &intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited and Axis Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.*

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", and such portion, the "**QIB Portion**"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "**Anchor Investor Portion**"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance equity shares of face value ₹1 each of our Company shall be added to the remaining QIB Portion ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance equity shares of face value ₹1 each available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price, out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-thirds of such portion shall be reserved for Bidders with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders; and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see ***"Offer Procedure"*** on page 506 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "***History and Certain Corporate Matters - Main objects of our Company***" on page 306 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "***Material Contracts and Documents for Inspection***" on page 567 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹120,000,000 divided into 120,000,000 Equity Shares of face value of ₹1 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹99,482,300 divided into 99,482,300 Equity Shares of face value of ₹1 each. For details of the capital structure of the Company, see "***Capital Structure***" on page 102 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories of the Memorandum of Association of the Company were Padam Sain Gupta - 4,000 equity shares of face value ₹10 each, Rajev Gupta - 4,000 equity shares of face value ₹10 each and Ranbir Gupta - 2,000 equity shares of face value ₹10 each. For details of the share capital history and capital structure of our Company, see "***Capital Structure***" on page 102 of the RHP.

LISTING: The equity shares of face value ₹1 each that will be offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the equity shares of face value ₹1 each pursuant to their letters each dated November 28, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus and the Prospectus shall be delivered to the RoC for filing in accordance with Section 26(4) and Section 32 of the Companies Act, 2013. For details of the material contracts and documents that will be available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see ***"Material Contracts and Documents for Inspection"*** on page 567 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 477 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 480 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 480 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The equity shares of face value ₹1 each in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this advertisement. Specific attention of the investors is invited to ***"Risk Factors"*** on page 33 of the RHP.

BOOK RUNNING LEAD MANAGERS					REGISTRAR TO THE OFFER
IIFL CAPITAL **IIFL Capital Services Limited** ***(formerly known as IIFL Securities Limited)*** 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013 Maharashtra, India **Tel:** +91 22 4646 4728 **E-mail:** oswalpumps.ipo@iiflcap.com **Website:** www.iiflcap.com **Investor grievance e-mail:** ig.ib@iiflcap.com **Contact person:** Yogesh Malpani/ Pawan Kumar Jain **SEBI registration no.:** INM000010940	AXIS CAPITAL **Axis Capital Limited** 1st floor, Axis House, Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India **Tel:** +91 22 4325 2183 **E-mail:** oswalpumps.ipo@axiscap.in **Website:** www.axiscapital.co.in **Investor grievance e-mail:** complaints@axiscap.in **Contact person:** Jigar Jain **SEBI registration no.:** INM000012029	CLSA A CITIC Securities Company **CLSA India Private Limited** 8/F Dalamal House, Nariman Point Mumbai 400 021 Maharashtra, India **Tel:** +91 22 6650 5050 **E-mail:** oswalpumps.ipo@clsa.com **Website:** www.india.clsa.com **Investor grievance e-mail:** investor.helpdesk@clsa.com **Contact person:** Prachi Chandgothia/ Purab Sharma **SEBI registration no.:** INM000010619	JM FINANCIAL **JM Financial Limited** 7th Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India **Tel:** +91 22 6630 3030 **E-mail:** oswalpumps.ipo@jmfl.com **Website:** www.jmfl.com **Investor grievance e-mail:** grievance.ibd@jmfl.com **Contact person:** Prachee Dhuri **SEBI registration no.:** INM000010361	nuvama **Nuvama Wealth Management Limited** 801-804, Wing A, Building No. 3, Inspire BKC G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051 Maharashtra, India **Tel:** +91 22 4009 4400 **E-mail:** oswalpumps@nuvama.com **Website:** www.nuvama.com **Investor grievance e-mail:** customerservice.mb@nuvama.com **Contact person:** Lokesh Shah **SEBI registration no.:** INM000013004	MUFG **MUFG Intime India Private Limited** ***(formerly Link Intime India Private Limited)*** C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India **Tel:** + 91 810 811 4949 **E-mail:** oswalpumps.ipo@linkintime.co.in **Website: www.linkintime.co.in** **Investor grievance e-mail:** oswalpumps.ipo@linkintime.co.in **Contact person:** Shanti Gopalkrishnan **SEBI registration no.:** INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Anish Kumar, Oswal Pumps Limited
Oswal Estate, NH-1, Kutail Road, P. O. Kutail, District Karnal Haryana 132 037, India. **Tel:** +91 18 4350 0307; **E-mail:** investorrelations@oswalpumps.com

Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the ***"Risk Factors"*** on page 33 of the RHP before applying in the Offer. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcap.com, Axis Capital Limited at www.axiscapital.co.in, CLSA India Private Limited at www.india.clsa.com, JM Financial Limited at www.jmfl.com and Nuvama Wealth Management Limited at www.nuvama.com and at the website of the Company, Oswal Pumps Limited at www.oswalpumps.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at: www.oswalpumps.com, www.iiflcap.com, www.axiscapital.co.in, www.india.clsa.com, www.jmfl.com and www.nuvama.com and www.linkintime.co.in, respectively.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, **OSWAL PUMPS LIMITED:** Tel: +91 18 4350 0307; **BRLMs:** IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)*, Tel: +91 22 4646 4728; Axis Capital Limited, Tel: +91 22 4325 2183; CLSA India Private Limited, Tel: +91 22 6650 5050; JM Financial Limited, Tel: +91 22 6630 3030 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400 and **Syndicate Members:** JM Financial Services Limited, Telephone: +91 22 6136 3400 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Axis Securities Limited, Almondz Global Securities Ltd., Anand Rathi Share & Stock Brokers Limited, Anand Share Consultancy, ANS Pvt Limited, Ashwani Dandia & Co, Centrum Broking Ltd., Eurekha Stock & Share Brokers Ltd., G Raj & Co. (Consultants) Limited, Globe Capital Markets Ltd., HDFC Securities Ltd., ICICI Securities Limited, IDBI Capital Markets and Securities Ltd., IIFL Capital Services Limited, Innovate Securities Pvt Limited, Jhaveri Securities, JM Financial Services Limited, Jobanputra Fiscal Services Pvt Limited, Kalpataru Multiplier Limited, Kantilal Chhaganlal Securities P. Ltd., Keynote Capital Limited, KJMC Capital Market Services Limited, KJMC Capital Markets Ltd., Kotak Securities Limited, Lakshmishree Investment & Securities Pvt Limited, LKP Securities Limited, Marwadi Shares & Finance, Motilal Oswal Financial Services Limited, Patel Wealth Advisors Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, Religare Broking Ltd., RR Equity Brokers Pvt. Ltd., SBICAP Securities Limited, Sharekhan Limited, SMC Global Securities Limited, Systematix Shares and Stock Brokers Ltd., Tanna Financial Services, Tradebulls Securities Limited, Viren M Shah and Yes Securities (India) Limited.

ESCOW COLLECTION BANK: HDFC Bank Limited | **REFUND BANK:** HDFC Bank Limited | **PUBLIC OFFER ACCOUNT BANK:** Axis Bank Limited | **SPONSOR BANKS:** HDFC Bank Limited and Axis Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **OSWAL PUMPS LIMITED**
On behalf of the Board of Directors
Sd/-
Anish Kumar
Company Secretary and Compliance Officer

Place: Haryana
Date: June 13, 2025

OSWAL PUMPS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated June 7, 2025 with the RoC. The RHP read with the the First Addendum and the Second Addendum is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcap.com, Axis Capital Limited at www.axiscapital.co.in, CLSA India Private Limited at www.india.clsa.com, JM Financial Limited at www.jmfl.com and Nuvama Wealth Management Limited at www.nuvama.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.oswalpumps.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section ***"Risk Factors"*** on page 33 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**"), or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

CONCEPT

SAGARSOFT (INDIA) LIMITED

CIN: L72200TG1996PLC023823
Regd. Office : Plot No. 111, Road No.10, Jubilee Hills, Hyderabad-500 033.
Phone: 040 67191000 Fax: 040 23114607.
Website: www.sagarsoft.in email: info@sagarsoft.in

Notice of 29th Annual General Meeting and e-voting Information and Book Closure

Notice is hereby given that the 29th Annual General Meeting ('AGM') of the Members of Sagarsoft (India) Limited will be held on Monday, the 7th day of July, 2025 at 4.00 p.m. through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business as set out in the Notice of the AGM. The Company has sent the Notice of the AGM along with the Annual Report for the year 2024-25 on 13th June, 2025 through electronic mode to the Members whose email addresses are registered with the Company or Registrar & Transfer Agent, M/s. KFin Technologies Limited and Depositories, in accordance with the General Circular No. 09/2024 dated September 19, 2024 issued by Ministry of Corporate Affairs, read with circulars issued earlier in this regard (collectively referred to as "MCA Circulars") and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 ("SEBI Circular"), issued by the Securities and Exchange Board of India, permitted holding of the AGM through VC / OAVM, without the physical presence of the Members at a common venue. The requirement of sending the physical copies of the Notice of the AGM has also been dispensed with vide the said MCA and SEBI Circulars.

The Annual Report of the company containing the Notice of the AGM is also available for download from the Company's website at https://www.sagarsoft.in/wp-content/uploads/2025/06/Sagarsoft_Annual_Report_2025.pdf and on the website of the stock exchange at www.bseindia.com. The Annual Report is also available on the website of M/s. KFin Technologies Limited at https://www.evoting.kfintech.com, the Registrar and Transfer Agent of the company.

Remote e-Voting:

Pursuant to Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014 as amended and Secretarial standards-2 issued by the Institute of Company Secretaries of India on General meetings, the Company is pleased to provide e-voting facility before the AGM and during the AGM to the members to enable them to exercise their right to vote by electronic means in respect of businesses to be transacted at the 29th Annual General Meeting. The members may cast their vote electronically through e-voting system of M/s. KFin Technologies Limited.

However, pursuant to SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on "e-voting facility provided by Listed Companies", e-voting process has been enabled to all the individual demat account holders, by way of single login credential, through their demat accounts / websites of Depositories / DP's in order to increase the efficiency of the voting process.

Individual demat account holders would be able to cast their vote without having to register again with the e-voting service provider (ESP) thereby not only facilitating seamless authentication but also ease and convenience of participating in e-voting process. Shareholders are advised to update their mobile number and e-mail ID with their DPs to access e-voting facility.

The remote e-voting period will commence on Thursday the 3rd July, 2025 at 9.00 a.m. (IST) and ends on Sunday, the 6th July, 2025 at 05.00 p.m. (IST). During this period, Members holding shares as on cut-off date 30th June, 2025, may cast their vote electronically. The remote e-voting module shall be disabled by KFin Technologies Limited thereafter.

Those Members, who will be present in the AGM through VC / OAVM facility and have not cast their votes on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM.

The members who have cast their votes by remote-evoting prior to the AGM may also attend / participate in the AGM through VC / OAVM but shall not be entitled to cast their votes again.

Any person, who acquires shares of the Company and becomes a Member of the Company after 6th June, 2025, being the date reckoned for sending the AGM Notice & Annual Report through email and holds shares as on 30th June, 2025, being the cut-off date, may obtain the login ID and password by sending a request at evoting@kfintech.com.

The detailed procedure for obtaining user ID and password is also provided in the notice of the meeting which is available on the Company's website and also on the website of KFin Technologies Limited. However, if a person is already registered with KFin Technologies Limited for e-voting, then his / her existing user ID and password can be used for casting vote.

In case of any queries or grievances pertaining to e-voting procedure, members may refer to the Frequently Asked Questions (FAQs) for members available at the downloads section of https://evoting.kfintech.com or may contact: Mr. Sankara Gokavaraku, Senior Manager, KFin Technologies Limited, Unit: Sagarsoft (India) Limited, Selenium Building, Tower B, Plot No(s). 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500 032. Toll Free No.: 1800-3094-001.

Book Closure and Dividend:

Notice is further given that pursuant to the provisions of Section 91 of the Companies Act, 2013 read with Rule 10 of Companies (Management and Administration) Rules, 2014 and Regulation 42 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the Register of Members and Share Transfer Books of the Company will remain closed from 1st July, 2025 to 7th July, 2025 (both days inclusive) for the purpose of determining members eligible for participation in voting on the resolutions contained in the Notice of the AGM and for the dividend (if declared), thereat as mentioned in the said Notice.

Updation of bank account details

Members who have not updated their bank account details for receiving the dividends directly into their bank account through Electronic Clearing Services or any other means may follow the below instructions:

Physical Holding	Send a scanned copy of the following documents to einward.ris@kfintech.com latest by 30th June, 2025. a) Duly filled & signed ISR Form-1 for updation of shareholder's Bank mandate, KYC details and changes in your address and contact details. b) Self-attested scanned copy of cancelled cheque bearing the name of the Member or first holder, in case shares are held jointly, c) Self-attested scanned copy of the Pan Card, and d) Self-attested scanned copy of any document (such as Aadhar Card, Driving License, Election identity card, Passport) in support of the address of the Member as registered with the company.
Demat Holding	Members holding shares in demat form are requested to update their bank account details with their respective DP's.

For and on behalf of Sagarsoft (India) Limited
Sd/-
T. Sri Sai Manasa
Company Secretary
Membership No. A61433

Place : Hyderabad
Date : 13th June, 2025

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed.

UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445
Telephone No.: 9824445574, 9727707020 **Website:** www.unisongroup.net; **E-Mail:** unisonmetals@gmail.com
Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

**** Assuming full subscription.***

ATTENTION INVESTORS

NOTICE TO THE READER ("NOTICE") – ADDENDUM TO LETTER OF OFFER DATED APRIL 24, 2025

This notice should be read in conjunction with the LOF filed by the Company with the Stock Exchange and the ALOF and Application Form that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

This is to inform to Eligible Shareholders of the Company that the date of closure of the Right Issue, which opened on Thursday, June 05, 2025 and was scheduled to close on Monday, June 16, 2025 has now been extended from Monday, June 16, 2025 to Monday, June 30, 2025 by the Right Issue Committee in its meeting held on Friday, June 13, 2025 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Monday, June 30, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Monday, June 30, 2025.

REVISED ISSUE SCHEDULE

Issue Opening Date	Thursday, June 05, 2025
Issue Closing Date#	Monday, June 30, 2025
Finalising the basis of allotment with the Designated Stock Exchange	Monday, July 07, 2025
Date of Allotment (on or about)	Tuesday, July 08, 2025
Initiation of refunds	Tuesday, July 08, 2025
Date of credit (on or about)	Wednesday, July 09, 2025
Date of listing (on or about)	Thursday, July 10, 2025

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

*Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or on before the Issue Closing Date.

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s)on or prior to the Issue Closing Date.

This addendum shall be available on the respective websites of our Company at www.unisongroup.net; the Registrar to the Issue at https://in.mpms.mufg.com; and the Stock Exchange at www.bseindia.com.

Accordingly, there is no change in the LOF and ALOF dated April 24, 2025 and Application Form except for modification in the Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUCTION WITH THIS ADDENDUM.

All capitalised terms hold reference to the Letter of Offer filed by our Company.

For, UNISON METALS LTD
On behalf of the Board of directors
Sd/-
Mitaliben Ritesh Patel,
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: June 14, 2025

Disclaimer: Our Company is proposing, subject receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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matrimony.com
bharat matrimony

MATRIMONY.COM LIMITED
CIN: L63090TN2001PLC047432

Registered Office: No.94, TVH Beliciaa Towers, Tower II, 5th Floor, MRC Nagar, Raja Annamalaipuram, Chennai - 600028, Tamilnadu, India. Tel: +91 44 4900 1919
E-mail: investors@matrimony.com, Website: www.matrimony.com

NOTICE TO SHAREHOLDERS

Transfer of Equity Shares of the Company to Investor Education and Protection Fund (IEPF) Authority.

Notice is hereby given to the shareholders of the Company pursuant to Section 124(6) of the Companies Act, 2013 (Act) read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended from time to time (Rules).

As per the above rules, the company is required to transfer all the equity shares in respect of which dividend has not been claimed by the shareholders for 7 consecutive years or more to the Demat Account of the IEPF Authority as per the procedure set out in the said rules.

The Company has sent individual communication to the latest available address/email address of those shareholders whose dividend lying unclaimed or unpaid from the financial year 2017-18 advising them to claim the dividend expeditiously. The statement containing name, address, folio number, DP ID-Client ID, number of shares due for transfer to IEPF Authority is also made available on the Company's website at www.matrimony.com under investor section.

If the Company does not receive any communication from the shareholders, on or before, 14.09.2025 the Company shall transfer the concerned equity shares to the IEPF Authority as per the procedure set out in the Rules.

In case the concerned shareholders wish to claim the shares after transfer to IEPF Authority, a separate application has to be made to the IEPF Authority in Form IEPF – 5, as prescribed in Rule 7 of the Rules and the same is available at IEPF website (www.iepf.gov.in).

For any queries on the above, the shareholders may contact the Company's Registrar and Transfer Agent viz., KFIN Technologies Limited, Address : Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India - 500 032, Email ID: **einward.ris@kfintech.com**, Toll Free / Phone Number : 1800 309 4001, WhatsApp Number : (91) 910 009 4099, Investor Support Centre: **https://kprism.kfintech.com/** KFINTECH Corporate Website: **https://www.kfintech.com**, RTA Website: **https://ris.kfintech.com.**

For Matrimony.com Limited
Vijayanand Sankar
Sd/-
Company Secretary & Compliance Officer

Date: 13th June 2025
Place: Chennai

...continued from previous page.

ASBA* | **Simple, Safe, Smart way of Application!!!**

*Applications Supported by Blocked Amount ("**ASBA**") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.
Mandatory in public issues.
No cheque will be accepted.

UPI UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Bidders and Non Institutional Bidders applying in public issues where the application amount is up to ₹0.50 million, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Bidders and Non-Institutional Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 3 of 2023 dated March 28, 2023.

*ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Category; (ii) Non-Institutional Investors with an application size of up to ₹0.50 million in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section **"Offer Procedure"** on page 506 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("**AIBI**") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**", and together with BSE, the "**Stock Exchanges**") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes &intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited and Axis Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.*

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", and such portion, the "**QIB Portion**"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "**Anchor Investor Portion**"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance equity shares of face value ₹1 each of our Company shall be added to the remaining QIB Portion ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance equity shares of face value ₹1 each available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price, out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-thirds of such portion shall be reserved for Bidders with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders; and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see ***"Offer Procedure"*** on page 506 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see ***'History and Certain Corporate Matters - Main objects of our Company'*** on page 306 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see ***"Material Contracts and Documents for Inspection"*** on page 567 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹120,000,000 divided into 120,000,000 Equity Shares of face value of ₹1 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹99,482,300 divided into 99,482,300 Equity Shares of face value of ₹1 each. For details of the capital structure of the Company, see ***"Capital Structure"*** on page 102 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories of the Memorandum of Association of the Company were Padam Sain Gupta - 4,000 equity shares of face value ₹10 each, Rajev Gupta - 4,000 equity shares of face value ₹10 each and Ranbir Gupta - 2,000 equity shares of face value ₹10 each. For details of the share capital history and capital structure of our Company, see ***"Capital Structure"*** on page 102 of the RHP.

LISTING: The equity shares of face value ₹1 each that will be offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the equity shares of face value ₹1 each pursuant to their letters each dated November 28, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus and the Prospectus shall be delivered to the RoC for filing in accordance with Section 26(4) and Section 32 of the Companies Act, 2013. For details of the material contracts and documents that will be available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see ***"Material Contracts and Documents for Inspection"*** on page 567 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 477 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 480 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 480 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The equity shares of face value ₹1 each in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this advertisement. Specific attention of the investors is invited to ***"Risk Factors"*** on page 33 of the RHP.

BOOK RUNNING LEAD MANAGERS					REGISTRAR TO THE OFFER
IIFL Capital Services Limited ***(formerly known as IIFL Securities Limited)*** 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013 Maharashtra, India **Tel:** +91 22 4646 4728 **E-mail:** oswalpumps.ipo@iiflcap.com **Website:** www.iiflcap.com **Investor grievance e-mail:** ig.ib@iiflcap.com **Contact person:** Yogesh Malpani/ Pawan Kumar Jain **SEBI registration no.:** INM000010940	**Axis Capital Limited** 1st floor, Axis House, Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India **Tel:** +91 22 4325 2183 **E-mail:** oswalpumps.ipo@axiscap.in **Website:** www.axiscapital.co.in **Investor grievance e-mail:** complaints@axiscap.in **Contact person:** Jigar Jain **SEBI registration no.:** INM000012029	**CLSA India Private Limited** 8/F Dalamal House, Nariman Point Mumbai 400 021 Maharashtra, India **Tel:** +91 22 6650 5050 **E-mail:** oswalpumps.ipo@clsa.com **Website:** www.india.clsa.com **Investor grievance e-mail:** investor.helpdesk@clsa.com **Contact person:** Prachi Chandgothia/ Purab Sharma **SEBI registration no.:** INM000010619	**JM Financial Limited** 7th Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India **Tel:** +91 22 6630 3030 **E-mail:** oswalpumps.ipo@jmfl.com **Website:** www.jmfl.com **Investor grievance e-mail:** grievance.ibd@jmfl.com **Contact person:** Prachee Dhuri **SEBI registration no.:** INM000010361	**Nuvama Wealth Management Limited** 801-804, Wing A, Building No. 3, Inspire BKC G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051 Maharashtra, India **Tel:** +91 22 4009 4400 **E-mail:** oswalpumps@nuvama.com **Website:** www.nuvama.com **Investor grievance e-mail:** customerservice.mb@nuvama.com **Contact person:** Lokesh Shah **SEBI registration no.:** INM000013004	**MUFG Intime India Private Limited** ***(formerly Link Intime India Private Limited)*** C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India **Tel:** + 91 810 811 4949 **E-mail:** oswalpumps.ipo@linkintime.co.in **Website: www.linkintime.co.in** **Investor grievance e-mail:** oswalpumps.ipo@linkintime.co.in **Contact person:** Shanti Gopalkrishnan **SEBI registration no.:** INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Anish Kumar, Oswal Pumps Limited
Oswal Estate, NH-1, Kutail Road, P. O. Kutail, District Karnal Haryana 132 037, India. **Tel:** +91 18 4350 0307; **E-mail:** investorrelations@oswalpumps.com

Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the ***"Risk Factors"*** on page 33 of the RHP before applying in the Offer. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcap.com, Axis Capital Limited at www.axiscapital.co.in, CLSA India Private Limited at www.india.clsa.com, JM Financial Limited at www.jmfl.com and Nuvama Wealth Management Limited at www.nuvama.com and at the website of the Company, Oswal Pumps Limited at www.oswalpumps.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at: www.oswalpumps.com, www.iiflcap.com, www.axiscapital.co.in, www.india.clsa.com, www.jmfl.com and www.nuvama.com and www.linkintime.co.in, respectively.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, **OSWAL PUMPS LIMITED:** Tel: +91 18 4350 0307; **BRLMs:** IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)*, Tel: +91 22 4646 4728; Axis Capital Limited, Tel: +91 22 4325 2183; CLSA India Private Limited, Tel: +91 22 6650 5050; JM Financial Limited, Tel: +91 22 6630 3030 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400 and **Syndicate Members:** JM Financial Services Limited, Telephone: +91 22 6136 3400 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Axis Securities Limited, Almondz Global Securities Ltd., Anand Rathi Share & Stock Brokers Limited, Anand Share Consultancy, ANS Pvt Limited, Ashwani Dandia & Co, Centrum Broking Ltd., Eurekha Stock & Share Brokers Ltd., G Raj & Co. (Consultants) Limited, Globe Capital Markets Ltd., HDFC Securities Ltd., ICICI Securities Limited, IDBI Capital Markets and Securities Ltd., IIFL Capital Services Limited, Innovate Securities Pvt Limited, Jhaveri Securities, JM Financial Services Limited, Jobanputra Fiscal Services Pvt Limited, Kalpataru Multiplier Limited, Kantilal Chhaganlal Securities P. Ltd., Keynote Capital Limited, KJMC Capital Market Services Limited, KJMC Capital Markets Ltd., Kotak Securities Limited, Lakshmishree Investment & Securities Pvt Limited, LKP Securities Limited, Marwadi Shares & Finance, Motilal Oswal Financial Services Limited, Patel Wealth Advisors Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, Religare Broking Ltd., RR Equity Brokers Pvt. Ltd., SBICAP Securities Limited, Sharekhan Limited, SMC Global Securities Limited, Systematix Shares and Stock Brokers Ltd., Tanna Financial Services, Tradebulls Securities Limited, Viren M Shah and Yes Securities (India) Limited.

ESCOW COLLECTION BANK: HDFC Bank Limited | **REFUND BANK:** HDFC Bank Limited | **PUBLIC OFFER ACCOUNT BANK:** Axis Bank Limited | **SPONSOR BANKS:** HDFC Bank Limited and Axis Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **OSWAL PUMPS LIMITED**
On behalf of the Board of Directors
Sd/-
Anish Kumar
Company Secretary and Compliance Officer

Place: Haryana
Date: June 13, 2025

OSWAL PUMPS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated June 7, 2025 with the RoC. The RHP read with the the First Addendum and the Second Addendum is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcap.com, Axis Capital Limited at www.axiscapital.co.in, CLSA India Private Limited at www.india.clsa.com, JM Financial Limited at www.jmfl.com and Nuvama Wealth Management Limited at www.nuvama.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.oswalpumps.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section ***"Risk Factors"*** on page 33 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**"), or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

CONCEPT

SAGARSOFT (INDIA) LIMITED

CIN: L72200TG1996PLC023823
Regd. Office : Plot No. 111, Road No.10, Jubilee Hills, Hyderabad-500 033.
Phone: 040 67191000 Fax: 040 23114607.
Website: www.sagarsoft.in email: info@sagarsoft.in

Notice of 29th Annual General Meeting and e-voting Information and Book Closure

Notice is hereby given that the 29th Annual General Meeting ('AGM') of the Members of Sagarsoft (India) Limited will be held on Monday, the 7th day of July, 2025 at 4.00 p.m. through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business as set out in the Notice of the AGM. The Company has sent the Notice of the AGM along with the Annual Report for the year 2024-25 on 13th June, 2025 through electronic mode to the Members whose email addresses are registered with the Company or Registrar & Transfer Agent, M/s. KFin Technologies Limited and Depositories, in accordance with the General Circular No. 09/2024 dated September 19, 2024 issued by Ministry of Corporate Affairs, read with circulars issued earlier in this regard (collectively referred to as "MCA Circulars") and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 ("SEBI Circular"), issued by the Securities and Exchange Board of India, permitted holding of the AGM through VC / OAVM, without the physical presence of the Members at a common venue. The requirement of sending the physical copies of the Notice of the AGM has also been dispensed with vide the said MCA and SEBI Circulars.

The Annual Report of the company containing the Notice of the AGM is also available for download from the Company's website at https://www.sagarsoft.in/wp-content/uploads/2025/06/Sagarsoft_Annual_Report_2025.pdf and on the website of the stock exchange at www.bseindia.com. The Annual Report is also available on the website of M/s. KFin Technologies Limited at https://www.evoting.kfintech.com, the Registrar and Transfer Agent of the company.

Remote e-Voting:

Pursuant to Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014 as amended and Secretarial standards-2 issued by the Institute of Company Secretaries of India on General meetings, the Company is pleased to provide e-voting facility before the AGM and during the AGM to the members to enable them to exercise their right to vote by electronic means in respect of businesses to be transacted at the 29th Annual General Meeting. The members may cast their vote electronically through e-voting system of M/s. KFin Technologies Limited.

However, pursuant to SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on "e-voting facility provided by Listed Companies", e-voting process has been enabled to all the individual demat account holders, by way of single login credential, through their demat accounts / websites of Depositories / DP's in order to increase the efficiency of the voting process.

Individual demat account holders would be able to cast their vote without having to register again with the e-voting service provider (ESP) thereby not only facilitating seamless authentication but also ease and convenience of participating in e-voting process. Shareholders are advised to update their mobile number and e-mail ID with their DPs to access e-voting facility.

The remote e-voting period will commence on Thursday the 3rd July, 2025 at 9.00 a.m. (IST) and ends on Sunday, the 6th July, 2025 at 05.00 p.m. (IST). During this period, Members holding shares as on cut-off date 30th June, 2025, may cast their vote electronically. The remote e-voting module shall be disabled by KFin Technologies Limited thereafter.

Those Members, who will be present in the AGM through VC / OAVM facility and have not cast their votes on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM.

The members who have cast their votes by remote-evoting prior to the AGM may also attend / participate in the AGM through VC / OAVM but shall not be entitled to cast their votes again.

Any person, who acquires shares of the Company and becomes a Member of the Company after 6th June, 2025, being the date reckoned for sending the AGM Notice & Annual Report through email and holds shares as on 30th June, 2025, being the cut-off date, may obtain the login ID and password by sending a request at evoting@kfintech.com.

The detailed procedure for obtaining user ID and password is also provided in the notice of the meeting which is available on the Company's website and also on the website of KFin Technologies Limited. However, if a person is already registered with KFin Technologies Limited for e-voting, then his / her existing user ID and password can be used for casting vote.

In case of any queries or grievances pertaining to e-voting procedure, members may refer to the Frequently Asked Questions (FAQs) for members available at the downloads section of https://evoting.kfintech.com or may contact: Mr. Sankara Gokavaraku, Senior Manager, KFin Technologies Limited, Unit: Sagarsoft (India) Limited, Selenium Building, Tower B, Plot No(s). 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500 032. Toll Free No.: 1800-3094-001.

Book Closure and Dividend:

Notice is further given that pursuant to the provisions of Section 91 of the Companies Act, 2013 read with Rule 10 of Companies (Management and Administration) Rules, 2014 and Regulation 42 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the Register of Members and Share Transfer Books of the Company will remain closed from 1st July, 2025 to 7th July, 2025 (both days inclusive) for the purpose of determining members eligible for participation in voting on the resolutions contained in the Notice of the AGM and for the dividend (if declared), thereat as mentioned in the said Notice.

Updation of bank account details

Members who have not updated their bank account details for receiving the dividends directly into their bank account through Electronic Clearing Services or any other means may follow the below instructions:

Physical Holding	Send a scanned copy of the following documents to einward.ris@kfintech.com latest by 30th June, 2025. a) Duly filled & signed ISR Form-1 for updation of shareholder's Bank mandate, KYC details and changes in your address and contact details. b) Self-attested scanned copy of cancelled cheque bearing the name of the Member or first holder, in case shares are held jointly, c) Self-attested scanned copy of the Pan Card, and d) Self-attested scanned copy of any document (such as Aadhar Card, Driving License, Election identity card, Passport) in support of the address of the Member as registered with the company.
Demat Holding	Members holding shares in demat form are requested to update their bank account details with their respective DP's.

For and on behalf of Sagarsoft (India) Limited
Sd/-
T. Sri Sai Manasa
Company Secretary
Membership No. A61433

Place : Hyderabad
Date : 13th June, 2025

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed.

UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445
Telephone No.: 9824445574, 9727707020 **Website:** www.unisongroup.net; **E-Mail:** unisonmetals@gmail.com
Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

**** Assuming full subscription.***

ATTENTION INVESTORS

NOTICE TO THE READER ("NOTICE") – ADDENDUM TO LETTER OF OFFER DATED APRIL 24, 2025

This notice should be read in conjunction with the LOF filed by the Company with the Stock Exchange and the ALOF and Application Form that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

This is to inform to Eligible Shareholders of the Company that the date of closure of the Right Issue, which opened on Thursday, June 05, 2025 and was scheduled to close on Monday, June 16, 2025 has now been extended from Monday, June 16, 2025 to Monday, June 30, 2025 by the Right Issue Committee in its meeting held on Friday, June 13, 2025 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Monday, June 30, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Monday, June 30, 2025.

REVISED ISSUE SCHEDULE

Issue Opening Date	Thursday, June 05, 2025
Issue Closing Date#	Monday, June 30, 2025
Finalising the basis of allotment with the Designated Stock Exchange	Monday, July 07, 2025
Date of Allotment (on or about)	Tuesday, July 08, 2025
Initiation of refunds	Tuesday, July 08, 2025
Date of credit (on or about)	Wednesday, July 09, 2025
Date of listing (on or about)	Thursday, July 10, 2025

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

*Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or on before the Issue Closing Date.

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s)on or prior to the Issue Closing Date.

This addendum shall be available on the respective websites of our Company at www.unisongroup.net; the Registrar to the Issue at https://in.mpms.mufg.com; and the Stock Exchange at www.bseindia.com.

Accordingly, there is no change in the LOF and ALOF dated April 24, 2025 and Application Form except for modification in the Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUCTION WITH THIS ADDENDUM.

All capitalised terms hold reference to the Letter of Offer filed by our Company.

For, UNISON METALS LTD
On behalf of the Board of directors
Sd/-
Mitaliben Ritesh Patel,
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: June 14, 2025

Disclaimer: Our Company is proposing, subject receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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matrimony.com

bharat matrimony

MATRIMONY.COM LIMITED
CIN: L63090TN2001PLC047432

Registered Office: No.94, TVH Beliciaa Towers, Tower II, 5th Floor, MRC Nagar, Raja Annamalaipuram, Chennai - 600028, Tamilnadu, India. Tel: +91 44 4900 1919
E-mail: investors@matrimony.com, Website: www.matrimony.com

NOTICE TO SHAREHOLDERS

Transfer of Equity Shares of the Company to Investor Education and Protection Fund (IEPF) Authority.

Notice is hereby given to the shareholders of the Company pursuant to Section 124(6) of the Companies Act, 2013 (Act) read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended from time to time (Rules).

As per the above rules, the company is required to transfer all the equity shares in respect of which dividend has not been claimed by the shareholders for 7 consecutive years or more to the Demat Account of the IEPF Authority as per the procedure set out in the said rules.

The Company has sent individual communication to the latest available address/email address of those shareholders whose dividend lying unclaimed or unpaid from the financial year 2017-18 advising them to claim the dividend expeditiously. The statement containing name, address, folio number, DP ID-Client ID, number of shares due for transfer to IEPF Authority is also made available on the Company's website at www.matrimony.com under investor section.

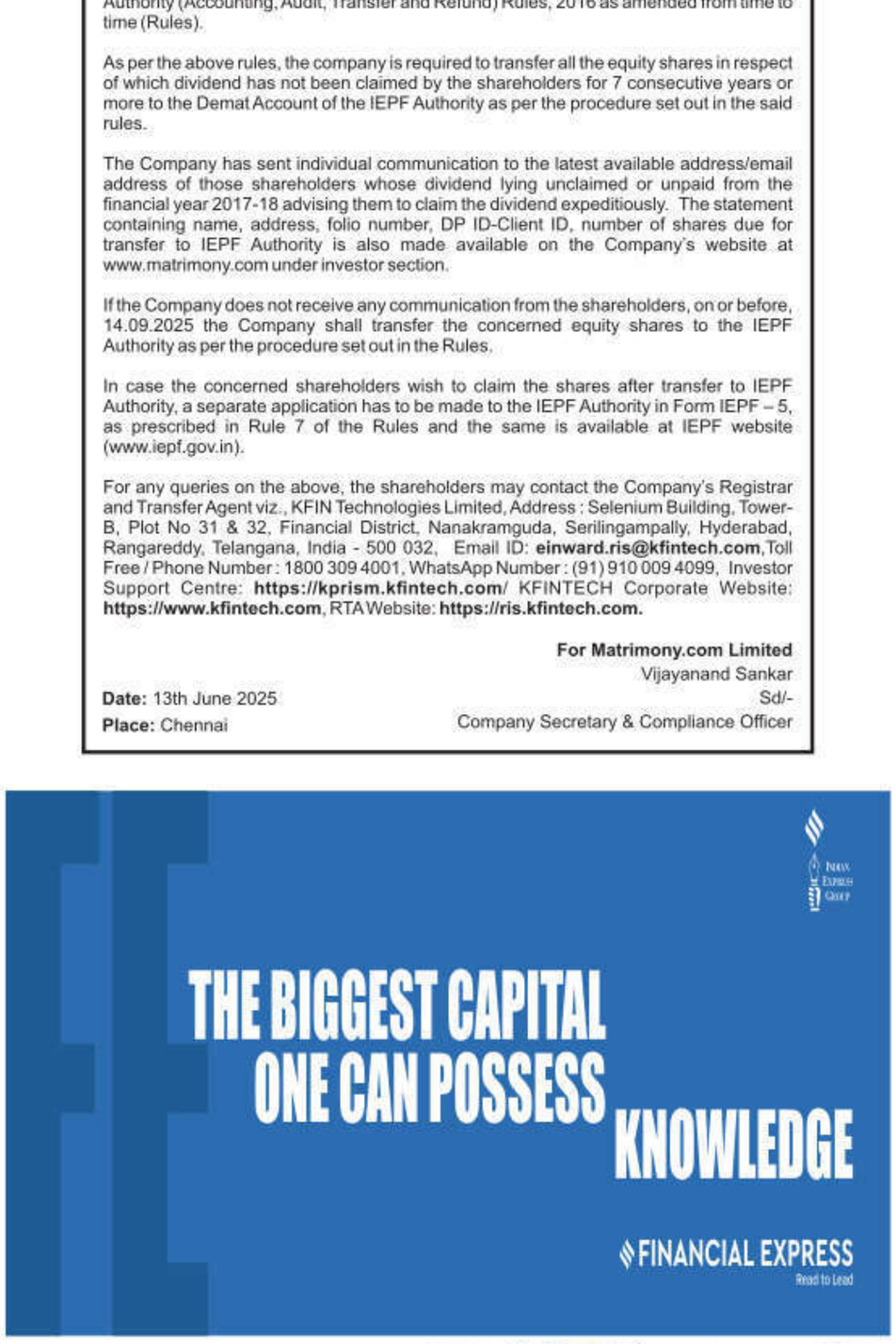
If the Company does not receive any communication from the shareholders, on or before, 14.09.2025 the Company shall transfer the concerned equity shares to the IEPF Authority as per the procedure set out in the Rules.

In case the concerned shareholders wish to claim the shares after transfer to IEPF Authority, a separate application has to be made to the IEPF Authority in Form IEPF – 5, as prescribed in Rule 7 of the Rules and the same is available at IEPF website (www.iepf.gov.in).

For any queries on the above, the shareholders may contact the Company's Registrar and Transfer Agent viz., KFIN Technologies Limited, Address : Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India - 500 032, Email ID: **einward.ris@kfintech.com**, Toll Free / Phone Number : 1800 309 4001, WhatsApp Number : (91) 910 009 4099, Investor Support Centre: **https://kprism.kfintech.com/** KFINTECH Corporate Website: **https://www.kfintech.com**, RTA Website: **https://ris.kfintech.com.**

For Matrimony.com Limited
Vijayanand Sankar
Sd/-
Company Secretary & Compliance Officer

Date: 13th June 2025
Place: Chennai



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ASBA* | **Simple, Safe, Smart way of Application!!!**

*Applications Supported by Blocked Amount ("**ASBA**") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.
Mandatory in public issues.
No cheque will be accepted.

UPI UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Bidders and Non Institutional Bidders applying in public issues where the application amount is up to ₹0.50 million, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Bidders and Non-Institutional Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 3 of 2023 dated March 28, 2023.

*ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Category; (ii) Non-Institutional Investors with an application size of up to ₹0.50 million in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section **"Offer Procedure"** on page 506 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("**AIBI**") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**", and together with BSE, the "**Stock Exchanges**") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes &intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited and Axis Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.*

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", and such portion, the "**QIB Portion**"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "**Anchor Investor Portion**"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance equity shares of face value ₹1 each of our Company shall be added to the remaining QIB Portion ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance equity shares of face value ₹1 each available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price, out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-thirds of such portion shall be reserved for Bidders with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders; and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see ***"Offer Procedure"*** on page 506 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "***History and Certain Corporate Matters - Main objects of our Company***" on page 306 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "***Material Contracts and Documents for Inspection***" on page 567 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹120,000,000 divided into 120,000,000 Equity Shares of face value of ₹1 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹99,482,300 divided into 99,482,300 Equity Shares of face value of ₹1 each. For details of the capital structure of the Company, see "***Capital Structure***" on page 102 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories of the Memorandum of Association of the Company were Padam Sain Gupta - 4,000 equity shares of face value ₹10 each, Rajev Gupta - 4,000 equity shares of face value ₹10 each and Ranbir Gupta - 2,000 equity shares of face value ₹10 each. For details of the share capital history and capital structure of our Company, see "***Capital Structure***" on page 102 of the RHP.

LISTING: The equity shares of face value ₹1 each that will be offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the equity shares of face value ₹1 each pursuant to their letters each dated November 28, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus and the Prospectus shall be delivered to the RoC for filing in accordance with Section 26(4) and Section 32 of the Companies Act, 2013. For details of the material contracts and documents that will be available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see ***"Material Contracts and Documents for Inspection"*** on page 567 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 477 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 480 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 480 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The equity shares of face value ₹1 each in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this advertisement. Specific attention of the investors is invited to ***"Risk Factors"*** on page 33 of the RHP.

BOOK RUNNING LEAD MANAGERS

IIFL CAPITAL	AXIS CAPITAL	CLSA A CITIC Securities Company	JM FINANCIAL	nuvama
IIFL Capital Services Limited ***(formerly known as IIFL Securities Limited)*** 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013 Maharashtra, India **Tel:** +91 22 4646 4728 **E-mail:** oswalpumps.ipo@iiflcap.com **Website:** www.iiflcap.com **Investor grievance e-mail:** ig.ib@iiflcap.com **Contact person:** Yogesh Malpani/ Pawan Kumar Jain **SEBI registration no.:** INM000010940	**Axis Capital Limited** 1st floor, Axis House, Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India **Tel:** +91 22 4325 2183 **E-mail:** oswalpumps.ipo@axiscap.in **Website:** www.axiscapital.co.in **Investor grievance e-mail:** complaints@axiscap.in **Contact person:** Jigar Jain **SEBI registration no.:** INM000012029	**CLSA India Private Limited** 8/F Dalamal House, Nariman Point Mumbai 400 021 Maharashtra, India **Tel:** +91 22 6650 5050 **E-mail:** oswalpumps.ipo@clsa.com **Website:** www.india.clsa.com **Investor grievance e-mail:** investor.helpdesk@clsa.com **Contact person:** Prachi Chandgothia/ Purab Sharma **SEBI registration no.:** INM000010619	**JM Financial Limited** 7th Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India **Tel:** +91 22 6630 3030 **E-mail:** oswalpumps.ipo@jmfl.com **Website:** www.jmfl.com **Investor grievance e-mail:** grievance.ibd@jmfl.com **Contact person:** Prachee Dhuri **SEBI registration no.:** INM000010361	**Nuvama Wealth Management Limited** 801-804, Wing A, Building No. 3, Inspire BKC G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051 Maharashtra, India **Tel:** +91 22 4009 4400 **E-mail:** oswalpumps@nuvama.com **Website:** www.nuvama.com **Investor grievance e-mail:** customerservice.mb@nuvama.com **Contact person:** Lokesh Shah **SEBI registration no.:** INM000013004

REGISTRAR TO THE OFFER

MUFG

MUFG Intime India Private Limited
(formerly Link Intime India Private Limited)
C-101, 247 Park, L B S Marg, Vikhroli (West),
Mumbai 400 083 Maharashtra, India
Tel: + 91 810 811 4949
E-mail: oswalpumps.ipo@linkintime.co.in
Website: www.linkintime.co.in
Investor grievance e-mail:
oswalpumps.ipo@linkintime.co.in
Contact person: Shanti Gopalkrishnan
SEBI registration no.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Anish Kumar, Oswal Pumps Limited
Oswal Estate, NH-1, Kutail Road, P. O. Kutail, District Karnal Haryana 132 037, India. **Tel:** +91 18 4350 0307; **E-mail:** investorrelations@oswalpumps.com

Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the ***"Risk Factors"*** on page 33 of the RHP before applying in the Offer. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcap.com, Axis Capital Limited at www.axiscapital.co.in, CLSA India Private Limited at www.india.clsa.com, JM Financial Limited at www.jmfl.com and Nuvama Wealth Management Limited at www.nuvama.com and at the website of the Company, Oswal Pumps Limited at www.oswalpumps.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at: www.oswalpumps.com, www.iiflcap.com, www.axiscapital.co.in, www.india.clsa.com, www.jmfl.com and www.nuvama.com and www.linkintime.co.in, respectively.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, **OSWAL PUMPS LIMITED:** Tel: +91 18 4350 0307; **BRLMs:** IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)*, Tel: +91 22 4646 4728; Axis Capital Limited, Tel: +91 22 4325 2183; CLSA India Private Limited, Tel: +91 22 6650 5050; JM Financial Limited, Tel: +91 22 6630 3030 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400 and **Syndicate Members:** JM Financial Services Limited, Telephone: +91 22 6136 3400 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Axis Securities Limited, Almondz Global Securities Ltd., Anand Rathi Share & Stock Brokers Limited, Anand Share Consultancy, ANS Pvt Limited, Ashwani Dandia & Co, Centrum Broking Ltd., Eurekha Stock & Share Brokers Ltd., G Raj & Co. (Consultants) Limited, Globe Capital Markets Ltd., HDFC Securities Ltd., ICICI Securities Limited, IDBI Capital Markets and Securities Ltd., IIFL Capital Services Limited, Innovate Securities Pvt Limited, Jhaveri Securities, JM Financial Services Limited, Jobanputra Fiscal Services Pvt Limited, Kalpataru Multiplier Limited, Kantilal Chhaganlal Securities P. Ltd., Keynote Capital Limited, KJMC Capital Market Services Limited, KJMC Capital Markets Ltd., Kotak Securities Limited, Lakshmishree Investment & Securities Pvt Limited, LKP Securities Limited, Marwadi Shares & Finance, Motilal Oswal Financial Services Limited, Patel Wealth Advisors Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, Religare Broking Ltd., RR Equity Brokers Pvt. Ltd., SBICAP Securities Limited, Sharekhan Limited, SMC Global Securities Limited, Systematix Shares and Stock Brokers Ltd., Tanna Financial Services, Tradebulls Securities Limited, Viren M Shah and Yes Securities (India) Limited.

ESCOW COLLECTION BANK: HDFC Bank Limited | **REFUND BANK:** HDFC Bank Limited | **PUBLIC OFFER ACCOUNT BANK:** Axis Bank Limited | **SPONSOR BANKS:** HDFC Bank Limited and Axis Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **OSWAL PUMPS LIMITED**
On behalf of the Board of Directors
Sd/-
Anish Kumar
Company Secretary and Compliance Officer

Place: Haryana
Date: June 13, 2025

OSWAL PUMPS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated June 7, 2025 with the RoC. The RHP read with the the First Addendum and the Second Addendum is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcap.com, Axis Capital Limited at www.axiscapital.co.in, CLSA India Private Limited at www.india.clsa.com, JM Financial Limited at www.jmfl.com and Nuvama Wealth Management Limited at www.nuvama.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.oswalpumps.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section ***"Risk Factors"*** on page 33 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**"), or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

CONCEPT

SAGARSOFT (INDIA) LIMITED

CIN: L72200TG1996PLC023823
Regd. Office : Plot No. 111, Road No.10, Jubilee Hills, Hyderabad-500 033.
Phone: 040 67191000 Fax: 040 23114607.
Website: www.sagarsoft.in email: info@sagarsoft.in

Notice of 29th Annual General Meeting and e-voting Information and Book Closure

Notice is hereby given that the 29th Annual General Meeting ('AGM') of the Members of Sagarsoft (India) Limited will be held on Monday, the 7th day of July, 2025 at 4.00 p.m. through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business as set out in the Notice of the AGM. The Company has sent the Notice of the AGM along with the Annual Report for the year 2024-25 on 13th June, 2025 through electronic mode to the Members whose email addresses are registered with the Company or Registrar & Transfer Agent, M/s. KFin Technologies Limited and Depositories, in accordance with the General Circular No. 09/2024 dated September 19, 2024 issued by Ministry of Corporate Affairs, read with circulars issued earlier in this regard (collectively referred to as "MCA Circulars") and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 ("SEBI Circular"), issued by the Securities and Exchange Board of India, permitted holding of the AGM through VC / OAVM, without the physical presence of the Members at a common venue. The requirement of sending the physical copies of the Notice of the AGM has also been dispensed with vide the said MCA and SEBI Circulars.

The Annual Report of the company containing the Notice of the AGM is also available for download from the Company's website at https://www.sagarsoft.in/wp-content/uploads/2025/06/Sagarsoft_Annual_Report_2025.pdf and on the website of the stock exchange at www.bseindia.com. The Annual Report is also available on the website of M/s. KFin Technologies Limited at https://www.evoting.kfintech.com, the Registrar and Transfer Agent of the company.

Remote e-Voting:

Pursuant to Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014 as amended and Secretarial standards-2 issued by the Institute of Company Secretaries of India on General meetings, the Company is pleased to provide e-voting facility before the AGM and during the AGM to the members to enable them to exercise their right to vote by electronic means in respect of businesses to be transacted at the 29th Annual General Meeting. The members may cast their vote electronically through e-voting system of M/s. KFin Technologies Limited.

However, pursuant to SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on "e-voting facility provided by Listed Companies", e-voting process has been enabled to all the individual demat account holders, by way of single login credential, through their demat accounts / websites of Depositories / DP's in order to increase the efficiency of the voting process.

Individual demat account holders would be able to cast their vote without having to register again with the e-voting service provider (ESP) thereby not only facilitating seamless authentication but also ease and convenience of participating in e-voting process. Shareholders are advised to update their mobile number and e-mail ID with their DPs to access e-voting facility.

The remote e-voting period will commence on Thursday the 3rd July, 2025 at 9.00 a.m. (IST) and ends on Sunday, the 6th July, 2025 at 05.00 p.m. (IST). During this period, Members holding shares as on cut-off date 30th June, 2025, may cast their vote electronically. The remote e-voting module shall be disabled by KFin Technologies Limited thereafter.

Those Members, who will be present in the AGM through VC / OAVM facility and have not cast their votes on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM.

The members who have cast their votes by remote-evoting prior to the AGM may also attend / participate in the AGM through VC / OAVM but shall not be entitled to cast their votes again.

Any person, who acquires shares of the Company and becomes a Member of the Company after 6th June, 2025, being the date reckoned for sending the AGM Notice & Annual Report through email and holds shares as on 30th June, 2025, being the cut-off date, may obtain the login ID and password by sending a request at evoting@kfintech.com.

The detailed procedure for obtaining user ID and password is also provided in the notice of the meeting which is available on the Company's website and also on the website of KFin Technologies Limited. However, if a person is already registered with KFin Technologies Limited for e-voting, then his / her existing user ID and password can be used for casting vote.

In case of any queries or grievances pertaining to e-voting procedure, members may refer to the Frequently Asked Questions (FAQs) for members available at the downloads section of https://evoting.kfintech.com or may contact: Mr. Sankara Gokavaraku, Senior Manager, KFin Technologies Limited, Unit: Sagarsoft (India) Limited, Selenium Building, Tower B, Plot No(s). 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500 032. Toll Free No.: 1800-3094-001.

Book Closure and Dividend:

Notice is further given that pursuant to the provisions of Section 91 of the Companies Act, 2013 read with Rule 10 of Companies (Management and Administration) Rules, 2014 and Regulation 42 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the Register of Members and Share Transfer Books of the Company will remain closed from 1st July, 2025 to 7th July, 2025 (both days inclusive) for the purpose of determining members eligible for participation in voting on the resolutions contained in the Notice of the AGM and for the dividend (if declared), thereat as mentioned in the said Notice.

Updation of bank account details

Members who have not updated their bank account details for receiving the dividends directly into their bank account through Electronic Clearing Services or any other means may follow the below instructions:

Physical Holding	Send a scanned copy of the following documents to einward.ris@kfintech.com latest by 30th June, 2025. a) Duly filled & signed ISR Form-1 for updation of shareholder's Bank mandate, KYC details and changes in your address and contact details. b) Self-attested scanned copy of cancelled cheque bearing the name of the Member or first holder, in case shares are held jointly. c) Self-attested scanned copy of the Pan Card, and d) Self-attested scanned copy of any document (such as Aadhar Card, Driving License, Election identity card, Passport) in support of the address of the Member as registered with the company.
Demat Holding	Members holding shares in demat form are requested to update their bank account details with their respective DP's.

For and on behalf of Sagarsoft (India) Limited
Sd/-
T. Sri Sai Manasa
Company Secretary
Membership No. A61433

Place : Hyderabad
Date : 13th June, 2025

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed.

UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445
Telephone No.: 9824445574, 9727707020 **Website:** www.unisongroup.net; **E-Mail:** unisonmetals@gmail.com
Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

**** Assuming full subscription.***

ATTENTION INVESTORS

NOTICE TO THE READER ("NOTICE") – ADDENDUM TO LETTER OF OFFER DATED APRIL 24, 2025

This notice should be read in conjunction with the LOF filed by the Company with the Stock Exchange and the ALOF and Application Form that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

This is to inform to Eligible Shareholders of the Company that the date of closure of the Right Issue, which opened on Thursday, June 05, 2025 and was scheduled to close on Monday, June 16, 2025 has now been extended from Monday, June 16, 2025 to Monday, June 30, 2025 by the Right Issue Committee in its meeting held on Friday, June 13, 2025 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Monday, June 30, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Monday, June 30, 2025.

REVISED ISSUE SCHEDULE

Issue Opening Date	Thursday, June 05, 2025
Issue Closing Date#	Monday, June 30, 2025
Finalising the basis of allotment with the Designated Stock Exchange	Monday, July 07, 2025
Date of Allotment (on or about)	Tuesday, July 08, 2025
Initiation of refunds	Tuesday, July 08, 2025
Date of credit (on or about)	Wednesday, July 09, 2025
Date of listing (on or about)	Thursday, July 10, 2025

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

*Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or on before the Issue Closing Date.

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s)on or prior to the Issue Closing Date.

This addendum shall be available on the respective websites of our Company at www.unisongroup.net; the Registrar to the Issue at https://in.mpms.mufg.com; and the Stock Exchange at www.bseindia.com.

Accordingly, there is no change in the LOF and ALOF dated April 24, 2025 and Application Form except for modification in the Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUCTION WITH THIS ADDENDUM.

All capitalised terms hold reference to the Letter of Offer filed by our Company.

For, UNISON METALS LTD
On behalf of the Board of directors
Sd/-
Mitaliben Ritesh Patel,
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: June 14, 2025

Disclaimer: Our Company is proposing, subject receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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matrimony.com

bharat matrimony

MATRIMONY.COM LIMITED
CIN: L63090TN2001PLC047432

Registered Office: No.94, TVH Beliciaa Towers, Tower II, 5th Floor, MRC Nagar, Raja Annamalaipuram, Chennai - 600028, Tamilnadu, India. Tel: +91 44 4900 1919
E-mail: investors@matrimony.com, Website: www.matrimony.com

NOTICE TO SHAREHOLDERS

Transfer of Equity Shares of the Company to Investor Education and Protection Fund (IEPF) Authority.

Notice is hereby given to the shareholders of the Company pursuant to Section 124(6) of the Companies Act, 2013 (Act) read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended from time to time (Rules).

As per the above rules, the company is required to transfer all the equity shares in respect of which dividend has not been claimed by the shareholders for 7 consecutive years or more to the Demat Account of the IEPF Authority as per the procedure set out in the said rules.

The Company has sent individual communication to the latest available address/email address of those shareholders whose dividend lying unclaimed or unpaid from the financial year 2017-18 advising them to claim the dividend expeditiously. The statement containing name, address, folio number, DP ID-Client ID, number of shares due for transfer to IEPF Authority is also made available on the Company's website at www.matrimony.com under investor section.

If the Company does not receive any communication from the shareholders, on or before, 14.09.2025 the Company shall transfer the concerned equity shares to the IEPF Authority as per the procedure set out in the Rules.

In case the concerned shareholders wish to claim the shares after transfer to IEPF Authority, a separate application has to be made to the IEPF Authority in Form IEPF – 5, as prescribed in Rule 7 of the Rules and the same is available at IEPF website (www.iepf.gov.in).

For any queries on the above, the shareholders may contact the Company's Registrar and Transfer Agent viz., KFIN Technologies Limited, Address : Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India - 500 032, Email ID: **einward.ris@kfintech.com**, Toll Free / Phone Number : 1800 309 4001, WhatsApp Number : (91) 910 009 4099, Investor Support Centre: **https://kprism.kfintech.com/** KFINTECH Corporate Website: **https://www.kfintech.com**, RTA Website: **https://ris.kfintech.com.**

For Matrimony.com Limited
Vijayanand Sankar
Sd/-
Company Secretary & Compliance Officer

Date: 13th June 2025
Place: Chennai

...continued from previous page.

ASBA* | **Simple, Safe, Smart way of Application!!!**

*Applications Supported by Blocked Amount ("**ASBA**") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.
Mandatory in public issues.
No cheque will be accepted.

UPI UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Bidders and Non Institutional Bidders applying in public issues where the application amount is up to ₹0.50 million, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Bidders and Non-Institutional Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 3 of 2023 dated March 28, 2023.

*ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Category; (ii) Non-Institutional Investors with an application size of up to ₹0.50 million in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section **"Offer Procedure"** on page 506 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("**AIBI**") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**", and together with BSE, the "**Stock Exchanges**") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes &intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited and Axis Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.*

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", and such portion, the "**QIB Portion**"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "**Anchor Investor Portion**"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance equity shares of face value ₹1 each of our Company shall be added to the remaining QIB Portion ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance equity shares of face value ₹1 each available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price, out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-thirds of such portion shall be reserved for Bidders with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders; and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see ***"Offer Procedure"*** on page 506 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "***History and Certain Corporate Matters - Main objects of our Company***" on page 306 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "***Material Contracts and Documents for Inspection***" on page 567 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹120,000,000 divided into 120,000,000 Equity Shares of face value of ₹1 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹99,482,300 divided into 99,482,300 Equity Shares of face value of ₹1 each. For details of the capital structure of the Company, see "***Capital Structure***" on page 102 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories of the Memorandum of Association of the Company were Padam Sain Gupta - 4,000 equity shares of face value ₹10 each, Rajev Gupta - 4,000 equity shares of face value ₹10 each and Ranbir Gupta - 2,000 equity shares of face value ₹10 each. For details of the share capital history and capital structure of our Company, see "***Capital Structure***" on page 102 of the RHP.

LISTING: The equity shares of face value ₹1 each that will be offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the equity shares of face value ₹1 each pursuant to their letters each dated November 28, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus and the Prospectus shall be delivered to the RoC for filing in accordance with Section 26(4) and Section 32 of the Companies Act, 2013. For details of the material contracts and documents that will be available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see ***"Material Contracts and Documents for Inspection"*** on page 567 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 477 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 480 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 480 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The equity shares of face value ₹1 each in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this advertisement. Specific attention of the investors is invited to ***"Risk Factors"*** on page 33 of the RHP.

BOOK RUNNING LEAD MANAGERS					REGISTRAR TO THE OFFER
IIFL CAPITAL **IIFL Capital Services Limited** ***(formerly known as IIFL Securities Limited)*** 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013 Maharashtra, India **Tel:** +91 22 4646 4728 **E-mail:** oswalpumps.ipo@iiflcap.com **Website:** www.iiflcap.com **Investor grievance e-mail:** ig.ib@iiflcap.com **Contact person:** Yogesh Malpani/ Pawan Kumar Jain **SEBI registration no.:** INM000010940	AXIS CAPITAL **Axis Capital Limited** 1st floor, Axis House, Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India **Tel:** +91 22 4325 2183 **E-mail:** oswalpumps.ipo@axiscap.in **Website:** www.axiscapital.co.in **Investor grievance e-mail:** complaints@axiscap.in **Contact person:** Jigar Jain **SEBI registration no.:** INM000012029	CLSA A CITIC Securities Company **CLSA India Private Limited** 8/F Dalamal House, Nariman Point Mumbai 400 021 Maharashtra, India **Tel:** +91 22 6650 5050 **E-mail:** oswalpumps.ipo@clsa.com **Website:** www.india.clsa.com **Investor grievance e-mail:** investor.helpdesk@clsa.com **Contact person:** Prachi Chandgothia/ Purab Sharma **SEBI registration no.:** INM000010619	JM FINANCIAL **JM Financial Limited** 7th Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India **Tel:** +91 22 6630 3030 **E-mail:** oswalpumps.ipo@jmfl.com **Website:** www.jmfl.com **Investor grievance e-mail:** grievance.ibd@jmfl.com **Contact person:** Prachee Dhuri **SEBI registration no.:** INM000010361	nuvama **Nuvama Wealth Management Limited** 801-804, Wing A, Building No. 3, Inspire BKC G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051 Maharashtra, India **Tel:** +91 22 4009 4400 **E-mail:** oswalpumps@nuvama.com **Website:** www.nuvama.com **Investor grievance e-mail:** customerservice.mb@nuvama.com **Contact person:** Lokesh Shah **SEBI registration no.:** INM000013004	MUFG **MUFG Intime India Private Limited** ***(formerly Link Intime India Private Limited)*** C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India **Tel:** + 91 810 811 4949 **E-mail:** oswalpumps.ipo@linkintime.co.in **Website: www.linkintime.co.in** **Investor grievance e-mail:** oswalpumps.ipo@linkintime.co.in **Contact person:** Shanti Gopalkrishnan **SEBI registration no.:** INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Anish Kumar, Oswal Pumps Limited
Oswal Estate, NH-1, Kutail Road, P. O. Kutail, District Karnal Haryana 132 037, India. **Tel:** +91 18 4350 0307; **E-mail:** investorrelations@oswalpumps.com

Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the ***"Risk Factors"*** on page 33 of the RHP before applying in the Offer. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcap.com, Axis Capital Limited at www.axiscapital.co.in, CLSA India Private Limited at www.india.clsa.com, JM Financial Limited at www.jmfl.com and Nuvama Wealth Management Limited at www.nuvama.com and at the website of the Company, Oswal Pumps Limited at www.oswalpumps.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at: www.oswalpumps.com, www.iiflcap.com, www.axiscapital.co.in, www.india.clsa.com, www.jmfl.com and www.nuvama.com and www.linkintime.co.in, respectively.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, **OSWAL PUMPS LIMITED:** Tel: +91 18 4350 0307; **BRLMs:** IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)*, Tel: +91 22 4646 4728; Axis Capital Limited, Tel: +91 22 4325 2183; CLSA India Private Limited, Tel: +91 22 6650 5050; JM Financial Limited, Tel: +91 22 6630 3030 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400 and **Syndicate Members:** JM Financial Services Limited, Telephone: +91 22 6136 3400 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Axis Securities Limited, Almondz Global Securities Ltd., Anand Rathi Share & Stock Brokers Limited, Anand Share Consultancy, ANS Pvt Limited, Ashwani Dandia & Co, Centrum Broking Ltd., Eurekha Stock & Share Brokers Ltd., G Raj & Co. (Consultants) Limited, Globe Capital Markets Ltd., HDFC Securities Ltd., ICICI Securities Limited, IDBI Capital Markets and Securities Ltd., IIFL Capital Services Limited, Innovate Securities Pvt Limited, Jhaveri Securities, JM Financial Services Limited, Jobanputra Fiscal Services Pvt Limited, Kalpataru Multiplier Limited, Kantilal Chhaganlal Securities P. Ltd., Keynote Capital Limited, KJMC Capital Market Services Limited, KJMC Capital Markets Ltd., Kotak Securities Limited, Lakshmishree Investment & Securities Pvt Limited, LKP Securities Limited, Marwadi Shares & Finance, Motilal Oswal Financial Services Limited, Patel Wealth Advisors Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, Religare Broking Ltd., RR Equity Brokers Pvt. Ltd., SBICAP Securities Limited, Sharekhan Limited, SMC Global Securities Limited, Systematix Shares and Stock Brokers Ltd., Tanna Financial Services, Tradebulls Securities Limited, Viren M Shah and Yes Securities (India) Limited.

ESCOW COLLECTION BANK: HDFC Bank Limited | **REFUND BANK:** HDFC Bank Limited | **PUBLIC OFFER ACCOUNT BANK:** Axis Bank Limited | **SPONSOR BANKS:** HDFC Bank Limited and Axis Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **OSWAL PUMPS LIMITED**
On behalf of the Board of Directors
Sd/-
Anish Kumar
Company Secretary and Compliance Officer

Place: Haryana
Date: June 13, 2025

OSWAL PUMPS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated June 7, 2025 with the RoC. The RHP read with the the First Addendum and the Second Addendum is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcap.com, Axis Capital Limited at www.axiscapital.co.in, CLSA India Private Limited at www.india.clsa.com, JM Financial Limited at www.jmfl.com and Nuvama Wealth Management Limited at www.nuvama.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.oswalpumps.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section ***"Risk Factors"*** on page 33 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**"), or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

CONCEPT

SAGARSOFT (INDIA) LIMITED

CIN: L72200TG1996PLC023823
Regd. Office : Plot No. 111, Road No.10, Jubilee Hills, Hyderabad-500 033.
Phone: 040 67191000 Fax: 040 23114607.
Website: www.sagarsoft.in email: info@sagarsoft.in

Notice of 29th Annual General Meeting and e-voting Information and Book Closure

Notice is hereby given that the 29th Annual General Meeting ('AGM') of the Members of Sagarsoft (India) Limited will be held on Monday, the 7th day of July, 2025 at 4.00 p.m. through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business as set out in the Notice of the AGM. The Company has sent the Notice of the AGM along with the Annual Report for the year 2024-25 on 13th June, 2025 through electronic mode to the Members whose email addresses are registered with the Company or Registrar & Transfer Agent, M/s. KFin Technologies Limited and Depositories, in accordance with the General Circular No. 09/2024 dated September 19, 2024 issued by Ministry of Corporate Affairs, read with circulars issued earlier in this regard (collectively referred to as "MCA Circulars") and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 ("SEBI Circular"), issued by the Securities and Exchange Board of India, permitted holding of the AGM through VC / OAVM, without the physical presence of the Members at a common venue. The requirement of sending the physical copies of the Notice of the AGM has also been dispensed with vide the said MCA and SEBI Circulars.

The Annual Report of the company containing the Notice of the AGM is also available for download from the Company's website at https://www.sagarsoft.in/wp-content/uploads/2025/06/Sagarsoft_Annual_Report_2025.pdf and on the website of the stock exchange at www.bseindia.com. The Annual Report is also available on the website of M/s. KFin Technologies Limited at https://www.evoting.kfintech.com, the Registrar and Transfer Agent of the company.

Remote e-Voting:

Pursuant to Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014 as amended and Secretarial standards-2 issued by the Institute of Company Secretaries of India on General meetings, the Company is pleased to provide e-voting facility before the AGM and during the AGM to the members to enable them to exercise their right to vote by electronic means in respect of businesses to be transacted at the 29th Annual General Meeting. The members may cast their vote electronically through e-voting system of M/s. KFin Technologies Limited.

However, pursuant to SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on "e-voting facility provided by Listed Companies", e-voting process has been enabled to all the individual demat account holders, by way of single login credential, through their demat accounts / websites of Depositories / DP's in order to increase the efficiency of the voting process.

Individual demat account holders would be able to cast their vote without having to register again with the e-voting service provider (ESP) thereby not only facilitating seamless authentication but also ease and convenience of participating in e-voting process. Shareholders are advised to update their mobile number and e-mail ID with their DPs to access e-voting facility.

The remote e-voting period will commence on Thursday the 3rd July, 2025 at 9.00 a.m. (IST) and ends on Sunday, the 6th July, 2025 at 05.00 p.m. (IST). During this period, Members holding shares as on cut-off date 30th June, 2025, may cast their vote electronically. The remote e-voting module shall be disabled by KFin Technologies Limited thereafter.

Those Members, who will be present in the AGM through VC / OAVM facility and have not cast their votes on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM.

The members who have cast their votes by remote-evoting prior to the AGM may also attend / participate in the AGM through VC / OAVM but shall not be entitled to cast their votes again.

Any person, who acquires shares of the Company and becomes a Member of the Company after 6th June, 2025, being the date reckoned for sending the AGM Notice & Annual Report through email and holds shares as on 30th June, 2025, being the cut-off date, may obtain the login ID and password by sending a request at evoting@kfintech.com.

The detailed procedure for obtaining user ID and password is also provided in the notice of the meeting which is available on the Company's website and also on the website of KFin Technologies Limited. However, if a person is already registered with KFin Technologies Limited for e-voting, then his / her existing user ID and password can be used for casting vote.

In case of any queries or grievances pertaining to e-voting procedure, members may refer to the Frequently Asked Questions (FAQs) for members available at the downloads section of https://evoting.kfintech.com or may contact: Mr. Sankara Gokavaraku, Senior Manager, KFin Technologies Limited, Unit: Sagarsoft (India) Limited, Selenium Building, Tower B, Plot No(s). 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500 032. Toll Free No.: 1800-3094-001.

Book Closure and Dividend:

Notice is further given that pursuant to the provisions of Section 91 of the Companies Act, 2013 read with Rule 10 of Companies (Management and Administration) Rules, 2014 and Regulation 42 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the Register of Members and Share Transfer Books of the Company will remain closed from 1st July, 2025 to 7th July, 2025 (both days inclusive) for the purpose of determining members eligible for participation in voting on the resolutions contained in the Notice of the AGM and for the dividend (if declared), thereat as mentioned in the said Notice.

Updation of bank account details

Members who have not updated their bank account details for receiving the dividends directly into their bank account through Electronic Clearing Services or any other means may follow the below instructions:

Physical Holding	Send a scanned copy of the following documents to einward.ris@kfintech.com latest by 30th June, 2025. a) Duly filled & signed ISR Form-1 for updation of shareholder's Bank mandate, KYC details and changes in your address and contact details. b) Self-attested scanned copy of cancelled cheque bearing the name of the Member or first holder, in case shares are held jointly, c) Self-attested scanned copy of the Pan Card, and d) Self-attested scanned copy of any document (such as Aadhar Card, Driving License, Election identity card, Passport) in support of the address of the Member as registered with the company.
Demat Holding	Members holding shares in demat form are requested to update their bank account details with their respective DP's.

For and on behalf of Sagarsoft (India) Limited
Sd/-
T. Sri Sai Manasa
Company Secretary
Membership No. A61433

Place : Hyderabad
Date : 13th June, 2025

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed.

UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445
Telephone No.: 9824445574, 9727707020 **Website:** www.unisongroup.net; **E-Mail:** unisonmetals@gmail.com
Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

**** Assuming full subscription.***

ATTENTION INVESTORS

NOTICE TO THE READER ("NOTICE") – ADDENDUM TO LETTER OF OFFER DATED APRIL 24, 2025

This notice should be read in conjunction with the LOF filed by the Company with the Stock Exchange and the ALOF and Application Form that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

This is to inform to Eligible Shareholders of the Company that the date of closure of the Right Issue, which opened on Thursday, June 05, 2025 and was scheduled to close on Monday, June 16, 2025 has now been extended from Monday, June 16, 2025 to Monday, June 30, 2025 by the Right Issue Committee in its meeting held on Friday, June 13, 2025 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Monday, June 30, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Monday, June 30, 2025.

REVISED ISSUE SCHEDULE

Issue Opening Date	Thursday, June 05, 2025
Issue Closing Date#	Monday, June 30, 2025
Finalising the basis of allotment with the Designated Stock Exchange	Monday, July 07, 2025
Date of Allotment (on or about)	Tuesday, July 08, 2025
Initiation of refunds	Tuesday, July 08, 2025
Date of credit (on or about)	Wednesday, July 09, 2025
Date of listing (on or about)	Thursday, July 10, 2025

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

*Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or on before the Issue Closing Date.

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s)on or prior to the Issue Closing Date.

This addendum shall be available on the respective websites of our Company at www.unisongroup.net; the Registrar to the Issue at https://in.mpms.mufg.com; and the Stock Exchange at www.bseindia.com.

Accordingly, there is no change in the LOF and ALOF dated April 24, 2025 and Application Form except for modification in the Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUCTION WITH THIS ADDENDUM.

All capitalised terms hold reference to the Letter of Offer filed by our Company.

For, UNISON METALS LTD
On behalf of the Board of directors
Sd/-
Mitaliben Ritesh Patel,
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: June 14, 2025

Disclaimer: Our Company is proposing, subject receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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bharat matrimony

MATRIMONY.COM LIMITED
CIN: L63090TN2001PLC047432

Registered Office: No.94, TVH Beliciaa Towers, Tower II, 5th Floor, MRC Nagar, Raja Annamalaipuram, Chennai - 600028, Tamilnadu, India. Tel: +91 44 4900 1919
E-mail: investors@matrimony.com, Website: www.matrimony.com

NOTICE TO SHAREHOLDERS

Transfer of Equity Shares of the Company to Investor Education and Protection Fund (IEPF) Authority.

Notice is hereby given to the shareholders of the Company pursuant to Section 124(6) of the Companies Act, 2013 (Act) read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended from time to time (Rules).

As per the above rules, the company is required to transfer all the equity shares in respect of which dividend has not been claimed by the shareholders for 7 consecutive years or more to the Demat Account of the IEPF Authority as per the procedure set out in the said rules.

The Company has sent individual communication to the latest available address/email address of those shareholders whose dividend lying unclaimed or unpaid from the financial year 2017-18 advising them to claim the dividend expeditiously. The statement containing name, address, folio number, DP ID-Client ID, number of shares due for transfer to IEPF Authority is also made available on the Company's website at www.matrimony.com under investor section.

If the Company does not receive any communication from the shareholders, on or before, 14.09.2025 the Company shall transfer the concerned equity shares to the IEPF Authority as per the procedure set out in the Rules.

In case the concerned shareholders wish to claim the shares after transfer to IEPF Authority, a separate application has to be made to the IEPF Authority in Form IEPF – 5, as prescribed in Rule 7 of the Rules and the same is available at IEPF website (www.iepf.gov.in).

For any queries on the above, the shareholders may contact the Company's Registrar and Transfer Agent viz., KFIN Technologies Limited, Address : Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India - 500 032, Email ID: **einward.ris@kfintech.com**, Toll Free / Phone Number : 1800 309 4001, WhatsApp Number : (91) 910 009 4099, Investor Support Centre: **https://kprism.kfintech.com/** KFINTECH Corporate Website: **https://www.kfintech.com**, RTA Website: **https://ris.kfintech.com.**

For Matrimony.com Limited
Vijayanand Sankar
Sd/-
Company Secretary & Compliance Officer

Date: 13th June 2025
Place: Chennai

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ASBA* | **Simple, Safe, Smart way of Application!!!**

*Applications Supported by Blocked Amount ("**ASBA**") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.
Mandatory in public issues.
No cheque will be accepted.

UPI UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Bidders and Non Institutional Bidders applying in public issues where the application amount is up to ₹0.50 million, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Bidders and Non-Institutional Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 3 of 2023 dated March 28, 2023.

*ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Category; (ii) Non-Institutional Investors with an application size of up to ₹0.50 million in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section **"Offer Procedure"** on page 506 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("**AIBI**") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**", and together with BSE, the "**Stock Exchanges**") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes &intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited and Axis Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.*

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", and such portion, the "**QIB Portion**"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "**Anchor Investor Portion**"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance equity shares of face value ₹1 each of our Company shall be added to the remaining QIB Portion ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance equity shares of face value ₹1 each available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price, out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-thirds of such portion shall be reserved for Bidders with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders; and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see ***"Offer Procedure"*** on page 506 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see ***'History and Certain Corporate Matters - Main objects of our Company'*** on page 306 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "***Material Contracts and Documents for Inspection***" on page 567 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹120,000,000 divided into 120,000,000 Equity Shares of face value of ₹1 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹99,482,300 divided into 99,482,300 Equity Shares of face value of ₹1 each. For details of the capital structure of the Company, see "***Capital Structure***" on page 102 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories of the Memorandum of Association of the Company were Padam Sain Gupta - 4,000 equity shares of face value ₹10 each, Rajev Gupta - 4,000 equity shares of face value ₹10 each and Ranbir Gupta - 2,000 equity shares of face value ₹10 each. For details of the share capital history and capital structure of our Company, see "***Capital Structure***" on page 102 of the RHP.

LISTING: The equity shares of face value ₹1 each that will be offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the equity shares of face value ₹1 each pursuant to their letters each dated November 28, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus and the Prospectus shall be delivered to the RoC for filing in accordance with Section 26(4) and Section 32 of the Companies Act, 2013. For details of the material contracts and documents that will be available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see ***"Material Contracts and Documents for Inspection"*** on page 567 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 477 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 480 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 480 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The equity shares of face value ₹1 each in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this advertisement. Specific attention of the investors is invited to ***"Risk Factors"*** on page 33 of the RHP.

BOOK RUNNING LEAD MANAGERS					REGISTRAR TO THE OFFER
IIFL Capital Services Limited ***(formerly known as IIFL Securities Limited)*** 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013 Maharashtra, India **Tel:** +91 22 4646 4728 **E-mail:** oswalpumps.ipo@iiflcap.com **Website:** www.iiflcap.com **Investor grievance e-mail:** ig.ib@iiflcap.com **Contact person:** Yogesh Malpani/ Pawan Kumar Jain **SEBI registration no.:** INM000010940	**Axis Capital Limited** 1st floor, Axis House, Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India **Tel:** +91 22 4325 2183 **E-mail:** oswalpumps.ipo@axiscap.in **Website:** www.axiscapital.co.in **Investor grievance e-mail:** complaints@axiscap.in **Contact person:** Jigar Jain **SEBI registration no.:** INM000012029	**CLSA India Private Limited** 8/F Dalamal House, Nariman Point Mumbai 400 021 Maharashtra, India **Tel:** +91 22 6650 5050 **E-mail:** oswalpumps.ipo@clsa.com **Website:** www.india.clsa.com **Investor grievance e-mail:** investor.helpdesk@clsa.com **Contact person:** Prachi Chandgothia/ Purab Sharma **SEBI registration no.:** INM000010619	**JM Financial Limited** 7th Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India **Tel:** +91 22 6630 3030 **E-mail:** oswalpumps.ipo@jmfl.com **Website:** www.jmfl.com **Investor grievance e-mail:** grievance.ibd@jmfl.com **Contact person:** Prachee Dhuri **SEBI registration no.:** INM000010361	**Nuvama Wealth Management Limited** 801-804, Wing A, Building No. 3, Inspire BKC G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051 Maharashtra, India **Tel:** +91 22 4009 4400 **E-mail:** oswalpumps@nuvama.com **Website:** www.nuvama.com **Investor grievance e-mail:** customerservice.mb@nuvama.com **Contact person:** Lokesh Shah **SEBI registration no.:** INM000013004	**MUFG Intime India Private Limited** ***(formerly Link Intime India Private Limited)*** C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India **Tel:** + 91 810 811 4949 **E-mail:** oswalpumps.ipo@linkintime.co.in **Website: www.linkintime.co.in** **Investor grievance e-mail:** oswalpumps.ipo@linkintime.co.in **Contact person:** Shanti Gopalkrishnan **SEBI registration no.:** INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Anish Kumar, Oswal Pumps Limited
Oswal Estate, NH-1, Kutail Road, P. O. Kutail, District Karnal Haryana 132 037, India. **Tel:** +91 18 4350 0307; **E-mail:** investorrelations@oswalpumps.com

Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the ***"Risk Factors"*** on page 33 of the RHP before applying in the Offer. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcap.com, Axis Capital Limited at www.axiscapital.co.in, CLSA India Private Limited at www.india.clsa.com, JM Financial Limited at www.jmfl.com and Nuvama Wealth Management Limited at www.nuvama.com and at the website of the Company, Oswal Pumps Limited at www.oswalpumps.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at: www.oswalpumps.com, www.iiflcap.com, www.axiscapital.co.in, www.india.clsa.com, www.jmfl.com and www.nuvama.com and www.linkintime.co.in, respectively.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, **OSWAL PUMPS LIMITED:** Tel: +91 18 4350 0307; **BRLMs:** IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)*, Tel: +91 22 4646 4728; Axis Capital Limited, Tel: +91 22 4325 2183; CLSA India Private Limited, Tel: +91 22 6650 5050; JM Financial Limited, Tel: +91 22 6630 3030 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400 and **Syndicate Members:** JM Financial Services Limited, Telephone: +91 22 6136 3400 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Axis Securities Limited, Almondz Global Securities Ltd., Anand Rathi Share & Stock Brokers Limited, Anand Share Consultancy, ANS Pvt Limited, Ashwani Dandia & Co, Centrum Broking Ltd., Eurekha Stock & Share Brokers Ltd., G Raj & Co. (Consultants) Limited, Globe Capital Markets Ltd., HDFC Securities Ltd., ICICI Securities Limited, IDBI Capital Markets and Securities Ltd., IIFL Capital Services Limited, Innovate Securities Pvt Limited, Jhaveri Securities, JM Financial Services Limited, Jobanputra Fiscal Services Pvt Limited, Kalpataru Multiplier Limited, Kantilal Chhaganlal Securities P. Ltd., Keynote Capital Limited, KJMC Capital Market Services Limited, KJMC Capital Markets Ltd., Kotak Securities Limited, Lakshmishree Investment & Securities Pvt Limited, LKP Securities Limited, Marwadi Shares & Finance, Motilal Oswal Financial Services Limited, Patel Wealth Advisors Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, Religare Broking Ltd., RR Equity Brokers Pvt. Ltd., SBICAP Securities Limited, Sharekhan Limited, SMC Global Securities Limited, Systematix Shares and Stock Brokers Ltd., Tanna Financial Services, Tradebulls Securities Limited, Viren M Shah and Yes Securities (India) Limited.

ESCOW COLLECTION BANK: HDFC Bank Limited | **REFUND BANK:** HDFC Bank Limited | **PUBLIC OFFER ACCOUNT BANK:** Axis Bank Limited | **SPONSOR BANKS:** HDFC Bank Limited and Axis Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **OSWAL PUMPS LIMITED**
On behalf of the Board of Directors
Sd/-
Anish Kumar
Company Secretary and Compliance Officer

Place: Haryana
Date: June 13, 2025

OSWAL PUMPS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated June 7, 2025 with the RoC. The RHP read with the the First Addendum and the Second Addendum is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcap.com, Axis Capital Limited at www.axiscapital.co.in, CLSA India Private Limited at www.india.clsa.com, JM Financial Limited at www.jmfl.com and Nuvama Wealth Management Limited at www.nuvama.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.oswalpumps.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section ***"Risk Factors"*** on page 33 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**"), or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

CONCEPT

SAGARSOFT (INDIA) LIMITED

CIN: L72200TG1996PLC023823
Regd. Office : Plot No. 111, Road No.10, Jubilee Hills, Hyderabad-500 033.
Phone: 040 67191000 Fax: 040 23114607.
Website: www.sagarsoft.in email: info@sagarsoft.in

Notice of 29th Annual General Meeting and e-voting Information and Book Closure

Notice is hereby given that the 29th Annual General Meeting ('AGM') of the Members of Sagarsoft (India) Limited will be held on Monday, the 7th day of July, 2025 at 4.00 p.m. through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business as set out in the Notice of the AGM. The Company has sent the Notice of the AGM along with the Annual Report for the year 2024-25 on 13th June, 2025 through electronic mode to the Members whose email addresses are registered with the Company or Registrar & Transfer Agent, M/s. KFin Technologies Limited and Depositories, in accordance with the General Circular No. 09/2024 dated September 19, 2024 issued by Ministry of Corporate Affairs, read with circulars issued earlier in this regard (collectively referred to as "MCA Circulars") and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 ("SEBI Circular"), issued by the Securities and Exchange Board of India, permitted holding of the AGM through VC / OAVM, without the physical presence of the Members at a common venue. The requirement of sending the physical copies of the Notice of the AGM has also been dispensed with vide the said MCA and SEBI Circulars.

The Annual Report of the company containing the Notice of the AGM is also available for download from the Company's website at https://www.sagarsoft.in/wp-content/uploads/2025/06/Sagarsoft_Annual_Report_2025.pdf and on the website of the stock exchange at www.bseindia.com. The Annual Report is also available on the website of M/s. KFin Technologies Limited at https://www.evoting.kfintech.com, the Registrar and Transfer Agent of the company.

Remote e-Voting:

Pursuant to Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014 as amended and Secretarial standards-2 issued by the Institute of Company Secretaries of India on General meetings, the Company is pleased to provide e-voting facility before the AGM and during the AGM to the members to enable them to exercise their right to vote by electronic means in respect of businesses to be transacted at the 29th Annual General Meeting. The members may cast their vote electronically through e-voting system of M/s. KFin Technologies Limited.

However, pursuant to SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on "e-voting facility provided by Listed Companies", e-voting process has been enabled to all the individual demat account holders, by way of single login credential, through their demat accounts / websites of Depositories / DP's in order to increase the efficiency of the voting process.

Individual demat account holders would be able to cast their vote without having to register again with the e-voting service provider (ESP) thereby not only facilitating seamless authentication but also ease and convenience of participating in e-voting process. Shareholders are advised to update their mobile number and e-mail ID with their DPs to access e-voting facility.

The remote e-voting period will commence on Thursday the 3rd July, 2025 at 9.00 a.m. (IST) and ends on Sunday, the 6th July, 2025 at 05.00 p.m. (IST). During this period, Members holding shares as on cut-off date 30th June, 2025, may cast their vote electronically. The remote e-voting module shall be disabled by KFin Technologies Limited thereafter.

Those Members, who will be present in the AGM through VC / OAVM facility and have not cast their votes on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM.

The members who have cast their votes by remote-evoting prior to the AGM may also attend / participate in the AGM through VC / OAVM but shall not be entitled to cast their votes again.

Any person, who acquires shares of the Company and becomes a Member of the Company after 6th June, 2025, being the date reckoned for sending the AGM Notice & Annual Report through email and holds shares as on 30th June, 2025, being the cut-off date, may obtain the login ID and password by sending a request at evoting@kfintech.com.

The detailed procedure for obtaining user ID and password is also provided in the notice of the meeting which is available on the Company's website and also on the website of KFin Technologies Limited. However, if a person is already registered with KFin Technologies Limited for e-voting, then his /her existing user ID and password can be used for casting vote.

In case of any queries or grievances pertaining to e-voting procedure, members may refer to the Frequently Asked Questions (FAQs) for members available at the downloads section of https://evoting.kfintech.com or may contact: Mr. Sankara Gokavaraku, Senior Manager, KFin Technologies Limited, Unit: Sagarsoft (India) Limited, Selenium Building, Tower B, Plot No(s). 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500 032. Toll Free No.: 1800-3094-001.

Book Closure and Dividend:

Notice is further given that pursuant to the provisions of Section 91 of the Companies Act, 2013 read with Rule 10 of Companies (Management and Administration) Rules, 2014 and Regulation 42 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the Register of Members and Share Transfer Books of the Company will remain closed from 1st July, 2025 to 7th July, 2025 (both days inclusive) for the purpose of determining members eligible for participation in voting on the resolutions contained in the Notice of the AGM and for the dividend (if declared), thereat as mentioned in the said Notice.

Updation of bank account details

Members who have not updated their bank account details for receiving the dividends directly into their bank account through Electronic Clearing Services or any other means may follow the below instructions:

Physical Holding	Send a scanned copy of the following documents to einward.ris@kfintech.com latest by 30th June, 2025. a) Duly filled & signed ISR Form-1 for updation of shareholder's Bank mandate, KYC details and changes in your address and contact details. b) Self-attested scanned copy of cancelled cheque bearing the name of the Member or first holder, in case shares are held jointly, c) Self-attested scanned copy of the Pan Card, and d) Self-attested scanned copy of any document (such as Aadhar Card, Driving License, Election identity card, Passport) in support of the address of the Member as registered with the company.
Demat Holding	Members holding shares in demat form are requested to update their bank account details with their respective DP's.

For and on behalf of Sagarsoft (India) Limited
Sd/-
T. Sri Sai Manasa
Company Secretary
Membership No. A61433

Place : Hyderabad
Date : 13th June, 2025

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed.

UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445
Telephone No.: 9824445574, 9727707020 **Website:** www.unisongroup.net; **E-Mail:** unisonmetals@gmail.com
Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

**** Assuming full subscription.***

ATTENTION INVESTORS

NOTICE TO THE READER ("NOTICE") – ADDENDUM TO LETTER OF OFFER DATED APRIL 24, 2025

This notice should be read in conjunction with the LOF filed by the Company with the Stock Exchange and the ALOF and Application Form that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

This is to inform to Eligible Shareholders of the Company that the date of closure of the Right Issue, which opened on Thursday, June 05, 2025 and was scheduled to close on Monday, June 16, 2025 has now been extended from Monday, June 16, 2025 to Monday, June 30, 2025 by the Right Issue Committee in its meeting held on Friday, June 13, 2025 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Monday, June 30, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Monday, June 30, 2025.

REVISED ISSUE SCHEDULE

Issue Opening Date	Thursday, June 05, 2025
Issue Closing Date#	Monday, June 30, 2025
Finalising the basis of allotment with the Designated Stock Exchange	Monday, July 07, 2025
Date of Allotment (on or about)	Tuesday, July 08, 2025
Initiation of refunds	Tuesday, July 08, 2025
Date of credit (on or about)	Wednesday, July 09, 2025
Date of listing (on or about)	Thursday, July 10, 2025

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

*Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or on before the Issue Closing Date.

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s)on or prior to the Issue Closing Date.

This addendum shall be available on the respective websites of our Company at www.unisongroup.net; the Registrar to the Issue at https://in.mpms.mufg.com; and the Stock Exchange at www.bseindia.com.

Accordingly, there is no change in the LOF and ALOF dated April 24, 2025 and Application Form except for modification in the Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUCTION WITH THIS ADDENDUM.

All capitalised terms hold reference to the Letter of Offer filed by our Company.

For, UNISON METALS LTD
On behalf of the Board of directors
Sd/-
Mitaliben Ritesh Patel,
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: June 14, 2025

Disclaimer: Our Company is proposing, subject receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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matrimony.com

bharat matrimony

MATRIMONY.COM LIMITED
CIN: L63090TN2001PLC047432

Registered Office: No.94, TVH Beliciaa Towers, Tower II, 5th Floor, MRC Nagar, Raja Annamalaipuram, Chennai - 600028, Tamilnadu, India. Tel: +91 44 4900 1919
E-mail: investors@matrimony.com, Website: www.matrimony.com

NOTICE TO SHAREHOLDERS

Transfer of Equity Shares of the Company to Investor Education and Protection Fund (IEPF) Authority.

Notice is hereby given to the shareholders of the Company pursuant to Section 124(6) of the Companies Act, 2013 (Act) read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended from time to time (Rules).

As per the above rules, the company is required to transfer all the equity shares in respect of which dividend has not been claimed by the shareholders for 7 consecutive years or more to the Demat Account of the IEPF Authority as per the procedure set out in the said rules.

The Company has sent individual communication to the latest available address/email address of those shareholders whose dividend lying unclaimed or unpaid from the financial year 2017-18 advising them to claim the dividend expeditiously. The statement containing name, address, folio number, DP ID-Client ID, number of shares due for transfer to IEPF Authority is also made available on the Company's website at www.matrimony.com under investor section.

If the Company does not receive any communication from the shareholders, on or before, 14.09.2025 the Company shall transfer the concerned equity shares to the IEPF Authority as per the procedure set out in the Rules.

In case the concerned shareholders wish to claim the shares after transfer to IEPF Authority, a separate application has to be made to the IEPF Authority in Form IEPF – 5, as prescribed in Rule 7 of the Rules and the same is available at IEPF website (www.iepf.gov.in).

For any queries on the above, the shareholders may contact the Company's Registrar and Transfer Agent viz., KFIN Technologies Limited, Address : Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India - 500 032, Email ID: **einward.ris@kfintech.com**, Toll Free / Phone Number : 1800 309 4001, WhatsApp Number : (91) 910 009 4099, Investor Support Centre: **https://kprism.kfintech.com/** KFINTECH Corporate Website: **https://www.kfintech.com**, RTA Website: **https://ris.kfintech.com.**

For Matrimony.com Limited
Vijayanand Sankar
Sd/-
Company Secretary & Compliance Officer

Date: 13th June 2025
Place: Chennai

...continued from previous page.

ASBA* | **Simple, Safe, Smart way of Application!!!**

*Applications Supported by Blocked Amount ("**ASBA**") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.
Mandatory in public issues.
No cheque will be accepted.

UPI UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Bidders and Non Institutional Bidders applying in public issues where the application amount is up to ₹0.50 million, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Bidders and Non-Institutional Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 3 of 2023 dated March 28, 2023.

*ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Category; (ii) Non-Institutional Investors with an application size of up to ₹0.50 million in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section **"Offer Procedure"** on page 506 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("**AIBI**") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**", and together with BSE, the "**Stock Exchanges**") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes &intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited and Axis Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.*

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", and such portion, the "**QIB Portion**"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "**Anchor Investor Portion**"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance equity shares of face value ₹1 each of our Company shall be added to the remaining QIB Portion ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance equity shares of face value ₹1 each available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price, out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-thirds of such portion shall be reserved for Bidders with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders; and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see ***"Offer Procedure"*** on page 506 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "***History and Certain Corporate Matters - Main objects of our Company***" on page 306 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "***Material Contracts and Documents for Inspection***" on page 567 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹120,000,000 divided into 120,000,000 Equity Shares of face value of ₹1 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹99,482,300 divided into 99,482,300 Equity Shares of face value of ₹1 each. For details of the capital structure of the Company, see "***Capital Structure***" on page 102 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories of the Memorandum of Association of the Company were Padam Sain Gupta - 4,000 equity shares of face value ₹10 each, Rajev Gupta - 4,000 equity shares of face value ₹10 each and Ranbir Gupta - 2,000 equity shares of face value ₹10 each. For details of the share capital history and capital structure of our Company, see "***Capital Structure***" on page 102 of the RHP.

LISTING: The equity shares of face value ₹1 each that will be offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the equity shares of face value ₹1 each pursuant to their letters each dated November 28, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus and the Prospectus shall be delivered to the RoC for filing in accordance with Section 26(4) and Section 32 of the Companies Act, 2013. For details of the material contracts and documents that will be available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see ***"Material Contracts and Documents for Inspection"*** on page 567 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 477 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 480 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 480 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The equity shares of face value ₹1 each in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this advertisement. Specific attention of the investors is invited to ***"Risk Factors"*** on page 33 of the RHP.

BOOK RUNNING LEAD MANAGERS					REGISTRAR TO THE OFFER
IIFL CAPITAL **IIFL Capital Services Limited** ***(formerly known as IIFL Securities Limited)*** 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013 Maharashtra, India **Tel:** +91 22 4646 4728 **E-mail:** oswalpumps.ipo@iiflcap.com **Website:** www.iiflcap.com **Investor grievance e-mail:** ig.ib@iiflcap.com **Contact person:** Yogesh Malpani/ Pawan Kumar Jain **SEBI registration no.:** INM000010940	AXIS CAPITAL **Axis Capital Limited** 1st floor, Axis House, Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India **Tel:** +91 22 4325 2183 **E-mail:** oswalpumps.ipo@axiscap.in **Website:** www.axiscapital.co.in **Investor grievance e-mail:** complaints@axiscap.in **Contact person:** Jigar Jain **SEBI registration no.:** INM000012029	CLSA A CITIC Securities Company **CLSA India Private Limited** 8/F Dalamal House, Nariman Point Mumbai 400 021 Maharashtra, India **Tel:** +91 22 6650 5050 **E-mail:** oswalpumps.ipo@clsa.com **Website:** www.india.clsa.com **Investor grievance e-mail:** investor.helpdesk@clsa.com **Contact person:** Prachi Chandgothia/ Purab Sharma **SEBI registration no.:** INM000010619	JM FINANCIAL **JM Financial Limited** 7th Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India **Tel:** +91 22 6630 3030 **E-mail:** oswalpumps.ipo@jmfl.com **Website:** www.jmfl.com **Investor grievance e-mail:** grievance.ibd@jmfl.com **Contact person:** Prachee Dhuri **SEBI registration no.:** INM000010361	nuvama **Nuvama Wealth Management Limited** 801-804, Wing A, Building No. 3, Inspire BKC G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051 Maharashtra, India **Tel:** +91 22 4009 4400 **E-mail:** oswalpumps@nuvama.com **Website:** www.nuvama.com **Investor grievance e-mail:** customerservice.mb@nuvama.com **Contact person:** Lokesh Shah **SEBI registration no.:** INM000013004	MUFG **MUFG Intime India Private Limited** ***(formerly Link Intime India Private Limited)*** C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India **Tel:** + 91 810 811 4949 **E-mail:** oswalpumps.ipo@linkintime.co.in **Website: www.linkintime.co.in** **Investor grievance e-mail:** oswalpumps.ipo@linkintime.co.in **Contact person:** Shanti Gopalkrishnan **SEBI registration no.:** INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Anish Kumar, Oswal Pumps Limited
Oswal Estate, NH-1, Kutail Road, P. O. Kutail, District Karnal Haryana 132 037, India. **Tel:** +91 18 4350 0307; **E-mail:** investorrelations@oswalpumps.com

Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the ***"Risk Factors"*** on page 33 of the RHP before applying in the Offer. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcap.com, Axis Capital Limited at www.axiscapital.co.in, CLSA India Private Limited at www.india.clsa.com, JM Financial Limited at www.jmfl.com and Nuvama Wealth Management Limited at www.nuvama.com and at the website of the Company, Oswal Pumps Limited at www.oswalpumps.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at: www.oswalpumps.com, www.iiflcap.com, www.axiscapital.co.in, www.india.clsa.com, www.jmfl.com and www.nuvama.com and www.linkintime.co.in, respectively.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, **OSWAL PUMPS LIMITED:** Tel: +91 18 4350 0307; **BRLMs:** IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)*, Tel: +91 22 4646 4728; Axis Capital Limited, Tel: +91 22 4325 2183; CLSA India Private Limited, Tel: +91 22 6650 5050; JM Financial Limited, Tel: +91 22 6630 3030 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400 and **Syndicate Members:** JM Financial Services Limited, Telephone: +91 22 6136 3400 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Axis Securities Limited, Almondz Global Securities Ltd., Anand Rathi Share & Stock Brokers Limited, Anand Share Consultancy, ANS Pvt Limited, Ashwani Dandia & Co, Centrum Broking Ltd., Eurekha Stock & Share Brokers Ltd., G Raj & Co. (Consultants) Limited, Globe Capital Markets Ltd., HDFC Securities Ltd., ICICI Securities Limited, IDBI Capital Markets and Securities Ltd., IIFL Capital Services Limited, Innovate Securities Pvt Limited, Jhaveri Securities, JM Financial Services Limited, Jobanputra Fiscal Services Pvt Limited, Kalpataru Multiplier Limited, Kantilal Chhaganlal Securities P. Ltd., Keynote Capital Limited, KJMC Capital Market Services Limited, KJMC Capital Markets Ltd., Kotak Securities Limited, Lakshmishree Investment & Securities Pvt Limited, LKP Securities Limited, Marwadi Shares & Finance, Motilal Oswal Financial Services Limited, Patel Wealth Advisors Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, Religare Broking Ltd., RR Equity Brokers Pvt. Ltd., SBICAP Securities Limited, Sharekhan Limited, SMC Global Securities Limited, Systematix Shares and Stock Brokers Ltd., Tanna Financial Services, Tradebulls Securities Limited, Viren M Shah and Yes Securities (India) Limited.

ESCOW COLLECTION BANK: HDFC Bank Limited | **REFUND BANK:** HDFC Bank Limited | **PUBLIC OFFER ACCOUNT BANK:** Axis Bank Limited | **SPONSOR BANKS:** HDFC Bank Limited and Axis Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **OSWAL PUMPS LIMITED**
On behalf of the Board of Directors
Sd/-
Anish Kumar
Company Secretary and Compliance Officer

Place: Haryana
Date: June 13, 2025

OSWAL PUMPS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated June 7, 2025 with the RoC. The RHP read with the the First Addendum and the Second Addendum is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcap.com, Axis Capital Limited at www.axiscapital.co.in, CLSA India Private Limited at www.india.clsa.com, JM Financial Limited at www.jmfl.com and Nuvama Wealth Management Limited at www.nuvama.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.oswalpumps.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section ***"Risk Factors"*** on page 33 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**"), or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

CONCEPT

SAGARSOFT (INDIA) LIMITED

CIN: L72200TG1996PLC023823
Regd. Office : Plot No. 111, Road No.10, Jubilee Hills, Hyderabad-500 033.
Phone: 040 67191000 Fax: 040 23114607.
Website: www.sagarsoft.in email: info@sagarsoft.in

Notice of 29th Annual General Meeting and e-voting Information and Book Closure

Notice is hereby given that the 29th Annual General Meeting ('AGM') of the Members of Sagarsoft (India) Limited will be held on Monday, the 7th day of July, 2025 at 4.00 p.m. through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business as set out in the Notice of the AGM. The Company has sent the Notice of the AGM along with the Annual Report for the year 2024-25 on 13th June, 2025 through electronic mode to the Members whose email addresses are registered with the Company or Registrar & Transfer Agent, M/s. KFin Technologies Limited and Depositories, in accordance with the General Circular No. 09/2024 dated September 19, 2024 issued by Ministry of Corporate Affairs, read with circulars issued earlier in this regard (collectively referred to as "MCA Circulars") and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 ("SEBI Circular"), issued by the Securities and Exchange Board of India, permitted holding of the AGM through VC / OAVM, without the physical presence of the Members at a common venue. The requirement of sending the physical copies of the Notice of the AGM has also been dispensed with vide the said MCA and SEBI Circulars.

The Annual Report of the company containing the Notice of the AGM is also available for download from the Company's website at https://www.sagarsoft.in/wp-content/uploads/2025/06/Sagarsoft_Annual_Report_2025.pdf and on the website of the stock exchange at www.bseindia.com. The Annual Report is also available on the website of M/s. KFin Technologies Limited at https://www.evoting.kfintech.com, the Registrar and Transfer Agent of the company.

Remote e-Voting:

Pursuant to Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014 as amended and Secretarial standards-2 issued by the Institute of Company Secretaries of India on General meetings, the Company is pleased to provide e-voting facility before the AGM and during the AGM to the members to enable them to exercise their right to vote by electronic means in respect of businesses to be transacted at the 29th Annual General Meeting. The members may cast their vote electronically through e-voting system of M/s. KFin Technologies Limited.

However, pursuant to SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on "e-voting facility provided by Listed Companies", e-voting process has been enabled to all the individual demat account holders, by way of single login credential, through their demat accounts / websites of Depositories / DP's in order to increase the efficiency of the voting process.

Individual demat account holders would be able to cast their vote without having to register again with the e-voting service provider (ESP) thereby not only facilitating seamless authentication but also ease and convenience of participating in e-voting process. Shareholders are advised to update their mobile number and e-mail ID with their DPs to access e-voting facility.

The remote e-voting period will commence on Thursday the 3rd July, 2025 at 9.00 a.m. (IST) and ends on Sunday, the 6th July, 2025 at 05.00 p.m. (IST). During this period, Members holding shares as on cut-off date 30th June, 2025, may cast their vote electronically. The remote e-voting module shall be disabled by KFin Technologies Limited thereafter.

Those Members, who will be present in the AGM through VC / OAVM facility and have not cast their votes on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM.

The members who have cast their votes by remote-evoting prior to the AGM may also attend / participate in the AGM through VC / OAVM but shall not be entitled to cast their votes again.

Any person, who acquires shares of the Company and becomes a Member of the Company after 6th June, 2025, being the date reckoned for sending the AGM Notice & Annual Report through email and holds shares as on 30th June, 2025, being the cut-off date, may obtain the login ID and password by sending a request at evoting@kfintech.com.

The detailed procedure for obtaining user ID and password is also provided in the notice of the meeting which is available on the Company's website and also on the website of KFin Technologies Limited. However, if a person is already registered with KFin Technologies Limited for e-voting, then his / her existing user ID and password can be used for casting vote.

In case of any queries or grievances pertaining to e-voting procedure, members may refer to the Frequently Asked Questions (FAQs) for members available at the downloads section of https://evoting.kfintech.com or may contact: Mr. Sankara Gokavaraku, Senior Manager, KFin Technologies Limited, Unit: Sagarsoft (India) Limited, Selenium Building, Tower B, Plot No(s). 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500 032. Toll Free No.: 1800-3094-001.

Book Closure and Dividend:

Notice is further given that pursuant to the provisions of Section 91 of the Companies Act, 2013 read with Rule 10 of Companies (Management and Administration) Rules, 2014 and Regulation 42 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the Register of Members and Share Transfer Books of the Company will remain closed from 1st July, 2025 to 7th July, 2025 (both days inclusive) for the purpose of determining members eligible for participation in voting on the resolutions contained in the Notice of the AGM and for the dividend (if declared), thereat as mentioned in the said Notice.

Updation of bank account details

Members who have not updated their bank account details for receiving the dividends directly into their bank account through Electronic Clearing Services or any other means may follow the below instructions:

Physical Holding	Send a scanned copy of the following documents to einward.ris@kfintech.com latest by 30th June, 2025. a) Duly filled & signed ISR Form-1 for updation of shareholder's Bank mandate, KYC details and changes in your address and contact details. b) Self-attested scanned copy of cancelled cheque bearing the name of the Member or first holder, in case shares are held jointly, c) Self-attested scanned copy of the Pan Card, and d) Self-attested scanned copy of any document (such as Aadhar Card, Driving License, Election identity card, Passport) in support of the address of the Member as registered with the company.
Demat Holding	Members holding shares in demat form are requested to update their bank account details with their respective DP's.

For and on behalf of Sagarsoft (India) Limited
Sd/-
T. Sri Sai Manasa
Company Secretary
Membership No. A61433

Place : Hyderabad
Date : 13th June, 2025

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed.

UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445
Telephone No.: 9824445574, 9727707020 **Website:** www.unisongroup.net; **E-Mail:** unisonmetals@gmail.com
Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

**** Assuming full subscription.***

ATTENTION INVESTORS

NOTICE TO THE READER ("NOTICE") – ADDENDUM TO LETTER OF OFFER DATED APRIL 24, 2025

This notice should be read in conjunction with the LOF filed by the Company with the Stock Exchange and the ALOF and Application Form that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

This is to inform to Eligible Shareholders of the Company that the date of closure of the Right Issue, which opened on Thursday, June 05, 2025 and was scheduled to close on Monday, June 16, 2025 has now been extended from Monday, June 16, 2025 to Monday, June 30, 2025 by the Right Issue Committee in its meeting held on Friday, June 13, 2025 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Monday, June 30, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Monday, June 30, 2025.

REVISED ISSUE SCHEDULE

Issue Opening Date	Thursday, June 05, 2025
Issue Closing Date#	Monday, June 30, 2025
Finalising the basis of allotment with the Designated Stock Exchange	Monday, July 07, 2025
Date of Allotment (on or about)	Tuesday, July 08, 2025
Initiation of refunds	Tuesday, July 08, 2025
Date of credit (on or about)	Wednesday, July 09, 2025
Date of listing (on or about)	Thursday, July 10, 2025

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

*Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or on before the Issue Closing Date.

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s)on or prior to the Issue Closing Date.

This addendum shall be available on the respective websites of our Company at www.unisongroup.net; the Registrar to the Issue at https://in.mpms.mufg.com; and the Stock Exchange at www.bseindia.com.

Accordingly, there is no change in the LOF and ALOF dated April 24, 2025 and Application Form except for modification in the Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUCTION WITH THIS ADDENDUM.

All capitalised terms hold reference to the Letter of Offer filed by our Company.

For, UNISON METALS LTD
On behalf of the Board of directors
Sd/-
Mitaliben Ritesh Patel,
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: June 14, 2025

Disclaimer: Our Company is proposing, subject receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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matrimony.com
bharat matrimony

MATRIMONY.COM LIMITED
CIN: L63090TN2001PLC047432

Registered Office: No.94, TVH Beliciaa Towers, Tower II, 5th Floor, MRC Nagar, Raja Annamalaipuram, Chennai - 600028, Tamilnadu, India. Tel: +91 44 4900 1919
E-mail: investors@matrimony.com, Website: www.matrimony.com

NOTICE TO SHAREHOLDERS

Transfer of Equity Shares of the Company to Investor Education and Protection Fund (IEPF) Authority.

Notice is hereby given to the shareholders of the Company pursuant to Section 124(6) of the Companies Act, 2013 (Act) read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended from time to time (Rules).

As per the above rules, the company is required to transfer all the equity shares in respect of which dividend has not been claimed by the shareholders for 7 consecutive years or more to the Demat Account of the IEPF Authority as per the procedure set out in the said rules.

The Company has sent individual communication to the latest available address/email address of those shareholders whose dividend lying unclaimed or unpaid from the financial year 2017-18 advising them to claim the dividend expeditiously. The statement containing name, address, folio number, DP ID-Client ID, number of shares due for transfer to IEPF Authority is also made available on the Company's website at www.matrimony.com under investor section.

If the Company does not receive any communication from the shareholders, on or before, 14.09.2025 the Company shall transfer the concerned equity shares to the IEPF Authority as per the procedure set out in the Rules.

In case the concerned shareholders wish to claim the shares after transfer to IEPF Authority, a separate application has to be made to the IEPF Authority in Form IEPF – 5, as prescribed in Rule 7 of the Rules and the same is available at IEPF website (www.iepf.gov.in).

For any queries on the above, the shareholders may contact the Company's Registrar and Transfer Agent viz., KFIN Technologies Limited, Address : Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India - 500 032, Email ID: **einward.ris@kfintech.com**, Toll Free / Phone Number : 1800 309 4001, WhatsApp Number : (91) 910 009 4099, Investor Support Centre: **https://kprism.kfintech.com/** KFINTECH Corporate Website: **https://www.kfintech.com**, RTA Website: **https://ris.kfintech.com.**

For Matrimony.com Limited
Vijayanand Sankar
Sd/-
Company Secretary & Compliance Officer

Date: 13th June 2025
Place: Chennai

...continued from previous page.

ASBA* | **Simple, Safe, Smart way of Application!!!**

*Applications Supported by Blocked Amount ("**ASBA**") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.
Mandatory in public issues.
No cheque will be accepted.

UPI UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Bidders and Non Institutional Bidders applying in public issues where the application amount is up to ₹0.50 million, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Bidders and Non-Institutional Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 3 of 2023 dated March 28, 2023.

*ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Category; (ii) Non-Institutional Investors with an application size of up to ₹0.50 million in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section **"Offer Procedure"** on page 506 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("**AIBI**") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**", and together with BSE, the "**Stock Exchanges**") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes &intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited and Axis Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.*

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", and such portion, the "**QIB Portion**"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "**Anchor Investor Portion**"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance equity shares of face value ₹1 each of our Company shall be added to the remaining QIB Portion ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance equity shares of face value ₹1 each available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price, out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-thirds of such portion shall be reserved for Bidders with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders; and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see ***"Offer Procedure"*** on page 506 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see ***'History and Certain Corporate Matters - Main objects of our Company'*** on page 306 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see ***"Material Contracts and Documents for Inspection"*** on page 567 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹120,000,000 divided into 120,000,000 Equity Shares of face value of ₹1 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹99,482,300 divided into 99,482,300 Equity Shares of face value of ₹1 each. For details of the capital structure of the Company, see ***"Capital Structure"*** on page 102 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories of the Memorandum of Association of the Company were Padam Sain Gupta - 4,000 equity shares of face value ₹10 each, Rajev Gupta - 4,000 equity shares of face value ₹10 each and Ranbir Gupta - 2,000 equity shares of face value ₹10 each. For details of the share capital history and capital structure of our Company, see ***"Capital Structure"*** on page 102 of the RHP.

LISTING: The equity shares of face value ₹1 each that will be offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the equity shares of face value ₹1 each pursuant to their letters each dated November 28, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus and the Prospectus shall be delivered to the RoC for filing in accordance with Section 26(4) and Section 32 of the Companies Act, 2013. For details of the material contracts and documents that will be available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see ***"Material Contracts and Documents for Inspection"*** on page 567 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 477 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 480 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 480 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The equity shares of face value ₹1 each in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this advertisement. Specific attention of the investors is invited to ***"Risk Factors"*** on page 33 of the RHP.

BOOK RUNNING LEAD MANAGERS					REGISTRAR TO THE OFFER
IIFL Capital Services Limited ***(formerly known as IIFL Securities Limited)*** 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013 Maharashtra, India **Tel:** +91 22 4646 4728 **E-mail:** oswalpumps.ipo@iiflcap.com **Website:** www.iiflcap.com **Investor grievance e-mail:** ig.ib@iiflcap.com **Contact person:** Yogesh Malpani/ Pawan Kumar Jain **SEBI registration no.:** INM000010940	**Axis Capital Limited** 1st floor, Axis House, Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India **Tel:** +91 22 4325 2183 **E-mail:** oswalpumps.ipo@axiscap.in **Website:** www.axiscapital.co.in **Investor grievance e-mail:** complaints@axiscap.in **Contact person:** Jigar Jain **SEBI registration no.:** INM000012029	**CLSA India Private Limited** 8/F Dalamal House, Nariman Point Mumbai 400 021 Maharashtra, India **Tel:** +91 22 6650 5050 **E-mail:** oswalpumps.ipo@clsa.com **Website:** www.india.clsa.com **Investor grievance e-mail:** investor.helpdesk@clsa.com **Contact person:** Prachi Chandgothia/ Purab Sharma **SEBI registration no.:** INM000010619	**JM Financial Limited** 7th Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India **Tel:** +91 22 6630 3030 **E-mail:** oswalpumps.ipo@jmfl.com **Website:** www.jmfl.com **Investor grievance e-mail:** grievance.ibd@jmfl.com **Contact person:** Prachee Dhuri **SEBI registration no.:** INM000010361	**Nuvama Wealth Management Limited** 801-804, Wing A, Building No. 3, Inspire BKC G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051 Maharashtra, India **Tel:** +91 22 4009 4400 **E-mail:** oswalpumps@nuvama.com **Website:** www.nuvama.com **Investor grievance e-mail:** customerservice.mb@nuvama.com **Contact person:** Lokesh Shah **SEBI registration no.:** INM000013004	**MUFG Intime India Private Limited** ***(formerly Link Intime India Private Limited)*** C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India **Tel:** + 91 810 811 4949 **E-mail:** oswalpumps.ipo@linkintime.co.in **Website: www.linkintime.co.in** **Investor grievance e-mail:** oswalpumps.ipo@linkintime.co.in **Contact person:** Shanti Gopalkrishnan **SEBI registration no.:** INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Anish Kumar, Oswal Pumps Limited
Oswal Estate, NH-1, Kutail Road, P. O. Kutail, District Karnal Haryana 132 037, India. **Tel:** +91 18 4350 0307; **E-mail:** investorrelations@oswalpumps.com

Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the ***"Risk Factors"*** on page 33 of the RHP before applying in the Offer. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcap.com, Axis Capital Limited at www.axiscapital.co.in, CLSA India Private Limited at www.india.clsa.com, JM Financial Limited at www.jmfl.com and Nuvama Wealth Management Limited at www.nuvama.com and at the website of the Company, Oswal Pumps Limited at www.oswalpumps.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at: www.oswalpumps.com, www.iiflcap.com, www.axiscapital.co.in, www.india.clsa.com, www.jmfl.com and www.nuvama.com and www.linkintime.co.in, respectively.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, **OSWAL PUMPS LIMITED:** Tel: +91 18 4350 0307; **BRLMs:** IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)*, Tel: +91 22 4646 4728; Axis Capital Limited, Tel: +91 22 4325 2183; CLSA India Private Limited, Tel: +91 22 6650 5050; JM Financial Limited, Tel: +91 22 6630 3030 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400 and **Syndicate Members:** JM Financial Services Limited, Telephone: +91 22 6136 3400 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Axis Securities Limited, Almondz Global Securities Ltd., Anand Rathi Share & Stock Brokers Limited, Anand Share Consultancy, ANS Pvt Limited, Ashwani Dandia & Co, Centrum Broking Ltd., Eurekha Stock & Share Brokers Ltd., G Raj & Co. (Consultants) Limited, Globe Capital Markets Ltd., HDFC Securities Ltd., ICICI Securities Limited, IDBI Capital Markets and Securities Ltd., IIFL Capital Services Limited, Innovate Securities Pvt Limited, Jhaveri Securities, JM Financial Services Limited, Jobanputra Fiscal Services Pvt Limited, Kalpataru Multiplier Limited, Kantilal Chhaganlal Securities P. Ltd., Keynote Capital Limited, KJMC Capital Market Services Limited, KJMC Capital Markets Ltd., Kotak Securities Limited, Lakshmishree Investment & Securities Pvt Limited, LKP Securities Limited, Marwadi Shares & Finance, Motilal Oswal Financial Services Limited, Patel Wealth Advisors Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, Religare Broking Ltd., RR Equity Brokers Pvt. Ltd., SBICAP Securities Limited, Sharekhan Limited, SMC Global Securities Limited, Systematix Shares and Stock Brokers Ltd., Tanna Financial Services, Tradebulls Securities Limited, Viren M Shah and Yes Securities (India) Limited.

ESCOW COLLECTION BANK: HDFC Bank Limited | **REFUND BANK:** HDFC Bank Limited | **PUBLIC OFFER ACCOUNT BANK:** Axis Bank Limited | **SPONSOR BANKS:** HDFC Bank Limited and Axis Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **OSWAL PUMPS LIMITED**
On behalf of the Board of Directors
Sd/-
Anish Kumar
Company Secretary and Compliance Officer

Place: Haryana
Date: June 13, 2025

OSWAL PUMPS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated June 7, 2025 with the RoC. The RHP read with the the First Addendum and the Second Addendum is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcap.com, Axis Capital Limited at www.axiscapital.co.in, CLSA India Private Limited at www.india.clsa.com, JM Financial Limited at www.jmfl.com and Nuvama Wealth Management Limited at www.nuvama.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.oswalpumps.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section ***"Risk Factors"*** on page 33 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**"), or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

CONCEPT

SAGARSOFT (INDIA) LIMITED

CIN: L72200TG1996PLC023823
Regd. Office : Plot No. 111, Road No.10, Jubilee Hills, Hyderabad-500 033.
Phone: 040 67191000 Fax: 040 23114607.
Website: www.sagarsoft.in email: info@sagarsoft.in

Notice of 29th Annual General Meeting and e-voting Information and Book Closure

Notice is hereby given that the 29th Annual General Meeting ('AGM') of the Members of Sagarsoft (India) Limited will be held on Monday, the 7th day of July, 2025 at 4.00 p.m. through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business as set out in the Notice of the AGM. The Company has sent the Notice of the AGM along with the Annual Report for the year 2024-25 on 13th June, 2025 through electronic mode to the Members whose email addresses are registered with the Company or Registrar & Transfer Agent, M/s. KFin Technologies Limited and Depositories, in accordance with the General Circular No. 09/2024 dated September 19, 2024 issued by Ministry of Corporate Affairs, read with circulars issued earlier in this regard (collectively referred to as "MCA Circulars") and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 ("SEBI Circular"), issued by the Securities and Exchange Board of India, permitted holding of the AGM through VC / OAVM, without the physical presence of the Members at a common venue. The requirement of sending the physical copies of the Notice of the AGM has also been dispensed with vide the said MCA and SEBI Circulars.

The Annual Report of the company containing the Notice of the AGM is also available for download from the Company's website at https://www.sagarsoft.in/wp-content/uploads/2025/06/Sagarsoft_Annual_Report_2025.pdf and on the website of the stock exchange at www.bseindia.com. The Annual Report is also available on the website of M/s. KFin Technologies Limited at https://www.evoting.kfintech.com, the Registrar and Transfer Agent of the company.

Remote e-Voting:

Pursuant to Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014 as amended and Secretarial standards-2 issued by the Institute of Company Secretaries of India on General meetings, the Company is pleased to provide e-voting facility before the AGM and during the AGM to the members to enable them to exercise their right to vote by electronic means in respect of businesses to be transacted at the 29th Annual General Meeting. The members may cast their vote electronically through e-voting system of M/s. KFin Technologies Limited.

However, pursuant to SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on "e-voting facility provided by Listed Companies", e-voting process has been enabled to all the individual demat account holders, by way of single login credential, through their demat accounts / websites of Depositories / DP's in order to increase the efficiency of the voting process.

Individual demat account holders would be able to cast their vote without having to register again with the e-voting service provider (ESP) thereby not only facilitating seamless authentication but also ease and convenience of participating in e-voting process. Shareholders are advised to update their mobile number and e-mail ID with their DPs to access e-voting facility.

The remote e-voting period will commence on Thursday the 3rd July, 2025 at 9.00 a.m. (IST) and ends on Sunday, the 6th July, 2025 at 05.00 p.m. (IST). During this period, Members holding shares as on cut-off date 30th June, 2025, may cast their vote electronically. The remote e-voting module shall be disabled by KFin Technologies Limited thereafter.

Those Members, who will be present in the AGM through VC / OAVM facility and have not cast their votes on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM.

The members who have cast their votes by remote-evoting prior to the AGM may also attend / participate in the AGM through VC / OAVM but shall not be entitled to cast their votes again.

Any person, who acquires shares of the Company and becomes a Member of the Company after 6th June, 2025, being the date reckoned for sending the AGM Notice & Annual Report through email and holds shares as on 30th June, 2025, being the cut-off date, may obtain the login ID and password by sending a request at evoting@kfintech.com.

The detailed procedure for obtaining user ID and password is also provided in the notice of the meeting which is available on the Company's website and also on the website of KFin Technologies Limited. However, if a person is already registered with KFin Technologies Limited for e-voting, then his / her existing user ID and password can be used for casting vote.

In case of any queries or grievances pertaining to e-voting procedure, members may refer to the Frequently Asked Questions (FAQs) for members available at the downloads section of https://evoting.kfintech.com or may contact: Mr. Sankara Gokavaraku, Senior Manager, KFin Technologies Limited, Unit: Sagarsoft (India) Limited, Selenium Building, Tower B, Plot No(s). 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500 032. Toll Free No.: 1800-3094-001.

Book Closure and Dividend:

Notice is further given that pursuant to the provisions of Section 91 of the Companies Act, 2013 read with Rule 10 of Companies (Management and Administration) Rules, 2014 and Regulation 42 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the Register of Members and Share Transfer Books of the Company will remain closed from 1st July, 2025 to 7th July, 2025 (both days inclusive) for the purpose of determining members eligible for participation in voting on the resolutions contained in the Notice of the AGM and for the dividend (if declared), thereat as mentioned in the said Notice.

Updation of bank account details

Members who have not updated their bank account details for receiving the dividends directly into their bank account through Electronic Clearing Services or any other means may follow the below instructions:

Physical Holding	Send a scanned copy of the following documents to einward.ris@kfintech.com latest by 30th June, 2025. a) Duly filled & signed ISR Form-1 for updation of shareholder's Bank mandate, KYC details and changes in your address and contact details. b) Self-attested scanned copy of cancelled cheque bearing the name of the Member or first holder, in case shares are held jointly, c) Self-attested scanned copy of the Pan Card, and d) Self-attested scanned copy of any document (such as Aadhar Card, Driving License, Election identity card, Passport) in support of the address of the Member as registered with the company.
Demat Holding	Members holding shares in demat form are requested to update their bank account details with their respective DP's.

For and on behalf of Sagarsoft (India) Limited
Sd/-
T. Sri Sai Manasa
Company Secretary
Membership No. A61433

Place : Hyderabad
Date : 13th June, 2025

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed.

UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445
Telephone No.: 9824445574, 9727707020 **Website:** www.unisongroup.net; **E-Mail:** unisonmetals@gmail.com
Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

**** Assuming full subscription.***

ATTENTION INVESTORS

NOTICE TO THE READER ("NOTICE") – ADDENDUM TO LETTER OF OFFER DATED APRIL 24, 2025

This notice should be read in conjunction with the LOF filed by the Company with the Stock Exchange and the ALOF and Application Form that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

This is to inform to Eligible Shareholders of the Company that the date of closure of the Right Issue, which opened on Thursday, June 05, 2025 and was scheduled to close on Monday, June 16, 2025 has now been extended from Monday, June 16, 2025 to Monday, June 30, 2025 by the Right Issue Committee in its meeting held on Friday, June 13, 2025 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Monday, June 30, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Monday, June 30, 2025.

REVISED ISSUE SCHEDULE

Issue Opening Date	Thursday, June 05, 2025
Issue Closing Date#	Monday, June 30, 2025
Finalising the basis of allotment with the Designated Stock Exchange	Monday, July 07, 2025
Date of Allotment (on or about)	Tuesday, July 08, 2025
Initiation of refunds	Tuesday, July 08, 2025
Date of credit (on or about)	Wednesday, July 09, 2025
Date of listing (on or about)	Thursday, July 10, 2025

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

*Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or on before the Issue Closing Date.

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s)on or prior to the Issue Closing Date.

This addendum shall be available on the respective websites of our Company at www.unisongroup.net; the Registrar to the Issue at https://in.mpms.mufg.com; and the Stock Exchange at www.bseindia.com.

Accordingly, there is no change in the LOF and ALOF dated April 24, 2025 and Application Form except for modification in the Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUCTION WITH THIS ADDENDUM.

All capitalised terms hold reference to the Letter of Offer filed by our Company.

For, UNISON METALS LTD
On behalf of the Board of directors
Sd/-
Mitaliben Ritesh Patel,
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: June 14, 2025

Disclaimer: Our Company is proposing, subject receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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matrimony.com

bharat matrimony

MATRIMONY.COM LIMITED
CIN: L63090TN2001PLC047432

Registered Office: No.94, TVH Beliciaa Towers, Tower II, 5th Floor, MRC Nagar, Raja Annamalaipuram, Chennai - 600028, Tamilnadu, India. Tel: +91 44 4900 1919
E-mail: investors@matrimony.com, Website: www.matrimony.com

NOTICE TO SHAREHOLDERS

Transfer of Equity Shares of the Company to Investor Education and Protection Fund (IEPF) Authority.

Notice is hereby given to the shareholders of the Company pursuant to Section 124(6) of the Companies Act, 2013 (Act) read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended from time to time (Rules).

As per the above rules, the company is required to transfer all the equity shares in respect of which dividend has not been claimed by the shareholders for 7 consecutive years or more to the Demat Account of the IEPF Authority as per the procedure set out in the said rules.

The Company has sent individual communication to the latest available address/email address of those shareholders whose dividend lying unclaimed or unpaid from the financial year 2017-18 advising them to claim the dividend expeditiously. The statement containing name, address, folio number, DP ID-Client ID, number of shares due for transfer to IEPF Authority is also made available on the Company's website at www.matrimony.com under investor section.

If the Company does not receive any communication from the shareholders, on or before, 14.09.2025 the Company shall transfer the concerned equity shares to the IEPF Authority as per the procedure set out in the Rules.

In case the concerned shareholders wish to claim the shares after transfer to IEPF Authority, a separate application has to be made to the IEPF Authority in Form IEPF – 5, as prescribed in Rule 7 of the Rules and the same is available at IEPF website (www.iepf.gov.in).

For any queries on the above, the shareholders may contact the Company's Registrar and Transfer Agent viz., KFIN Technologies Limited, Address : Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India - 500 032, Email ID: **einward.ris@kfintech.com**, Toll Free / Phone Number : 1800 309 4001, WhatsApp Number : (91) 910 009 4099, Investor Support Centre: **https://kprism.kfintech.com/** KFINTECH Corporate Website: **https://www.kfintech.com**, RTA Website: **https://ris.kfintech.com.**

For Matrimony.com Limited
Vijayanand Sankar
Sd/-
Company Secretary & Compliance Officer

Date: 13th June 2025
Place: Chennai

...continued from previous page.

ASBA* | **Simple, Safe, Smart way of Application!!!**

*Applications Supported by Blocked Amount ("**ASBA**") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.
Mandatory in public issues.
No cheque will be accepted.

UPI UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Bidders and Non Institutional Bidders applying in public issues where the application amount is up to ₹0.50 million, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Bidders and Non-Institutional Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 3 of 2023 dated March 28, 2023.

*ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Category; (ii) Non-Institutional Investors with an application size of up to ₹0.50 million in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section **"Offer Procedure"** on page 506 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("**AIBI**") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**", and together with BSE, the "**Stock Exchanges**") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes &intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited and Axis Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.*

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", and such portion, the "**QIB Portion**"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "**Anchor Investor Portion**"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance equity shares of face value ₹1 each of our Company shall be added to the remaining QIB Portion ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance equity shares of face value ₹1 each available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price, out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-thirds of such portion shall be reserved for Bidders with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders; and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see ***"Offer Procedure"*** on page 506 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "***History and Certain Corporate Matters - Main objects of our Company***" on page 306 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "***Material Contracts and Documents for Inspection***" on page 567 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹120,000,000 divided into 120,000,000 Equity Shares of face value of ₹1 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹99,482,300 divided into 99,482,300 Equity Shares of face value of ₹1 each. For details of the capital structure of the Company, see "***Capital Structure***" on page 102 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories of the Memorandum of Association of the Company were Padam Sain Gupta - 4,000 equity shares of face value ₹10 each, Rajev Gupta - 4,000 equity shares of face value ₹10 each and Ranbir Gupta - 2,000 equity shares of face value ₹10 each. For details of the share capital history and capital structure of our Company, see "***Capital Structure***" on page 102 of the RHP.

LISTING: The equity shares of face value ₹1 each that will be offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the equity shares of face value ₹1 each pursuant to their letters each dated November 28, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus and the Prospectus shall be delivered to the RoC for filing in accordance with Section 26(4) and Section 32 of the Companies Act, 2013. For details of the material contracts and documents that will be available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see ***"Material Contracts and Documents for Inspection"*** on page 567 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 477 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 480 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 480 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The equity shares of face value ₹1 each in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this advertisement. Specific attention of the investors is invited to ***"Risk Factors"*** on page 33 of the RHP.

BOOK RUNNING LEAD MANAGERS					REGISTRAR TO THE OFFER
IIFL CAPITAL **IIFL Capital Services Limited** ***(formerly known as IIFL Securities Limited)*** 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013 Maharashtra, India **Tel:** +91 22 4646 4728 **E-mail:** oswalpumps.ipo@iiflcap.com **Website:** www.iiflcap.com **Investor grievance e-mail:** ig.ib@iiflcap.com **Contact person:** Yogesh Malpani/ Pawan Kumar Jain **SEBI registration no.:** INM000010940	AXIS CAPITAL **Axis Capital Limited** 1st floor, Axis House, Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India **Tel:** +91 22 4325 2183 **E-mail:** oswalpumps.ipo@axiscap.in **Website:** www.axiscapital.co.in **Investor grievance e-mail:** complaints@axiscap.in **Contact person:** Jigar Jain **SEBI registration no.:** INM000012029	CLSA A CITIC Securities Company **CLSA India Private Limited** 8/F Dalamal House, Nariman Point Mumbai 400 021 Maharashtra, India **Tel:** +91 22 6650 5050 **E-mail:** oswalpumps.ipo@clsa.com **Website:** www.india.clsa.com **Investor grievance e-mail:** investor.helpdesk@clsa.com **Contact person:** Prachi Chandgothia/ Purab Sharma **SEBI registration no.:** INM000010619	JM FINANCIAL **JM Financial Limited** 7th Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India **Tel:** +91 22 6630 3030 **E-mail:** oswalpumps.ipo@jmfl.com **Website:** www.jmfl.com **Investor grievance e-mail:** grievance.ibd@jmfl.com **Contact person:** Prachee Dhuri **SEBI registration no.:** INM000010361	nuvama **Nuvama Wealth Management Limited** 801-804, Wing A, Building No. 3, Inspire BKC G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051 Maharashtra, India **Tel:** +91 22 4009 4400 **E-mail:** oswalpumps@nuvama.com **Website:** www.nuvama.com **Investor grievance e-mail:** customerservice.mb@nuvama.com **Contact person:** Lokesh Shah **SEBI registration no.:** INM000013004	MUFG **MUFG Intime India Private Limited** ***(formerly Link Intime India Private Limited)*** C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India **Tel:** + 91 810 811 4949 **E-mail:** oswalpumps.ipo@linkintime.co.in **Website: www.linkintime.co.in** **Investor grievance e-mail:** oswalpumps.ipo@linkintime.co.in **Contact person:** Shanti Gopalkrishnan **SEBI registration no.:** INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Anish Kumar, Oswal Pumps Limited
Oswal Estate, NH-1, Kutail Road, P. O. Kutail, District Karnal Haryana 132 037, India. **Tel:** +91 18 4350 0307; **E-mail:** investorrelations@oswalpumps.com

Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the ***"Risk Factors"*** on page 33 of the RHP before applying in the Offer. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcap.com, Axis Capital Limited at www.axiscapital.co.in, CLSA India Private Limited at www.india.clsa.com, JM Financial Limited at www.jmfl.com and Nuvama Wealth Management Limited at www.nuvama.com and at the website of the Company, Oswal Pumps Limited at www.oswalpumps.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at: www.oswalpumps.com, www.iiflcap.com, www.axiscapital.co.in, www.india.clsa.com, www.jmfl.com and www.nuvama.com and www.linkintime.co.in, respectively.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, **OSWAL PUMPS LIMITED:** Tel: +91 18 4350 0307; **BRLMs:** IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)*, Tel: +91 22 4646 4728; Axis Capital Limited, Tel: +91 22 4325 2183; CLSA India Private Limited, Tel: +91 22 6650 5050; JM Financial Limited, Tel: +91 22 6630 3030 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400 and **Syndicate Members:** JM Financial Services Limited, Telephone: +91 22 6136 3400 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Axis Securities Limited, Almondz Global Securities Ltd., Anand Rathi Share & Stock Brokers Limited, Anand Share Consultancy, ANS Pvt Limited, Ashwani Dandia & Co, Centrum Broking Ltd., Eurekha Stock & Share Brokers Ltd., G Raj & Co. (Consultants) Limited, Globe Capital Markets Ltd., HDFC Securities Ltd., ICICI Securities Limited, IDBI Capital Markets and Securities Ltd., IIFL Capital Services Limited, Innovate Securities Pvt Limited, Jhaveri Securities, JM Financial Services Limited, Jobanputra Fiscal Services Pvt Limited, Kalpataru Multiplier Limited, Kantilal Chhaganlal Securities P. Ltd., Keynote Capital Limited, KJMC Capital Market Services Limited, KJMC Capital Markets Ltd., Kotak Securities Limited, Lakshmishree Investment & Securities Pvt Limited, LKP Securities Limited, Marwadi Shares & Finance, Motilal Oswal Financial Services Limited, Patel Wealth Advisors Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, Religare Broking Ltd., RR Equity Brokers Pvt. Ltd., SBICAP Securities Limited, Sharekhan Limited, SMC Global Securities Limited, Systematix Shares and Stock Brokers Ltd., Tanna Financial Services, Tradebulls Securities Limited, Viren M Shah and Yes Securities (India) Limited.

ESCOW COLLECTION BANK: HDFC Bank Limited | **REFUND BANK:** HDFC Bank Limited | **PUBLIC OFFER ACCOUNT BANK:** Axis Bank Limited | **SPONSOR BANKS:** HDFC Bank Limited and Axis Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **OSWAL PUMPS LIMITED**
On behalf of the Board of Directors
Sd/-
Anish Kumar
Company Secretary and Compliance Officer

Place: Haryana
Date: June 13, 2025

OSWAL PUMPS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated June 7, 2025 with the RoC. The RHP read with the the First Addendum and the Second Addendum is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcap.com, Axis Capital Limited at www.axiscapital.co.in, CLSA India Private Limited at www.india.clsa.com, JM Financial Limited at www.jmfl.com and Nuvama Wealth Management Limited at www.nuvama.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.oswalpumps.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section ***"Risk Factors"*** on page 33 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**"), or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

CONCEPT

SAGARSOFT (INDIA) LIMITED

CIN: L72200TG1996PLC023823
Regd. Office : Plot No. 111, Road No.10, Jubilee Hills, Hyderabad-500 033.
Phone: 040 67191000 Fax: 040 23114607.
Website: www.sagarsoft.in email: info@sagarsoft.in

Notice of 29th Annual General Meeting and e-voting Information and Book Closure

Notice is hereby given that the 29th Annual General Meeting ('AGM') of the Members of Sagarsoft (India) Limited will be held on Monday, the 7th day of July, 2025 at 4.00 p.m. through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business as set out in the Notice of the AGM. The Company has sent the Notice of the AGM along with the Annual Report for the year 2024-25 on 13th June, 2025 through electronic mode to the Members whose email addresses are registered with the Company or Registrar & Transfer Agent, M/s. KFin Technologies Limited and Depositories, in accordance with the General Circular No. 09/2024 dated September 19, 2024 issued by Ministry of Corporate Affairs, read with circulars issued earlier in this regard (collectively referred to as "MCA Circulars") and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 ("SEBI Circular"), issued by the Securities and Exchange Board of India, permitted holding of the AGM through VC / OAVM, without the physical presence of the Members at a common venue. The requirement of sending the physical copies of the Notice of the AGM has also been dispensed with vide the said MCA and SEBI Circulars.

The Annual Report of the company containing the Notice of the AGM is also available for download from the Company's website at https://www.sagarsoft.in/wp-content/uploads/2025/06/Sagarsoft_Annual_Report_2025.pdf and on the website of the stock exchange at www.bseindia.com. The Annual Report is also available on the website of M/s. KFin Technologies Limited at https://www.evoting.kfintech.com, the Registrar and Transfer Agent of the company.

Remote e-Voting:

Pursuant to Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014 as amended and Secretarial standards-2 issued by the Institute of Company Secretaries of India on General meetings, the Company is pleased to provide e-voting facility before the AGM and during the AGM to the members to enable them to exercise their right to vote by electronic means in respect of businesses to be transacted at the 29th Annual General Meeting. The members may cast their vote electronically through e-voting system of M/s. KFin Technologies Limited.

However, pursuant to SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on "e-voting facility provided by Listed Companies", e-voting process has been enabled to all the individual demat account holders, by way of single login credential, through their demat accounts / websites of Depositories / DP's in order to increase the efficiency of the voting process.

Individual demat account holders would be able to cast their vote without having to register again with the e-voting service provider (ESP) thereby not only facilitating seamless authentication but also ease and convenience of participating in e-voting process. Shareholders are advised to update their mobile number and e-mail ID with their DPs to access e-voting facility.

The remote e-voting period will commence on Thursday the 3rd July, 2025 at 9.00 a.m. (IST) and ends on Sunday, the 6th July, 2025 at 05.00 p.m. (IST). During this period, Members holding shares as on cut-off date 30th June, 2025, may cast their vote electronically. The remote e-voting module shall be disabled by KFin Technologies Limited thereafter.

Those Members, who will be present in the AGM through VC / OAVM facility and have not cast their votes on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM.

The members who have cast their votes by remote-evoting prior to the AGM may also attend / participate in the AGM through VC / OAVM but shall not be entitled to cast their votes again.

Any person, who acquires shares of the Company and becomes a Member of the Company after 6th June, 2025, being the date reckoned for sending the AGM Notice & Annual Report through email and holds shares as on 30th June, 2025, being the cut-off date, may obtain the login ID and password by sending a request at evoting@kfintech.com.

The detailed procedure for obtaining user ID and password is also provided in the notice of the meeting which is available on the Company's website and also on the website of KFin Technologies Limited. However, if a person is already registered with KFin Technologies Limited for e-voting, then his / her existing user ID and password can be used for casting vote.

In case of any queries or grievances pertaining to e-voting procedure, members may refer to the Frequently Asked Questions (FAQs) for members available at the downloads section of https://evoting.kfintech.com or may contact: Mr. Sankara Gokavaraku, Senior Manager, KFin Technologies Limited, Unit: Sagarsoft (India) Limited, Selenium Building, Tower B, Plot No(s). 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500 032. Toll Free No.: 1800-3094-001.

Book Closure and Dividend:

Notice is further given that pursuant to the provisions of Section 91 of the Companies Act, 2013 read with Rule 10 of Companies (Management and Administration) Rules, 2014 and Regulation 42 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the Register of Members and Share Transfer Books of the Company will remain closed from 1st July, 2025 to 7th July, 2025 (both days inclusive) for the purpose of determining members eligible for participation in voting on the resolutions contained in the Notice of the AGM and for the dividend (if declared), thereat as mentioned in the said Notice.

Updation of bank account details

Members who have not updated their bank account details for receiving the dividends directly into their bank account through Electronic Clearing Services or any other means may follow the below instructions:

Physical Holding	Send a scanned copy of the following documents to einward.ris@kfintech.com latest by 30th June, 2025. a) Duly filled & signed ISR Form-1 for updation of shareholder's Bank mandate, KYC details and changes in your address and contact details. b) Self-attested scanned copy of cancelled cheque bearing the name of the Member or first holder, in case shares are held jointly, c) Self-attested scanned copy of the Pan Card, and d) Self-attested scanned copy of any document (such as Aadhar Card, Driving License, Election identity card, Passport) in support of the address of the Member as registered with the company.
Demat Holding	Members holding shares in demat form are requested to update their bank account details with their respective DP's.

For and on behalf of Sagarsoft (India) Limited
Sd/-
T. Sri Sai Manasa
Company Secretary
Membership No. A61433

Place : Hyderabad
Date : 13th June, 2025

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed.

UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445
Telephone No.: 9824445574, 9727707020 **Website:** www.unisongroup.net; **E-Mail:** unisonmetals@gmail.com
Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

**** Assuming full subscription.***

ATTENTION INVESTORS

NOTICE TO THE READER ("NOTICE") – ADDENDUM TO LETTER OF OFFER DATED APRIL 24, 2025

This notice should be read in conjunction with the LOF filed by the Company with the Stock Exchange and the ALOF and Application Form that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

This is to inform to Eligible Shareholders of the Company that the date of closure of the Right Issue, which opened on Thursday, June 05, 2025 and was scheduled to close on Monday, June 16, 2025 has now been extended from Monday, June 16, 2025 to Monday, June 30, 2025 by the Right Issue Committee in its meeting held on Friday, June 13, 2025 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Monday, June 30, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Monday, June 30, 2025.

REVISED ISSUE SCHEDULE

Issue Opening Date	Thursday, June 05, 2025
Issue Closing Date#	Monday, June 30, 2025
Finalising the basis of allotment with the Designated Stock Exchange	Monday, July 07, 2025
Date of Allotment (on or about)	Tuesday, July 08, 2025
Initiation of refunds	Tuesday, July 08, 2025
Date of credit (on or about)	Wednesday, July 09, 2025
Date of listing (on or about)	Thursday, July 10, 2025

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

*Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or on before the Issue Closing Date.

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s)on or prior to the Issue Closing Date.

This addendum shall be available on the respective websites of our Company at www.unisongroup.net; the Registrar to the Issue at https://in.mpms.mufg.com; and the Stock Exchange at www.bseindia.com.

Accordingly, there is no change in the LOF and ALOF dated April 24, 2025 and Application Form except for modification in the Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUCTION WITH THIS ADDENDUM.

All capitalised terms hold reference to the Letter of Offer filed by our Company.

For, UNISON METALS LTD
On behalf of the Board of directors
Sd/-
Mitaliben Ritesh Patel,
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: June 14, 2025

Disclaimer: Our Company is proposing, subject receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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bharat matrimony

MATRIMONY.COM LIMITED
CIN: L63090TN2001PLC047432

Registered Office: No.94, TVH Beliciaa Towers, Tower II, 5th Floor, MRC Nagar, Raja Annamalaipuram, Chennai - 600028, Tamilnadu, India. Tel: +91 44 4900 1919
E-mail: investors@matrimony.com, Website: www.matrimony.com

NOTICE TO SHAREHOLDERS

Transfer of Equity Shares of the Company to Investor Education and Protection Fund (IEPF) Authority.

Notice is hereby given to the shareholders of the Company pursuant to Section 124(6) of the Companies Act, 2013 (Act) read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended from time to time (Rules).

As per the above rules, the company is required to transfer all the equity shares in respect of which dividend has not been claimed by the shareholders for 7 consecutive years or more to the Demat Account of the IEPF Authority as per the procedure set out in the said rules.

The Company has sent individual communication to the latest available address/email address of those shareholders whose dividend lying unclaimed or unpaid from the financial year 2017-18 advising them to claim the dividend expeditiously. The statement containing name, address, folio number, DP ID-Client ID, number of shares due for transfer to IEPF Authority is also made available on the Company's website at www.matrimony.com under investor section.

If the Company does not receive any communication from the shareholders, on or before, 14.09.2025 the Company shall transfer the concerned equity shares to the IEPF Authority as per the procedure set out in the Rules.

In case the concerned shareholders wish to claim the shares after transfer to IEPF Authority, a separate application has to be made to the IEPF Authority in Form IEPF – 5, as prescribed in Rule 7 of the Rules and the same is available at IEPF website (www.iepf.gov.in).

For any queries on the above, the shareholders may contact the Company's Registrar and Transfer Agent viz., KFIN Technologies Limited, Address : Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India - 500 032, Email ID: **einward.ris@kfintech.com**, Toll Free / Phone Number : 1800 309 4001, WhatsApp Number : (91) 910 009 4099, Investor Support Centre: **https://kprism.kfintech.com/** KFINTECH Corporate Website: **https://www.kfintech.com**, RTA Website: **https://ris.kfintech.com.**

For Matrimony.com Limited
Vijayanand Sankar
Sd/-
Company Secretary & Compliance Officer

Date: 13th June 2025
Place: Chennai

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ASBA* | **Simple, Safe, Smart way of Application!!!**

*Applications Supported by Blocked Amount ("**ASBA**") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.
Mandatory in public issues.
No cheque will be accepted.

UPI UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Bidders and Non Institutional Bidders applying in public issues where the application amount is up to ₹0.50 million, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Bidders and Non-Institutional Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 3 of 2023 dated March 28, 2023.

*ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Category; (ii) Non-Institutional Investors with an application size of up to ₹0.50 million in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section **"Offer Procedure"** on page 506 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("**AIBI**") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**", and together with BSE, the "**Stock Exchanges**") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes &intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited and Axis Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.*

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", and such portion, the "**QIB Portion**"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "**Anchor Investor Portion**"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance equity shares of face value ₹1 each of our Company shall be added to the remaining QIB Portion ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance equity shares of face value ₹1 each available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price, out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-thirds of such portion shall be reserved for Bidders with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders; and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see ***"Offer Procedure"*** on page 506 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "***History and Certain Corporate Matters - Main objects of our Company***" on page 306 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "***Material Contracts and Documents for Inspection***" on page 567 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹120,000,000 divided into 120,000,000 Equity Shares of face value of ₹1 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹99,482,300 divided into 99,482,300 Equity Shares of face value of ₹1 each. For details of the capital structure of the Company, see "***Capital Structure***" on page 102 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories of the Memorandum of Association of the Company were Padam Sain Gupta - 4,000 equity shares of face value ₹10 each, Rajev Gupta - 4,000 equity shares of face value ₹10 each and Ranbir Gupta - 2,000 equity shares of face value ₹10 each. For details of the share capital history and capital structure of our Company, see "***Capital Structure***" on page 102 of the RHP.

LISTING: The equity shares of face value ₹1 each that will be offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the equity shares of face value ₹1 each pursuant to their letters each dated November 28, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus and the Prospectus shall be delivered to the RoC for filing in accordance with Section 26(4) and Section 32 of the Companies Act, 2013. For details of the material contracts and documents that will be available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see ***"Material Contracts and Documents for Inspection"*** on page 567 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 477 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 480 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 480 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The equity shares of face value ₹1 each in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this advertisement. Specific attention of the investors is invited to ***"Risk Factors"*** on page 33 of the RHP.

BOOK RUNNING LEAD MANAGERS					REGISTRAR TO THE OFFER
IIFL CAPITAL **IIFL Capital Services Limited** ***(formerly known as IIFL Securities Limited)*** 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013 Maharashtra, India **Tel:** +91 22 4646 4728 **E-mail:** oswalpumps.ipo@iiflcap.com **Website:** www.iiflcap.com **Investor grievance e-mail:** ig.ib@iiflcap.com **Contact person:** Yogesh Malpani/ Pawan Kumar Jain **SEBI registration no.:** INM000010940	AXIS CAPITAL **Axis Capital Limited** 1st floor, Axis House, Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India **Tel:** +91 22 4325 2183 **E-mail:** oswalpumps.ipo@axiscap.in **Website:** www.axiscapital.co.in **Investor grievance e-mail:** complaints@axiscap.in **Contact person:** Jigar Jain **SEBI registration no.:** INM000012029	CLSA A CITIC Securities Company **CLSA India Private Limited** 8/F Dalamal House, Nariman Point Mumbai 400 021 Maharashtra, India **Tel:** +91 22 6650 5050 **E-mail:** oswalpumps.ipo@clsa.com **Website:** www.india.clsa.com **Investor grievance e-mail:** investor.helpdesk@clsa.com **Contact person:** Prachi Chandgothia/ Purab Sharma **SEBI registration no.:** INM000010619	JM FINANCIAL **JM Financial Limited** 7th Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India **Tel:** +91 22 6630 3030 **E-mail:** oswalpumps.ipo@jmfl.com **Website:** www.jmfl.com **Investor grievance e-mail:** grievance.ibd@jmfl.com **Contact person:** Prachee Dhuri **SEBI registration no.:** INM000010361	nuvama **Nuvama Wealth Management Limited** 801-804, Wing A, Building No. 3, Inspire BKC G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051 Maharashtra, India **Tel:** +91 22 4009 4400 **E-mail:** oswalpumps@nuvama.com **Website:** www.nuvama.com **Investor grievance e-mail:** customerservice.mb@nuvama.com **Contact person:** Lokesh Shah **SEBI registration no.:** INM000013004	MUFG **MUFG Intime India Private Limited** ***(formerly Link Intime India Private Limited)*** C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India **Tel:** + 91 810 811 4949 **E-mail:** oswalpumps.ipo@linkintime.co.in **Website: www.linkintime.co.in** **Investor grievance e-mail:** oswalpumps.ipo@linkintime.co.in **Contact person:** Shanti Gopalkrishnan **SEBI registration no.:** INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Anish Kumar, Oswal Pumps Limited
Oswal Estate, NH-1, Kutail Road, P. O. Kutail, District Karnal Haryana 132 037, India. **Tel:** +91 18 4350 0307; **E-mail:** investorrelations@oswalpumps.com

Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the ***"Risk Factors"*** on page 33 of the RHP before applying in the Offer. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcap.com, Axis Capital Limited at www.axiscapital.co.in, CLSA India Private Limited at www.india.clsa.com, JM Financial Limited at www.jmfl.com and Nuvama Wealth Management Limited at www.nuvama.com and at the website of the Company, Oswal Pumps Limited at www.oswalpumps.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at: www.oswalpumps.com, www.iiflcap.com, www.axiscapital.co.in, www.india.clsa.com, www.jmfl.com and www.nuvama.com and www.linkintime.co.in, respectively.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, **OSWAL PUMPS LIMITED:** Tel: +91 18 4350 0307; **BRLMs:** IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)*, Tel: +91 22 4646 4728; Axis Capital Limited, Tel: +91 22 4325 2183; CLSA India Private Limited, Tel: +91 22 6650 5050; JM Financial Limited, Tel: +91 22 6630 3030 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400 and **Syndicate Members:** JM Financial Services Limited, Telephone: +91 22 6136 3400 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Axis Securities Limited, Almondz Global Securities Ltd., Anand Rathi Share & Stock Brokers Limited, Anand Share Consultancy, ANS Pvt Limited, Ashwani Dandia & Co, Centrum Broking Ltd., Eurekha Stock & Share Brokers Ltd., G Raj & Co. (Consultants) Limited, Globe Capital Markets Ltd., HDFC Securities Ltd., ICICI Securities Limited, IDBI Capital Markets and Securities Ltd., IIFL Capital Services Limited, Innovate Securities Pvt Limited, Jhaveri Securities, JM Financial Services Limited, Jobanputra Fiscal Services Pvt Limited, Kalpataru Multiplier Limited, Kantilal Chhaganlal Securities P. Ltd., Keynote Capital Limited, KJMC Capital Market Services Limited, KJMC Capital Markets Ltd., Kotak Securities Limited, Lakshmishree Investment & Securities Pvt Limited, LKP Securities Limited, Marwadi Shares & Finance, Motilal Oswal Financial Services Limited, Patel Wealth Advisors Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, Religare Broking Ltd., RR Equity Brokers Pvt. Ltd., SBICAP Securities Limited, Sharekhan Limited, SMC Global Securities Limited, Systematix Shares and Stock Brokers Ltd., Tanna Financial Services, Tradebulls Securities Limited, Viren M Shah and Yes Securities (India) Limited.

ESCOW COLLECTION BANK: HDFC Bank Limited | **REFUND BANK:** HDFC Bank Limited | **PUBLIC OFFER ACCOUNT BANK:** Axis Bank Limited | **SPONSOR BANKS:** HDFC Bank Limited and Axis Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **OSWAL PUMPS LIMITED**
On behalf of the Board of Directors
Sd/-
Anish Kumar
Company Secretary and Compliance Officer

Place: Haryana
Date: June 13, 2025

OSWAL PUMPS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated June 7, 2025 with the RoC. The RHP read with the the First Addendum and the Second Addendum is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcap.com, Axis Capital Limited at www.axiscapital.co.in, CLSA India Private Limited at www.india.clsa.com, JM Financial Limited at www.jmfl.com and Nuvama Wealth Management Limited at www.nuvama.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.oswalpumps.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section ***"Risk Factors"*** on page 33 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**"), or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

CONCEPT

SAGARSOFT (INDIA) LIMITED

CIN: L72200TG1996PLC023823
Regd. Office : Plot No. 111, Road No.10, Jubilee Hills, Hyderabad-500 033.
Phone: 040 67191000 Fax: 040 23114607.
Website: www.sagarsoft.in email: info@sagarsoft.in

Notice of 29th Annual General Meeting and e-voting Information and Book Closure

Notice is hereby given that the 29th Annual General Meeting ('AGM') of the Members of Sagarsoft (India) Limited will be held on Monday, the 7th day of July, 2025 at 4.00 p.m. through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business as set out in the Notice of the AGM. The Company has sent the Notice of the AGM along with the Annual Report for the year 2024-25 on 13th June, 2025 through electronic mode to the Members whose email addresses are registered with the Company or Registrar & Transfer Agent, M/s. KFin Technologies Limited and Depositories, in accordance with the General Circular No. 09/2024 dated September 19, 2024 issued by Ministry of Corporate Affairs, read with circulars issued earlier in this regard (collectively referred to as "MCA Circulars") and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 ("SEBI Circular"), issued by the Securities and Exchange Board of India, permitted holding of the AGM through VC / OAVM, without the physical presence of the Members at a common venue. The requirement of sending the physical copies of the Notice of the AGM has also been dispensed with vide the said MCA and SEBI Circulars.

The Annual Report of the company containing the Notice of the AGM is also available for download from the Company's website at https://www.sagarsoft.in/wp-content/uploads/2025/06/Sagarsoft_Annual_Report_2025.pdf and on the website of the stock exchange at www.bseindia.com. The Annual Report is also available on the website of M/s. KFin Technologies Limited at https://www.evoting.kfintech.com, the Registrar and Transfer Agent of the company.

Remote e-Voting:

Pursuant to Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014 as amended and Secretarial standards-2 issued by the Institute of Company Secretaries of India on General meetings, the Company is pleased to provide e-voting facility before the AGM and during the AGM to the members to enable them to exercise their right to vote by electronic means in respect of businesses to be transacted at the 29th Annual General Meeting. The members may cast their vote electronically through e-voting system of M/s. KFin Technologies Limited.

However, pursuant to SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on "e-voting facility provided by Listed Companies", e-voting process has been enabled to all the individual demat account holders, by way of single login credential, through their demat accounts / websites of Depositories / DP's in order to increase the efficiency of the voting process.

Individual demat account holders would be able to cast their vote without having to register again with the e-voting service provider (ESP) thereby not only facilitating seamless authentication but also ease and convenience of participating in e-voting process. Shareholders are advised to update their mobile number and e-mail ID with their DPs to access e-voting facility.

The remote e-voting period will commence on Thursday the 3rd July, 2025 at 9.00 a.m. (IST) and ends on Sunday, the 6th July, 2025 at 05.00 p.m. (IST). During this period, Members holding shares as on cut-off date 30th June, 2025, may cast their vote electronically. The remote e-voting module shall be disabled by KFin Technologies Limited thereafter.

Those Members, who will be present in the AGM through VC / OAVM facility and have not cast their votes on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM.

The members who have cast their votes by remote-evoting prior to the AGM may also attend / participate in the AGM through VC / OAVM but shall not be entitled to cast their votes again.

Any person, who acquires shares of the Company and becomes a Member of the Company after 6th June, 2025, being the date reckoned for sending the AGM Notice & Annual Report through email and holds shares as on 30th June, 2025, being the cut-off date, may obtain the login ID and password by sending a request at evoting@kfintech.com.

The detailed procedure for obtaining user ID and password is also provided in the notice of the meeting which is available on the Company's website and also on the website of KFin Technologies Limited. However, if a person is already registered with KFin Technologies Limited for e-voting, then his / her existing user ID and password can be used for casting vote.

In case of any queries or grievances pertaining to e-voting procedure, members may refer to the Frequently Asked Questions (FAQs) for members available at the downloads section of https://evoting.kfintech.com or may contact: Mr. Sankara Gokavaraku, Senior Manager, KFin Technologies Limited, Unit: Sagarsoft (India) Limited, Selenium Building, Tower B, Plot No(s). 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500 032. Toll Free No.: 1800-3094-001.

Book Closure and Dividend:

Notice is further given that pursuant to the provisions of Section 91 of the Companies Act, 2013 read with Rule 10 of Companies (Management and Administration) Rules, 2014 and Regulation 42 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the Register of Members and Share Transfer Books of the Company will remain closed from 1st July, 2025 to 7th July, 2025 (both days inclusive) for the purpose of determining members eligible for participation in voting on the resolutions contained in the Notice of the AGM and for the dividend (if declared), thereat as mentioned in the said Notice.

Updation of bank account details

Members who have not updated their bank account details for receiving the dividends directly into their bank account through Electronic Clearing Services or any other means may follow the below instructions:

Physical Holding	Send a scanned copy of the following documents to einward.ris@kfintech.com latest by 30th June, 2025. a) Duly filled & signed ISR Form-1 for updation of shareholder's Bank mandate, KYC details and changes in your address and contact details. b) Self-attested scanned copy of cancelled cheque bearing the name of the Member or first holder, in case shares are held jointly, c) Self-attested scanned copy of the Pan Card, and d) Self-attested scanned copy of any document (such as Aadhar Card, Driving License, Election identity card, Passport) in support of the address of the Member as registered with the company.
Demat Holding	Members holding shares in demat form are requested to update their bank account details with their respective DP's.

For and on behalf of Sagarsoft (India) Limited
Sd/-
T. Sri Sai Manasa
Company Secretary
Membership No. A61433

Place : Hyderabad
Date : 13th June, 2025

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed.

UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445
Telephone No.: 9824445574, 9727707020 **Website:** www.unisongroup.net; **E-Mail:** unisonmetals@gmail.com
Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

**** Assuming full subscription.***

ATTENTION INVESTORS

NOTICE TO THE READER ("NOTICE") – ADDENDUM TO LETTER OF OFFER DATED APRIL 24, 2025

This notice should be read in conjunction with the LOF filed by the Company with the Stock Exchange and the ALOF and Application Form that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

This is to inform to Eligible Shareholders of the Company that the date of closure of the Right Issue, which opened on Thursday, June 05, 2025 and was scheduled to close on Monday, June 16, 2025 has now been extended from Monday, June 16, 2025 to Monday, June 30, 2025 by the Right Issue Committee in its meeting held on Friday, June 13, 2025 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Monday, June 30, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Monday, June 30, 2025.

REVISED ISSUE SCHEDULE

Issue Opening Date	Thursday, June 05, 2025
Issue Closing Date#	Monday, June 30, 2025
Finalising the basis of allotment with the Designated Stock Exchange	Monday, July 07, 2025
Date of Allotment (on or about)	Tuesday, July 08, 2025
Initiation of refunds	Tuesday, July 08, 2025
Date of credit (on or about)	Wednesday, July 09, 2025
Date of listing (on or about)	Thursday, July 10, 2025

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

*Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or on before the Issue Closing Date.

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s)on or prior to the Issue Closing Date.

This addendum shall be available on the respective websites of our Company at www.unisongroup.net; the Registrar to the Issue at https://in.mpms.mufg.com; and the Stock Exchange at www.bseindia.com.

Accordingly, there is no change in the LOF and ALOF dated April 24, 2025 and Application Form except for modification in the Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUCTION WITH THIS ADDENDUM.

All capitalised terms hold reference to the Letter of Offer filed by our Company.

For, UNISON METALS LTD
On behalf of the Board of directors
Sd/-
Mitaliben Ritesh Patel,
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: June 14, 2025

Disclaimer: Our Company is proposing, subject receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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matrimony.com

bharat matrimony

MATRIMONY.COM LIMITED
CIN: L63090TN2001PLC047432

Registered Office: No.94, TVH Beliciaa Towers, Tower II, 5th Floor, MRC Nagar, Raja Annamalaipuram, Chennai - 600028, Tamilnadu, India. Tel: +91 44 4900 1919
E-mail: investors@matrimony.com, Website: www.matrimony.com

NOTICE TO SHAREHOLDERS

Transfer of Equity Shares of the Company to Investor Education and Protection Fund (IEPF) Authority.

Notice is hereby given to the shareholders of the Company pursuant to Section 124(6) of the Companies Act, 2013 (Act) read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended from time to time (Rules).

As per the above rules, the company is required to transfer all the equity shares in respect of which dividend has not been claimed by the shareholders for 7 consecutive years or more to the Demat Account of the IEPF Authority as per the procedure set out in the said rules.

The Company has sent individual communication to the latest available address/email address of those shareholders whose dividend lying unclaimed or unpaid from the financial year 2017-18 advising them to claim the dividend expeditiously. The statement containing name, address, folio number, DP ID-Client ID, number of shares due for transfer to IEPF Authority is also made available on the Company's website at www.matrimony.com under investor section.

If the Company does not receive any communication from the shareholders, on or before, 14.09.2025 the Company shall transfer the concerned equity shares to the IEPF Authority as per the procedure set out in the Rules.

In case the concerned shareholders wish to claim the shares after transfer to IEPF Authority, a separate application has to be made to the IEPF Authority in Form IEPF – 5, as prescribed in Rule 7 of the Rules and the same is available at IEPF website (www.iepf.gov.in).

For any queries on the above, the shareholders may contact the Company's Registrar and Transfer Agent viz., KFIN Technologies Limited, Address : Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India - 500 032, Email ID: **einward.ris@kfintech.com**, Toll Free / Phone Number : 1800 309 4001, WhatsApp Number : (91) 910 009 4099, Investor Support Centre: **https://kprism.kfintech.com/** KFINTECH Corporate Website: **https://www.kfintech.com**, RTA Website: **https://ris.kfintech.com.**

For Matrimony.com Limited
Vijayanand Sankar
Sd/-
Company Secretary & Compliance Officer

Date: 13th June 2025
Place: Chennai

punjab national bank ...the name you can BANK upon!

ઝોનલ ઓફિસ, ચોથો માળ, ચાણક્ય બિલ્ડીંગ, દિનેશ હોલની પાસે, ઑફ આશ્રમ રોડ, અમદાવાદ ૩૮૦૦૦૯.

જાહેર નોટિસ

પંજાબ નેશનલ બેંક, ઝોનલ ઓફિસ, અમદાવાદ કોર્પોરેટ દેવાદારોના ડ્યુ ડિલિજન્સ માટે લાયકાત ધરાવતા પ્રતિષ્ઠિત ચાર્ટર્ડ એકાઉન્ટન્ટ્સ/કોસ્ટ એકાઉન્ટન્ટ્સ/કંપની સેક્રેટરી અથવા તેમની પેઢીઓને પેનલમાં સામેલ કરવા માટે અરજીઓ આમંત્રિત કરે છે. આ પેનલમાં સામેલ માટે યોગ્યતા અને પાત્રતા માપદંડોની પરિપૂર્ણતા પર આધારિત રહેશે અને બેંક કોઈપણ કારણ આપ્યા વિના કોઈપણ અરજીને નકારવાનો અધિકાર અનામત રાખે છે. રસ ધરાવતી પેઢી/વ્યક્તિ આ જાહેરાત પ્રકાશિત થયાના ૧૦ દિવસની અંદર તેમની અરજી રજુ કરી શકે છે. વધુ વિગતો માટે અમારી વેબસાઇટ www.pnbindia.in ની મુલાકાત લો.

ઝોનલ હેડ

pnb Housing Finance Limited

રજીસ્ટર્ડ ઓફીસ : નવમો માળ, અંતરીક્ષ ભવન, ૨૨, કે.જી. માર્ગ, નવી દિલ્હી-૧૧૦૦૦૧, ફોન : ૦૧૧-૨૩૩૫૭૧૭૧, ૨૩૩૫૭૫૭૨, ૨૩૭૦૫૨૧૪ વેબસાઇટ : www.pnbhousing.com
ઓફીસ શાખા : બીજો માળ, ભાગ ૧, મેઘા હાઉસ, કોટક બેંક સામે, મીઠાખળી લો ગાર્ડન રોડ, એલિસબ્રિજ, અમદાવાદ, ગુજરાત-૩૮૦૦૦૬,
ઓફીસ શાખા : ૨૨૧, બીજો માળ, મંગલમ આર્કેડ, ઓઢવ લેક સામે, ઓઢવ બીઆરટીએસ રોડ, ઓઢવ, અમદાવાદ, ગુજરાત-૩૮૨૪૧૫,
ઓફીસ શાખા : ૩૩૧,ત્રીજો માળ, ટ્રિવિયા કોમ્પલેક્ષ, રેસ કોર્સ રોડ, નટુભાઇ સર્કલ, વડોદરા-૩૯૦૦૦૭

સિક્યોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના સુધારા મુજબના નિયમ (૩) ૧ સાથે વંચાતા સિક્યોરીટાઇઝેશન અને રીકન્સ્ટ્રકશન ઓફ ફાયનાન્સિયલ એસેટ્સ અને એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ ના પ્રકરણ ૩ ની કલમ ૧૩(૨) હેઠળની નોટીસ.

અમે, પીએનબી હાઉસિંગ ફાયનાન્સ લીમીટેડે (અહીં પછી પીએનબીએચએફએલ તરીકે દર્શાવેલ છે) સિક્યોરીટાઇઝેશન અને રીકન્સ્ટ્રકશન ઓફ ફાયનાન્સિયલ એસેટ્સ અને એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ (અહીં પછી એક્ટ તરીકે દર્શાવેલ છે) ના પ્રકરણ ૩ ની કલમ ૧૩(૨) હેઠળ **અમારી અમદાવાદ ઓફીસ : ઓફીસ શાખા : બીજો માળ, ભાગ ૧, મેઘા હાઉસ, કોટક બેંક સામે, મીઠાખળી લો ગાર્ડન રોડ, એલિસબ્રિજ, અમદાવાદ, ગુજરાત-૩૮૦૦૦૬, ઓઢવ શાખા : ૨૨૧, બીજો માળ, મંગલમ આર્કેડ, ઓઢવ લેક સામે, ઓઢવ બીઆરટીએસ રોડ, ઓઢવ, અમદાવાદ, ગુજરાત-૩૮૨૪૧૫, દ્વિવિયા કોમ્પલેક્ષ, રેસ કોર્સ રોડ, નટુભાઇ સર્કલ, વડોદરા-૩૯૦૦૦૭** દ્વારા માંગણા નોટીસ જારી કરી હતી. આ માંગણા નોટીસો નીચે જણાવેલ તમામ દેવાદારો/સહ-દેવાદાર/જમીનદારોને અમારા અધિકૃત અધિકારી દ્વારા જારી કરાઇ હતી. તમારા લોન એકાઉન્ટો રીઝર્વ બેંક ઓફ ઈન્ડિયા/નેશનલ હાઉસિંગ બેંકની માર્ગદર્શિકા મુજબ વ્યાજ/હપ્તાની બાકી ચુકવણીને પગલે નોન પરફોર્મિંગ એસેટ્સ (એનપીએ) તરીકે વર્ગીકૃત કરાયા છે. જેની વિગતો મુદ્દલ, વ્યાજ વગેરેના હપ્તાઓની ચુકવણીમાં તમારા દ્વારા કરાયેલ કસુરો દર્શાવે છે. વધુમાં કારણોસર અમે માનીએ છીએ કે તમે માંગણાનોટીસની બજવણીને ટાળી રહ્યાં છો આથી અમે જણાવેલ એક્ટની કલમ ૧૩(૨) હેઠળ જરૂરી માંગણા નોટીસનું પ્રકાશન કરી રહ્યાં છીએ. તમોને આથી આ માંગણા નોટીસના પ્રકાશથી ૬૦ દિવસની અંદર તમોને ઉપરોક્ત રકમ તેમજ અંતિમ તારીખ સુધીના વ્યાજ અને ચાર્જિસ પીએનબીએચએફએલને ચુકવવા જણાવીએ છીએ, જેમાં નિષ્ફળ જતાં પીએનબી એચએફએલને દેવાદારો અને જમીનદારોની સિક્યોર્ડ મિલકતનો કબજો લેવા સહીત એક અથવા વધુ સિક્યોર્ડ મિલકતો સામે જણાવેલ એકટની કલમ ૧૩(૪) ની કોઇપણ અથવા તમામ જોગવાઇઓ હેઠળ આવશ્યક કાર્યવાહી/પગલા લેશે.

સિક્યોરીટાઇઝેશન અને રીકન્સ્ટ્રકશન ઓફ ફાયનાન્સિયલ એસેટેસ અને એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ ની કલમ ૧૩ ની પેટા કલમ (૮)ની જોગવાઇઓ પ્રત્યે તમારૂ ધ્યાન દોરીએ છીએ જે હેઠળ તમે જાહેર હરાજી દ્વારા, ક્વોટેશન મંગાવીને, જાહેર જનતા પાસેથી ટેન્ડર, ખાનગી સંદિદ્ધ દ્વારા સિક્યોર્ડ મિલકતોના વેચાણની નોટીસના પ્રકાશનનની તારીખ સુધી જ પુરેપુરી બાકી રકમ તેમજ પીએનબીએચએફએલ દ્વારા કરાયેલ તમામ કોસ્ટ, ચાર્જિસ અને ખર્ચ જમા/ચુકવણી કરી શકો છો. એ પણ નોંધ લેવી કે પુરેપુરી બાકી રકમ તેમજ પીએનબી એચએફએલ દ્વારા કરાયેલ કોસ્ટ, ચાર્જિસ અને ખર્ચ જાહેર હરાજી , ક્વોટેશનો મંગાવીને, જાહેર જનતા પાસેથી ટેન્ડર મંગાવીને અથવા ખાનગી સંદિદ્ધ મારફત સિક્યોર્ડ મિલકતોના વેચાણ માટેની નોટીસના પ્રાકશન પહેલા જમા કરવામાં નહી આવે તો, તમે ત્યાર બાદ સિક્યોર્ડ મિલકતો છોડાવવા હકદાર રહેશો નહી. **વધુમાં, ઉપરોક્ત સિક્યોર્ડ મિલકતોને વેચાણ, ભાડે અથવા અન્ય રીતે તબદીલ કરવાથી પણ જણાવેલ એક્ટની કલમ ૧૩(૧૩) હેઠળ તમોને મનાઈ ફરમાવામાં આવે છે.**

લોન એકા. નંબર	દેવાદાર અને સહ-દેવાદારનું નામ / સરનામું	જમીનદાર(રો) નું નામ અને એડ્રેસ	ગીરો મિલકત	માંગણા નોટીસની તારીખ	માંગણા નોટીસની તારીખ મુજબ રકમ
HOU/AHM/0622/997476 શાખા : અમદાવાદ	**હર્ષદભાઇ જયંતિભાઇ ઠાકર અને મીનાક્ષીબેન હર્ષદભાઇ ઠાકર,** બી૪૦, ઇશ્વરબાગ સોસાયટી, શારદા વિદ્યા મંદિર પાસે, ચૈતન્ય સોસાયટી પાસે, **અમદાવાદ, ગુજરાત-૩૮૨૪૪૩**	એનએ	ટાવર ડી, ૧૦૩, ૧.૦, ૧૦૩.૦, દેવ આશિષ ડિવાઇન ૨, આબાદ ગ્રીન પાર્ટી પ્લોટ રોડ, ડિવાઇન લાઇફ ઇન્ટરનેશનલ સ્કુલ પાસે, **અમદાવાદ, ગુજરાત-૩૮૨૪૦૫**	૦૬-૦૫-૨૦૨૫	**રૂા. ૨૭૦૦૯૨૧** (રૂપિયા સત્યાવીસ લાખ નવસો એકવીસ પુરા) **૦૬-૦૬-૨૦૨૫ મુજબ**
HPU/VA/0923/1164447 શાખા : વડોદરા	**સરયેયા ધ્રુવલ સાગર,** ૩૦૧, નંદાલય એપાર્ટમેન્ટ, ત્રીજો માળ, પુનમ કોમ્પલેક્ષ, વાઘોડિયા રોડ, **વડોદરા, ગુજરાત-૩૯૦૦૧૯**	એનએ	૩૦૫, નંદાશ્રય ફ્લેટ, વૃદાવન કોમ્પલેક્ષ પાસે, વાઘોડિયા રોડ, **વાઘોડિયા, વડોદરા, ગુજરાત-૩૯૦૦૧૯**	૦૬-૦૫-૨૦૨૫	**રૂા. ૨૮૯૧૮૫.૬૫** (રૂપિયા અઠ્યાવીસ લાખ ઓગણએંશી હજાર એકસો પંચ્યાંશી અને પાસઠ પૈસા પુરા) **૦૬-૦૬-૨૦૨૫ મુજબ**
HOU/AHD/1122/1050092 શાખા : ઓઢવ	**સિદ્ધાર્થ કે. ભાવસાર અને ગંગાબેન કલ્યાણભાઇ ભાવસાર,** આઇ-૫૦૩, પરમેશ્વર હોમ્સ, નિલકંઠ એવન્યુ સામે, રિંગ રોડ, નિકોલ, **અમદાવાદ, ગુજરાત-૩૮૨૩૫૦**	એનએ	આઇ-૫૦૩, પરમેશ્વર હોમ્સ, નિલકંઠ એવન્યુ સામે, રિંગ રોડ, નિકોલ, પામ હોટેલ, નિકોલ, **અમદાવાદ, ગુજરાત-૩૮૨૩૫૦**	૦૬-૦૫-૨૦૨૫	**રૂા. ૮૬૬૪૧૭.૮૭** (રૂપિયા આઠ લાખ છાસઠ હજાર ચારસો સત્તર અને સીત્યાંશી પૈસા પુરા) **૦૬-૦૬-૨૦૨૫ મુજબ**

સ્થળ : અમદાવાદ, વડોદરા, ઓઢવ, તારીખ : ૧૨-૦૬-૨૦૨૫ **સહી/- અધિકૃત અધિકારી, પીએનબી હાઉસિંગ ફાયનાન્સ લીમીટેડ**

matrimony.com
bharat matrimony

MATRIMONY.COM LIMITED
CIN: L63090TN2001PLC047432
Registered Office: No.94, TVH Beliciaa Towers, Tower II, 5th Floor, MRC Nagar, Raja Annamalaipuram, Chennai - 600028, Tamilnadu, India. Tel: +91 44 4900 1919
E-mail: investors@matrimony.com, Website: www.matrimony.com

NOTICE TO SHAREHOLDERS

Transfer of Equity Shares of the Company to Investor Education and Protection Fund (IEPF) Authority.

Notice is hereby given to the shareholders of the Company pursuant to Section 124(6) of the Companies Act, 2013 (Act) read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended from time to time (Rules).

As per the above rules, the company is required to transfer all the equity shares in respect of which dividend has not been claimed by the shareholders for 7 consecutive years or more to the Demat Account of the IEPF Authority as per the procedure set out in the said rules.

The Company has sent individual communication to the latest available address/email address of those shareholders whose dividend lying unclaimed or unpaid from the financial year 2017-18 advising them to claim the dividend expeditiously. The statement containing name, address, folio number, DP ID-Client ID, number of shares due for transfer to IEPF Authority is also made available on the Company's website at www.matrimony.com under investor section.

If the Company does not receive any communication from the shareholders, on or before, 14.09.2025 the Company shall transfer the concerned equity shares to the IEPF Authority as per the procedure set out in the Rules.

In case the concerned shareholders wish to claim the shares after transfer to IEPF Authority, a separate application has to be made to the IEPF Authority in Form IEPF – 5, as prescribed in Rule 7 of the Rules and the same is available at IEPF website (www.iepf.gov.in).

For any queries on the above, the shareholders may contact the Company's Registrar and Transfer Agent viz., KFIN Technologies Limited, Address : Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India - 500 032, Email ID: **einward.ris@kfintech.com**, Toll Free / Phone Number : 1800 309 4001, WhatsApp Number : (91) 910 009 4099, Investor Support Centre: **https://kprism.kfintech.com**/ KFINTECH Corporate Website: **https://www.kfintech.com**, RTA Website: **https://ris.kfintech.com.**

For Matrimony.com Limited
Vijayanand Sankar
Sd/-
Company Secretary & Compliance Officer

Date: 13th June 2025
Place: Chennai

સેરા સેનિટરીવેર લિમિટેડ

CERA

રજિસ્ટર્ડ ઓફિસઃ ૯, જીઆઈડીસી ઈન્ડસ્ટ્રીયલ એસ્ટેટ, કડી-૩૮૨૭૧૫
જિ. મહેસાણા, ઉત્તર ગુજરાત. ટેલિઃ (૦૨૭૬૪) ૨૪૨૩૨૯, ૨૪૩૦૦૦
ઈ-મેઈલઃ kadi@cera-india.com, વેબસાઈટઃ www.cera-india.com
CIN:L26910GJ1998PLC034400

૨૭મી વાર્ષિક સામાન્ય સભા ની નોટિસ

કંપનીના શેરધારકો નોંધ લેશે કે કંપનીની ૨૭મી વાર્ષિક સામાન્ય સભા (એજીએમ) ગુરુવાર, ૧૭ જુલાઈ, ૨૦૨૫ ના રોજ સવારે ૧૧:૩૦ વાગ્યે, વિડિયો કોન્ફરન્સ (વીસી) / અન્ય ઓડિયો વિઝ્યુઅલ મીન્સ (ઓએવીએમ) દ્વારા યોજવામાં આવશે, જે કોર્પોરેટ અફેર્સ મંત્રાલય (એમસીએ) દ્વારા તારીખ ૫મી મે, ૨૦૨૦ અને ૧૯મી સપ્ટેમ્બર, ૨૦૨૪ એ જારી કરાયેલા સામાન્ય પરિપત્રો અને સેબીના તારીખ ૩જી ઓક્ટોબર, ૨૦૨૪ ના પરિપત્ર તથા એમસીએ અને સેબી દ્વારા આ સંદર્ભમાં જારી કરાયેલા અન્ય લાગુ પડતા પરિપત્રો (સામૂહિક રીતે 'પરિપત્રો' તરીકે ઓળખાતા) ના પાલન અનુસાર, એજીએમની નોટિસમાં નિર્ધારિત કરેલ કામકાજ કરવા ના હેતુ માટે યોજાશે.

ઉપરોક્ત પરિપત્રોનું પાલન કરીને, એજીએમ નોટિસની અને વાર્ષિક અહેવાલ નાણાકીય વર્ષ ૨૦૨૪-૨૫ ની ઇલેક્ટ્રોનિક નકલો જેમના ઇમેઇલ આઇડી કંપની / ડિપોઝિટરી સહભાગી સાથે નોંધાયેલા છે, માત્ર તેટલા જ શેરધારકોને મોકલવામાં આવશે.

૨૭મી એજીએમ ની નોટિસ અને વાર્ષિક અહેવાલ ૨૦૨૪-૨૫, કંપનીની વેબસાઇટ www.cera-india.com અને સ્ટોક એક્સચેંજની વેબસાઇટ www.bseindia.com અને www.nseindia.com પર પણ ઉપલબ્ધ કરવામાં આવશે.

એવા શેરધારકો જેમણે પોતાનુ ઇમેઇલ આઇડી રજીસ્ટર કરાવ્યું નથી તેવા શેરધારકોને નાણાકીય વર્ષ ૨૦૨૪-૨૫ માટે એજીએમ અને વાર્ષિક અહેવાલ મેળવવા માટે વેબલિંક અને QR કોડ આપતો પત્ર મોકલવામાં આવશે. જે શેરધારકોનું ઇમેઇલ આઇડી રજીસ્ટર થયેલ નથી તેમને વિનંતી છે કે તેઓ વહેલામાં વહેલી તકે પોતાનું ઇમેઇલ આઇડી અપડેટ કરાવે.

(અ) ડિમેટ સ્વરૂપમાં શેર ધરાવતા શેરધારકો અને જેમના ઇમેઇલ આઇડી નોંધાયેલા નથી તેઓને તેમના ડિપોઝિટરી સહભાગીઓ દ્વારા તેમના સંબંધિત ડિપોઝિટરીઝ સાથે તેમના ઇમેઇલ આઇડી અને મોબાઇલ નંબર નોંધાવવા વિનંતી છે.

(બ) ભૌતિક સ્વરૂપમાં શેર ધરાવતા શેરધારકો, વાર્ષિક અહેવાલની ઇલેક્ટ્રોનિક નકલો મેળવવા માટે તેમના ઇમેઇલ આઇડી અને મોબાઇલ નંબર કંપની સાથે ceragreen@cera-india.com પર અથવા તેના રજિસ્ટ્રાર અને શેર ટ્રાન્સફર એજન્ટ, એમસીએસ શેર ટ્રાન્સફર એજન્ટ લિમિટેડને mcsstaahmd@gmail.com પર નોંધણી કરાવવા માટે વિનંતી છે.

શેરધારકો વિડિયો કોન્ફરન્સ (વીસી) / અન્ય ઓડિયો વિઝ્યુઅલ મીન્સ (ઓએવીએમ) સુવિધા દ્વારા વાર્ષિક સામાન્ય સભામાં (એજીએમમાં) હાજરી આપી શકશે અને ભાગ લઈ શકશે. શેરધારકોને એજીએમની નોટિસમાં જણાવ્યા મુજબ ઇલેક્ટ્રોનિક વોટિંગની સૂચનાઓ અને પ્રક્રિયાને અનુસરીને નિર્ધારિત કરેલ કામકાજ ઉપર, રિમોટ ઇ-વોટિંગ દ્વારા અથવા એજીએમ દરમિયાન પોતાનો મત આપવાની તક મળશે. ડીમેટ સ્વરૂપમાં શેર ધરાવતા, ભૌતિક સ્વરૂપમાં શેર ધરાવતા અને જે શેરધારકોએ તેમના ઇમેલ આઇડી રજીસ્ટર કરાવ્યા ન હોય તેવા શેરધારકો માટે રિમોટ ઇ-વોટિંગ અથવા એજીએમ દરમિયાન ઇ-વોટિંગ કરવાની રીત એજીએમ ની નોટિસમાં આપવામાં આવશે.

કંપનીએ નાણાકીય વર્ષ ૨૦૨૪-૨૫ નુ ડિવિડન્ડ મેળવવા માટે ની શેરધારકોની હકદારી નક્કી કરવા માટે ૧ જુલાઈ, ૨૦૨૫ રેકોર્ડ તારીખ તરીકે નક્કી કરી છે, જે વાર્ષિક સામાન્ય સભામાં શેરધારકોની મંજૂરીને આધીન છે.

તારીખઃ ૧૩મી જુન, ૨૦૨૫
સ્થળઃ કડી

સેરા સેનિટરીવેર લિમિટેડ વતી
હેમલ સાડીવાલા
કંપની સેક્રેટરી

केनरा बैंक Canara Bank
सिंडिकेट Syndicate

રીઝનલ ઓફિસ, ગાંધીનગર, સમુદ્રિ કોમ્પ્લેક્ષ, પાટનગર ભવન પાસે, સેક્ટર – ૧૬, ધ રોડ ૪.૫, ગાંધીનગર – ૩૮૨૦૧૬.

દેણદાર/જામીનદાર/ગિરવેદાર ને ડિમાન્ડ નોટિસ [સેક્શન 13(2)]

Ref: RO/GNR/NPA/BALARAM/13-2/2025 **તારીખ : ૧૧.૦૬.૨૦૨૫**

માનનીય સાહેબ,
પ્રતિ
મેસર્સ બાલારામ પેપર પ્રાઈવેટ લિમિટેડ (કરજદાર)
સરનામું- ડી ૭૦૨ ગણેશ મેરિડિયન, હાઈકોર્ટ સામે, અમદાવાદ, ગુજરાત-૩૮૦૦૬૦
યુનિટ સરનામું- ૧૧૨/૧, ધનાલી રોડ, ગણેશપુરા, કડી, જિલ્લો મહેસાણા, ગુજરાત -૩૮૨૭૦૫
શ્રી રમાકાંત કાન્તિલાલ પટેલ (ડિરેક્ટર અને જામીનદાર)
સરનામું- સી ૨૫ સેન્ટોસા ગ્રીનલેન્ડ સાયન્સ, સિટી રોડ રાણકપુર, કલોલ, ગાંધીનગર, ગુજરાત-૩૮૨૭૨૧
શ્રી કરશનભાઈ હીરાભાઈ પટેલ (ડિરેક્ટર અને જામીનદાર)
સરનામું- હીરાભાઈના પુત્ર, ૦૧ ગોકુલધામ, દારામિલ ઈડર, સાબરકાંઠા, હિંમતનગર, ગુજરાત-૩૮૩૧૧૦
શ્રી કનુભાઈ ભીખાભાઈ પટેલ (ડિરેક્ટર અને જામીનદાર)
સરનામું- પ્લોટ નં. ૧૦૨૩, સેક્ટર નં. ૨-ડી, સેક્ટર ૭, ગાંધીનગર, ગુજરાત, ૩૮૨૦૦૭
શ્રી કિરીટભાઈ ઘનશ્યામભાઈ પટેલ (ડિરેક્ટર અને જામીનદાર)
સરનામું- ૩૦૨ સ્ટેટસ ૨ માનવ મંદિર પાસે, મેમનગર, અમદાવાદ, ગુજરાત, ૩૮૦૦૫૨
મેસર્સ એસ્ટ્રોન પેપર એન્ડ બોર્ડ મિલ્સ લિમિટેડ (કોર્પોરેટ જામીનદાર)
સરનામું- ડી ૭૦૨ ગણેશ મેરિડિયન, હાઈકોર્ટ સામે, અમદાવાદ, ગુજરાત-૩૮૦૦૬૦

માનનીય સાહેબ,
વિઃ સિક્યુરિટાઈઝેશન એન્ડ રિકન્સ્ટ્રકશન ઓફ ફાયનાન્શિયલ એસેટ્સ એન્ડ એન્ફોર્સમેન્ટ ઓફ સિક્યુરિટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ ના સેક્શન ૧૩(૨) હેઠળ ડિમાન્ડ નોટિસ
લોન/ક્રેડિટ સુવિધાઓ અમારી કેનરા બેંક , મહેસાણા શાખા માંથી વખતો વખત મેળવેલ છે.

S.N.	લોન નંબર	લોનનો પ્રકાર/લિમિટ	મૂંજર તારીખ	રકમ
1	૩૨૫૫૭૬૬૦૦૦૦૧૨	ટર્મ લોન	11.06.2019	રૂ. ૩૨૫ લાખ
2	૧૭૦૦૦૧૯૯૭૯૮૬	જીઈસીએલ ટર્મ લોન	12.11.2021	રૂ. ૧૧૯ લાખ
3	બેંક ગેરંટી	બેંક ગેરંટી	05.03.2020	રૂ. ૧૦૦ લાખ

ઉપરોક્ત લોન/ ક્રેડિટ સુવિધાઓને નીચે સૂચિમાં વિગતવાર રીતે જણાવેલ અસ્ક્યામતોને ગિરવે મૂકીને તમારા દ્વારા અમારી તરફેણમાં સંબંધિત યોગ્ય દસ્તાવેજોની કાર્યવાહી કરીને સિક્યોર કરવામાં આવેલ. તમે આપેલ શરતો અને નિયમો મુજબ નાણાં ભરવામાં નિષ્ફળ ગયા હોઈ બેંકે **તા. ૧૦.૦૬.૨૦૨૫** ના રોજ દેણાને એનપીએ તરીકે જાહેર કરેલ છે. એથી અમે આપને સદરહુ કાયદાના સેક્શન ૧૩(૨) અનુસાર નોટિસ આપીએ છીએકે આપે સંપૂર્ણ રકમ **રૂપિયા ૧,૫૪,૧૮,૪૭૦.૬૧** પૂરેપૂરી ભરપાઈ કરવા અને આજ સુધીનું ઉપાર્જિત વ્યાજ આ નોટિસની તારીખથી દિન ૬૦માં ભરપાઈ કરી જવી. એમાં કસૂર થયેથી બેંક સદરહુ કાયદાના સેક્શન ૧૩(૪) મુજબ કોઈપણ અથવા તમામ અધિકારનો ઉપયોગ કરશે.
ઉપરાંત, તમને અમારી અગાઉથી મંજૂરી લીધા વગર યાદીમાં દર્શાવેલ સિક્યોર્ડ અસ્ક્યામતમાંથી કોઈ પણ મિલકતનો કોઈ પણ રીતનો વ્યવહાર કરવાની મનાઈ ફરમાવામાં આવે છે. આ અમને સદરહુ કાયદાથી મળેલ અને/અથવા ચલણમાં હોય તેવા અન્ય કોઈ કાયદા દ્વારા મળેલ કોઈ અન્ય અધિકારોના પૂર્વગ્રહ સિવાય આપેલ છે.
આ સિક્યોર્ડ અસ્ક્યામત છોડાવવા માટે સમય આપેલ છે તે અંગે સરફેસી કાયદાના સેક્શન ૧૩ની સબસેક્શન (૮) હેઠળની જોગવાઈ તરફ તમારું ધ્યાન દોરીએ છીએ.
તમને રજિસ્ટર્ડ પોસ્ટ એ.ડી.થી આ ડિમાન્ડ નોટિસ તમને શાખામાં ઉપલબ્ધ તમારા છેલ્લા સરનામે પોસ્ટથી મોકલેલ છે.

શિડ્યુલ
જંગમ મિલકતોની વિગતો

નં.	વિગતો	ટાઈટલ ધારકનું નામ
1.	પ્લાન્ટ અને મશીનરી	**મેસર્સ બાલારામ પેપર પ્રાઈવેટ લિમિટેડ**

શિડ્યુલ
સ્થાવર મિલકતોની વિગતો

નં.	વિગતો	ટાઈટલ ધારકનું નામ
1.	બધા હક અને હિસ્સા સાથે ઔદ્યોગિક હેતુ માટે એનએ જમીન, રેવન્યુ સર્વે નં. - ૨૫૮ (જૂનો રેવન્યુ સર્વે નં. -૧૧૨, પૈકી૧, ક્ષેત્રફળ લગભગ - ૧૦૨૧૭ ચો.મી., ઓનેસ્ટ હોટલની પાછળ, હાઈવે નજીક, મેસર્સ બલરામ પેપર પ્રાઈવેટ લિમિટેડ દ્વારા તેના અધિકૃત ડિરેક્ટર શ્રી રમાકાંત કાંતિલાલ પટેલ દ્વારા. **મિલકતની સીમાઓ (ડીડ મુજબ)** પૂર્વ- રેવન્યુ સર્વે નં. ૧૧૧ પૈકી, પશ્ચિમ- ટેન રાજ માર્ગનો રોડ, ઉત્તર- રેવન્યુ સર્વે નં. -૧૧૧ પૈકી, દક્ષિણ- રેવન્યુ સર્વે નં. -૧૧૩ પૈકી **CERSAI** Asset ID : 200030313481 Security interest Id: 400030362907	**મેસર્સ બાલારામ પેપર પ્રાઈવેટ લિમિટેડ**

તારીખઃ ૧૧.૦૬.૨૦૨૫
સ્થળઃ ગાંધીનગર

સહી/- અધિકૃત અધિકારી,
કેનરા બેંક

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed.

UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445
Telephone No.: 9824445574, 9727707020 **Website:** www.unisongroup.net; **E-Mail:** unisonmetals@gmail.com
Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

Assuming full subscription.

ATTENTION INVESTORS

NOTICE TO THE READER ("NOTICE") – ADDENDUM TO LETTER OF OFFER DATED APRIL 24, 2025

This notice should be read in conjunction with the LOF filed by the Company with the Stock Exchange and the ALOF and Application Form that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:
This is to inform to Eligible Shareholders of the Company that the date of closure of the Right Issue, which opened on Thursday, June 05, 2025 and was scheduled to close on Monday, June 16, 2025 has now been extended from Monday, June 16, 2025 to Monday, June 30, 2025 by the Right Issue Committee in its meeting held on Friday, June 13, 2025 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.
Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Monday, June 30, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Monday, June 30, 2025.

REVISED ISSUE SCHEDULE

Issue Opening Date	Thursday, June 05, 2025
Issue Closing Date#	Monday, June 30, 2025
Finalising the basis of allotment with the Designated Stock Exchange	Monday, July 07, 2025
Date of Allotment (on or about)	Tuesday, July 08, 2025
Initiation of refunds	Tuesday, July 08, 2025
Date of credit (on or about)	Wednesday, July 09, 2025
Date of listing (on or about)	Thursday, July 10, 2025

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.
*Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or on before the Issue Closing Date.
**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s)on or prior to the Issue Closing Date.
This addendum shall be available on the respective websites of our Company at www.unisongroup.net; the Registrar to the Issue at https://in.mpms.mufg.com; and the Stock Exchange at www.bseindia.com.
Accordingly, there is no change in the LOF and ALOF dated April 24, 2025 and Application Form except for modification in the Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUCTION WITH THIS ADDENDUM.

All capitalised terms hold reference to the Letter of Offer filed by our Company.

For, UNISON METALS LTD
On behalf of the Board of directors
Sd/-
Mitaliben Ritesh Patel,
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: June 14, 2025

Disclaimer: Our Company is proposing, subject receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

PTL Enterprises Ltd.

Regd. Office: 3rd floor, Areekal Mansion, Near Manorama Junction, Panampilly Nagar, Kochi- 682036 (Kerala)
(CIN-L25111KL1959PLC009300) Tel: +91 484 4012046 Fax: +91 484 4012048,
Email : investors@ptlenterprise.com Web: www.ptlenterprise.com

NOTICE TO SHAREHOLDERS

**Sub: Transfer of

INDIAN EXPRESS GROUP
THE BUSINESS DAILY FOR DAILY BUSINESS
FINANCIAL EXPRESS Read to Lead

किसान सहकारी चीनी मिल्स लि., नानौता (सहारनपुर)

निविदा सूचना

मिल समिति द्वारा पेराई सत्र 2025–26 हेतु ई–टेण्डर के माध्यम से 1- Cane Cutting knives 2- Job Work of ID Fan 3- Supply of G.M. and CS,CI Casting हेतु दिनांक 18.06.2025 को सायं 6:30 बजे व 4- Load Cell for Electronic Weighbridge and Other Parts, 5- Weighbridge From Reputed Suppliers/ Manufacturers 6- Job Work of Fire Fighting हेतु दिनांक 23.06.2025 को सायं 6:30 बजे तक ई–निविदायें आमंत्रित की जाएगी, जिसके लिए निविदा प्रपत्र रुपये 590.00 (कर सहित) तथा निर्धारित धरोहर धनराशि का बैंकर चेक/आर.टी.जी.एस. किसान सहकारी चीनी मिल्स लि., सहारनपुर के पक्ष में जमा कराना अनिवार्य है। यथा आवश्यक नगोसिएशन भी किया जाएगा। निविदा की नियम एवं शर्ते, ई–फॉर्म, धरोहर धनराशि आदि की विस्तारित जानकारी www.etender.up.nic.in तथा www.upsugarfed.org से डाउनलोड किये जा सकते है। एक या समस्त निविदाओं को बिना कारण बताये निरस्त करने का अधिकार अधोहस्ताक्षरी के पास सुरक्षित रहेगा।

प्रधान प्रबन्धक

कार्यालय अधिशाषी अभियन्ता चिकित्सा एवं स्वास्थ्य खण्ड बाँसवाड़ा

मकान संख्या 215 गली न 6/4. राती तलाई बांसवाडा

क्रमांक-EE/M & 11 DIV.BSW/2025-26/189 दिनांकः- 30/05/2025

ई-टेण्डरिंग निविदा सूचना 06/2025-26

NIB code NRH2526A0188

इस कार्यालय के अधीन चिकित्सा एवं स्वास्थ्य विभाग के निर्माण कार्य हेतु कुल 17 कार्य की निविदा NIB code के कार्य किये जाने हेतु ऑनलाईन निविदाएं दिनांक 16/06/2025 को सायं 6 बजे तक आमंत्रित की जाती है। ई-निविदा से संबंधित विवरण वेबसाईट https://sppp.rajasthan.gov.in & http://eproc.rajasthan.gov.in पर देखा जा सकता है।

UBN No NRH2526WSOB00379 to NRH2526WSOB00395

हस्ता./-हितेश गुप्ता
अधिशाषी अभियन्ता
चिकित्सा एवं स्वास्थ्य खण्ड बाँसवाड़ा

DIPR/7485

फॉर्म ए
सार्वजनिक घोषणा

(भारतीय दिवाला एवं शोधन अक्षमता बोर्ड के विनियम 6 के अंतर्गत)
(कॉर्पोरेट व्यक्तियों के लिए दिवाला समाधान प्रक्रिया) विनियम, 2016)

सिरी राम स्याल हाइड्रो पावर प्राइवेट लिमिटेड के लेनदारों के ध्यानार्थ

प्रासंगिक विवरण

1.	कॉर्पोरेट देनदार का नाम	सिरी राम स्याल हाइड्रो पावर प्राइवेट लिमिटेड
2.	कॉर्पोरेट के निगमन की तिथि	28.02.2003
3.	प्राधिकरण जिसके तहत कॉर्पोरेट देनदार निगमित/पंजीकृत है	कंपनी रजिस्ट्रार, दिल्ली
4.	कॉर्पोरेट पहचान संख्या / कॉर्पोरेट देनदार की सीमित देयता पहचान संख्या	CIN: U45206DL2003PTC119207
5.	कॉर्पोरेट देनदारों के पंजीकृत कार्यालय और प्रधान कार्यालय (यदि कोई हो) का पता	पंजीकृत कार्यालयः 87ए, अधचिनी श्री अरबिंदो मार्ग, दक्षिण दिल्ली, नई दिल्ली– 110017
6.	कॉरपोरेट देनदार के संबंध में दिवाला प्रारंभ होने की तिथि	11.06.2025
7.	दिवाला समाधान प्रक्रिया के बंद होने की अनुमानित तिथि	7 दिसंबर, 2025 (दिवालियापन समाधान प्रक्रिया शुरू होने की तारीख से 180वां दिन)
8.	अंतरिम समाधान पेशेवर के रूप में कार्य करने वाले दिवाला पेशेवर का नाम और पंजीकरण संख्या	नामः **विक्रम बजाज** पंजीकरण सं.: IBBI/IPA-002/IP-N00003/2016-17/10003
9.	बोर्ड के साथ पंजीकृत अंतरिम समाधान पेशेवर का पता और ई–मेल	214, द्वितीय तल, टॉवर ए, स्पैज्ड, टॉवर ए, सेक्टर 47, गुड़गांव, हरियाणा, 122018, ईमेलः bajaj.vikram@gmail.com
10.	अंतरिम समाधान पेशेवर के साथ पत्राचार के लिए उपयोग किया जाने वाला पता और ई–मेल	इमैक्युलेट रेजोल्यूशन एलएलपी यूनिट संख्या 112, प्रथम तल, टॉवर–ए, स्पैज्ड कमर्शियल कॉम्प्लेक्स, सेक्टर–47, सोहना रोड, गुड़गांव–122018 ईमेल आईडीः ibc.srshp@gmail.com
11.	दावे प्रस्तुत करने की अंतिम तिथि	25.06.2025
12.	अंतरिम समाधान पेशेवर द्वारा सुनिश्चित धारा 21 की उप–धारा (6ए) के खंड (बी) के तहत लेनदारों के वर्ग, यदि कोई हो,	लागू नहीं
13.	.ऋणशोधन अक्षमता पेशेवरों के नाम जिन्हें एक वर्ग में ऋणदाताओं के अधिकृत प्रतिनिधि के रूप में कार्य करने के लिए चिह्नित किया गया है।(प्रत्येक वर्ग के लिए तीन नाम)	लागू नहीं
14.	(क) प्रासंगिक प्रपत्र और (ख) अधिकृत प्रतिनिधियों का विवरण यहां उपलब्ध हैः	(क) https://ibbi.gov.in//en/home/downloads (ख) लागू नहीं

एतद्द्वारा सूचना दी जाती है कि राष्ट्रीय कंपनी कानून ट्रिब्यूनल, नई दिल्ली पीठ (कोर्ट– III) ने 11 जून 2025 को सिरी राम स्याल हाइड्रो पावर प्राइवेट लिमिटेड की कॉर्पोरेट दिवाला समाधान प्रक्रिया शुरू करने का आदेश दिया है।

सिरी राम स्याल हाइड्रो पावर प्राइवेट लिमिटेड के लेनदारों को सबूत के साथ अपने दावे प्रस्तुत करने के लिए 25 जून 2025 को या उससे पहले प्रविष्टि संख्या 10 के सामने उल्लिखित पते पर अंतरिम समाधान पेशेवर को कहा जाता है।

वित्तीय लेनदारों को अपने दावों को केवल इलेक्ट्रॉनिक माध्यम से प्रमाण के साथ प्रस्तुत करना होगा। अन्य सभी लेनदार व्यक्तिगत रूप से, डाक द्वारा या इलेक्ट्रॉनिक माध्यम से प्रमाण के साथ दावे प्रस्तुत कर सकते हैं।

दावे के झूठे या भ्रामक प्रमाण प्रस्तुत करने पर दंड लगाया जाएगा।

हस्ता./–
विक्रम बजाज
(अंतरिम समाधान पेशेवर)
सिरी राम स्याल हाइड्रो पावर प्राइवेट लिमिटेड
पंजीकरण सं.: IBBI/IPA-002/IP-N00003/2016-17/10003
पंजीकृत पताः 214, द्वितीय तल, टॉवर ए, स्पैज्ड, टॉवर ए, सेक्टर 47, गुड़गांव, हरियाणा, 122018
पत्राचार के लिए ईमेल – ibc.srshp@gmail.com
आईबीबीआई के साथ पंजीकृत ईमेलः – bajaj.vikram@gmail.com
एएफए वैधः 31.12.2025 तक

स्थान : दिल्ली
दिनांकः 13.06.2025

कोगटा फाइनेंशियल इंडिया लिमिटेड

Kogta FINANCIAL FREEDOM TO GROW

CIN No. U67120RJ1996PLC011406, **कॉर्पोरेट कार्यालय :** एस-1 गोपालबाड़ी, अजमेर पुलिया के पास, मेट्रो पिलर नंबर 143 के सामने, जयपुर- 302001, राजस्थान, भारत | दूरभाषः +91 141 6767067 **पंजीकृत कार्यालयः** कोगटा हाउस, आजाद मोहल्ला, बिजयनगर-305624, राजस्थान, भारत | ईमेलः info@kogta.in | **www.kogta.in**

परिशिष्ट- IV (नियम 8 (1) देखें) कब्जे की सूचना

यतः (Whereas) वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्गठन एवं प्रतिभूति-हित का प्रवर्तन (अधिनियम) 2002 के अन्तर्गत एवं धारा 13 (12) सपठित प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के अधीन प्रदत्त शक्तियों का प्रयोग करते हुए, **कोगटा फाइनेंशियल (इंडिया) लिमिटेड** के प्राधिकृत अधिकारी ने मांग सूचना दिनांक **14.10.2024** को जारी किया, जिसमें ऋणियों/जमानतदार/बंधककर्ता **श्री अमर सिंह यादव पुत्र श्री रूड़ा राम यादव (आवेदक/बंधककर्ता), श्रीमती सुनीता देवी पत्नी श्री अमर सिंह (सह–आवेदक), श्री हरि सिंह पुत्र श्री राधे श्याम (सह–आवेदक/बंधककर्ता), श्रीमती उर्मिला देवी पत्नी श्री हरि सिंह (सह–आवेदक), श्री मनोज कुमार पुत्र श्री राम कंवर (जमानतदार), ऋण संख्या No. 0000103258** से नोटिस में उल्लेखित राशि रू. **20,03,094/- (रूपये बीस लाख तीन हजार चौरानवे मात्र) दिनांक 19/10/2024** तक **बकाया + आगे का ब्याज एवं अन्य कानूनी शुल्कों सहित** पूर्ण भुगतान होने की तिथि तक नोटिस की पावती की तारीख से 60 दिनों के भीतर भुगतान करने के लिए कहा गया था।

ऋणी/बंधककर्ता द्वारा राशि का पुनर्भुगतान करने में असफल रहने पर, **ऋणी/बंधककर्ता** एवं आमजन को यह नोटिस दिया जाता है कि उक्त अधिनियम की धारा 13(4) के साथ पठित उक्त नियम 8 के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने नीचे उल्लेख की गई सम्पत्ति का कब्जा दिनांक **11 जून 2025** को प्राप्त कर लिया है। ऋणियों का ध्यान प्रतिभूत आस्तियों के मोचन के लिए उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उपधारा (8) के उपबंधो की ओर आकृष्ट किया जाता है।

ऋणी/बंधककर्ता को विशेष रूप से एवं आम जनता को एतद्द्वारा सावधान किया जाता है कि इस संपत्ति बाबत कोई संव्यवहार नहीं करे और इस सम्पत्ति के बाबत किया गया कोई भी संव्यवहार **20,03,094/- (रूपये बीस लाख तीन हजार चौरानवे मात्र) दिनांक 09/10/2024** तक और उस पर ब्याज और व्यय के साथ देय पूर्ण भुगतान होने तक **कोगटा फाइनेंशियल (इंडिया) लिमिटेड** के अध्यधीन होगा।

अचल सम्पत्ति का विवरण

गिरवी रखी गई अचल संपत्ति की अनुसूची नं. 1

संपत्ति के सभी अभिन्न अंग व पार्सल, पट्टा नं. 25, बुक नं. 13, दिनांक 01-12-2010 को ग्राम पंचायत पाटन अहीर द्वारा जारी किया गया, स्थित ग्राम पाटन अहीर, ग्राम पंचायत पाटन अहीर पंचायत समिति कोटकासिम तहसील - कोटकासिम जिला- अलवर व नवीनिकरण 06-08-2018 को प्रस्ताव नं. 02 के माध्यम से ग्राम पंचायत पाटन अहीर, कोटकासिम, अलवर राज द्वारा किया गया। पट्टा 24.08.2018, बुक नं. 1 जिल्द नं. 308, पेज नं. 88 जो कि अमर सिंह यादव पुत्र रूड़ा राम के स्वामित्व में है।

क्षेत्रफल - 334.41 वर्ग गज, ½ हिस्सा 167.05 वर्ग गज पूर्वः आम रास्ता, पश्चिमः स्व संयुक्त नोहरा, उत्तरः बुला राम की हवेली, दक्षिण : जय सिंह/गुजरमल का मकान

गिरवी रखी गई अचल संपत्ति की अनुसूची नं. 2

संपत्ति के सभी अभिन्न अंग व पार्सल, पट्टा नं. 26, बुक नं. 13, दिनांक 01-12-2010 को ग्राम पंचायत पाटन अहीर द्वारा जारी किया गया, स्थित ग्राम पाटन अहीर, ग्राम पंचायत पाटन अहीर पंचायत समिति कोटकासिम तहसील - कोटकासिम जिला- अलवर व नवीनिकरण 06-08-2018 को प्रस्ताव नं. 02 के माध्यम से ग्राम पंचायत पाटन अहीर, कोटकासिम, अलवर राज द्वारा किया गया। पट्टा 14.09.2018, बुक नं. 1 जिल्द नं. 309, पेज नं. 69 जो कि हरी सिंह पुत्र राधेश्याम के स्वामित्व में है।

क्षेत्रफल - 334.41 वर्ग गज, ½ हिस्सा 167.05 वर्ग गज पूर्वः आम रास्ता, पश्चिमः स्व संयुक्त नोहरा, उत्तरः बुला राम की हवेली, दक्षिण : जय सिंह/गुजरमल का मकान

दिनांक 11.06.2025
स्थानः पाटन आहीर, कोटकासिम राजस्थान

प्राधिकृत अधिकारी, कोगटा फाइनेंशियल (इंडिया) लिमिटेड

PUBLIC NOTICE

Notice is hereby given that the following Share certificates of Shivalik Bimetal Controls Ltd. have been reported lost or misplaced or stolen and the registered shareholder therefore have been applied to the Company for issue of Duplicate share Certificates. The public are hereby warned against purchasing or dealing in any way, with the mentioned shares certificates. Any person(s) who have any claim in respect of the said share Certificates should lodge such claim with the Company at its registered office within 15 days of the publication of this notice, after which no claim will be entertained and the Company will not be responsible for any loss and the Company will proceed to issue Duplicate Share Certificates.

Folio No.	Certificate No.	Distinctive No.	No. of Shares	Name of shareholder
G-00051	4839	37822251-37824250	2000	G K JHINGAN
G-00051	5413	38483326-38484325	1000	
G-00051	3723	9770451-9771450	1000	
G-00051	223	169751-170750	1000	
G-00051	900030	38805126-38806125	1000	

Claimant 1: Girish Jhingan (Entitled to Claim 50% of the Shares in the Above Folio) Claimant 2: Munish Jhingan (Entitled to Claim 50% of the Shares in the Above Folio)

Date: 12.06.2025 Place: Delhi

PTL Enterprises Ltd.

Regd. Office: 3rd floor, Areekal Mansion, Near Manorama Junction, Panampilly Nagar, Kochi- 682036 (Kerala) (CIN-L25111KL1959PLC009300) Tel: +91 484 4012046 Fax: +91 484 4012048, Email : investors@ptlenterprise.com Web: www.ptlenterprise.com

NOTICE TO SHAREHOLDERS

Sub: Transfer of Equity Shares of the Company to DEMAT Account of IEPF Authority

In terms of Section 124(6) of the Companies Act, 2013 (“Act”) read with Rule 6 of Investors Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (as amended from time to time) (“Rules”) and Pursuant to Regulation 39(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, **Notice** is hereby given to the shareholders of **PTL Enterprises Limited** (“the Company”) as under –

As per said Rules, if a shareholder does not claim the dividend amount for a consecutive period of seven years or more, then the shares held by him/her shall be transferred to the DEMAT Account of Investors Education and Protection Fund Authority ('IEPFA') constituted in accordance with the Rules. Accordingly, shares of all those shareholders, who haven't claimed the dividends for the last seven consecutive years or more, are now due for transfer to DEMAT Account of IEPFA.

Adhering to the various requirements set out in the Rules, the Company has already communicated individually to the concerned shareholders whose shares are liable to be transferred to DEMAT Account of IEPFA under the said Rules for taking appropriate action(s). The details of such shareholders are also posted on the website of the Company i.e. **www.ptlenterprise.com**. Shareholders are requested to verify the details of the shares liable to be transferred to IEPF.

The Concerned shareholders, holding shares in physical/dematerialized form, whose shares are liable to be transferred to IEPFA, may note that the Company, after three months from the date of this notice, shall initiate the procedure of transfer of these shares to IEPFA as per the Rules notified by the Ministry of Corporate Affairs in this regard. No claim shall lie against the Company in respect of unclaimed dividend amounts and the corresponding shares transferred to IEPFA pursuant to the said Rules.

Please take note that unclaimed or unpaid dividend which have already been transferred or the shares which are due to be transferred by the Company to DEMAT Account including all benefits accruing on such shares, if any, can be claimed back by the shareholders from IEPFA by following the procedure given on its website i.e. **http://iepf.gov.in/IEPFA/refund.html**. Further, in order to claim the unclaimed dividend lying with the Company for the financial year 2017-2018 onwards, please send us a written application duly signed by all the joint holders alongwith (i) Self Attested copy of PAN card (ii) Certified copy of Address Proof and mentioning the Email ID (if any), the telephone contact no.(s) and the cancelled Blank Cheque to the Company's Registrar & Transfer Agent at – Alankit Assignments Ltd. 205-208, Anarkali Complex, Jhandewalan Extension New Delhi-110055. The said application should reach the Company within three months from the date of this notice failing which the Company would initiate necessary action for transfer of shares to the IEPF without any further notice, in accordance with the rules.

In case the shareholders have any queries on the subject matter or the Rules, they may contact the Company's Registrar & Transfer Agent at – Alankit Assignments Ltd. 205-208, Anarkali Complex, Jhandewalan Extention, New Delhi-110055, Ph: +91-11-42541234/42541958, email : **lalitap@alankit.com**.

For PTL Enterprises Ltd.
Sd/-
(Jyoti Upmanyu)
Company Secretary

Date : 14.06.2025
Place: Gurugram

बैंक ऑफ महाराष्ट्र
Bank of Maharashtra

भारत सरकार का उद्यम

एक परिवार एक बैंक

देहरादून आंचलिक कार्यालय,
1072, आशीर्वाद टॉवर, दूसरी मंजिल, बल्लुपुर रोड, सुंदर विहार, चकराता रोड, देहरादून-248001

प्रधान कार्यालय : 1501, शिवाजीनगर, पुणे-5

परिशिष्ट- IV क [नियम-8 (6) का परन्तुक देखें]

अचल संपत्ति के विक्रय हेतु विक्रय नोटिस

प्रतिभूतिहित (प्रवर्तन) नियम, 2002 के नियम 8 (6) के परन्तुक के साथ पठित वित्तीय आस्तियों का प्रतिभूतिकरण और पुर्नगठन तथा प्रतिभूतिहित का प्रवर्तन अधिनियम, 2002 के अधीन अचल आस्तियों के विक्रय हेतु ई–नीलामी विक्रय नोटिस आम लोगों को तथा विशेष रूप से उधार लेने वाले और प्रत्याभूति दाता को यह नोटिस दिया जाता है कि नीचे वर्णित अबल संपत्ति जो प्रतिभूत लेनदार के पास गिरवी प्रभारित है, का **कब्जा बैंक ऑफ महाराष्ट्र** (प्रतिभूत लेनदार) के प्राधिकृत अधिकारी द्वारा लिया गया है को **'जहां है. जैसा है और जो कुछ भी है'** के आधार पर निम्नवर्णित ऋणियों से **बैंक ऑफ महाराष्ट्र** (प्रतिभूत लेनदार) की निम्नवर्णित बकाया राशि की वसूली हेतु बेचा जाएगा।

क्र0 सं0	ऋणी/गारन्टर के नाम	देय राशि	प्राप्त भार के साथ अचल सम्पत्ति का संक्षित विवरण	आरक्षित मूल्य धरोहर राशि कब्जे का प्रकार
			शाखा रूड़की	
1.	**ऋणी** : मैसर्स एमजे फार्मास्यूटिकल्स, **प्रोपराईटरः** श्री अंकित कुमार सैनी पुत्र श्री रघुनाथ, **निवासी** : मकान नंबर 25/4, कृष्णा नगर पार्ट, सलेमपुर राजपुताना, रूड़की, जिला। हरिद्वार उत्तराखंड – 247667, **गांरटर** : श्रीमती प्रीतमा पत्नी श्री अंकित कुमार सैनी पुत्र श्री रघुनाथ, **निवासीः** मकान नंबर 25/4, कृष्णा नगर पार्ट, सलेमपुर राजपुताना, रूड़की, जिला हरिद्वार उत्तराखंड–247667	**रू0 25,37,167.00** + ब्याज एवं उस खाता संख्या पर प्रभावि ब्याज दर एवं दिनांक 06.07.2024 के साथ ही 2% दंडात्मक ब्याज एवं अन्य शुल्क/ खर्चे भी देय होंगे।	आवासीय घर का भाग जिसका खसरा नं0 1906 एमआई, गली नंबर 20, कृष्णा नगर, वर्तमान में नगर निगम रुड़की, परगना भगवानपुर की सीमा के अंतर्गत तहसील रुड़की जिला हरिद्वार उत्तराखंड में स्थित है, क्षेत्रफल 558 वर्ग फीट, यानी 51.86 वर्ग मीटर है, जो श्रीमती प्रीतामा पत्नी श्री अंकित कुमार के नाम पर, बिक्री विलेख के अनुसार पंजीकृत बही संख्या 1, जिल्द 6140, पृष्ठ 177 से 208 क्रम संख्या 10660, दिनांक 27.10.2021 को पंजीकृत है। **सीमाएंः– उत्तर–** रास्ता 12 फीट चौड़ा–एस.एम. 18 फीट 06 इंच **पूर्व**– श्रीमती उर्मिला उप्रेती की संपत्ति–एस.एम. 30 फीट–04 इंच **पश्चिम–** श्री अश्विनी कुमार का घर–एस.एम. 30 फीट, **दक्षिण–** श्री रोहताश की संपत्ति–एस.एम.18 फीट 06 इंच (कोई ज्ञात भार नहीं)	**रु0 15,57,000.00** **रु0 1,55,700.00** **रु0 25,000.00** **सांकेतिक**
2.	**ऋणी** : **1**. श्री राम दास पुत्र स्व. राम मंगू, **निवासीः** 14 विकास कुंज, आईआईटी रूड़की, हरिद्वार, उत्तराखंड–247667। **सह–ऋणीः 2**. श्रीमती शिला देवी पत्नी श्री. राम दास, **निवासीः** 14 विकास कुंज, आईआईटी रूड़की, हरिद्वार, उत्तराखंड– 247667।	**रू0 26,72,575.00** + ब्याज एवं उस खाता संख्या में संविदात्मक दर पर दिनांक 09.09.2024 से 2% की दर से दंडात्मक ब्याज और खातों में अन्य शुल्क/ खर्चे भी देय होंगे।	आवासीय प्लॉट में शामिल मौजा भंगेड़ी महावतपुर, परगना एवं तहसील, रुड़की, जिला हरिद्वार, उत्तराखंड–247667 में स्थित खसरा संख्या 154 जिसका क्षेत्रफल 111.16 वर्ग मीटर यानि 1196.1 वर्ग फीट है, भूखण्ड पर निर्माण सहित का स्वामित्व श्री राम दास है, जो बिक्री विलेख के अनुसार बही संख्या 1, जिल्द 6,703, पृष्ठ 219 से 246, पंजीकृत संख्या 7595 दिनांक 26.07.2022 उप रजिस्ट्रार कार्यालय द्वितीय रुड़की के समक्ष पंजीकृत है। **सीमाएंः–उत्तर–** 15 फीट चौड़ा रास्ता, **पूर्व**– एच/ओ पप्पू पटवाल, **पश्चिम**– गीतू यादव का प्लॉट, **दक्षिण–** अज्ञात व्यक्ति की संपत्ति।	**रु0 22,27,000.00** **रु0 2,22,700.00** **रु0 25,000.00** **भौतिक**
3.	**ऋणी** : **1**. श्री जुल्फिकार पुत्र श्री जरीफ मालिक, मैसर्स कोहिनूर ट्रेडर्स, **निवासीः** अपेक्स स्कूल के सामने, ग्राम भगवानपुर, चंदनपुर लंढौरा, रुड़की, जिला हरिद्वार, उत्तराखंड–247664। **गांरटरः 2**. श्री फुरकान पुत्र जरीफ, **निवासीः** ग्राम भगवानपुर चंदनपुर लंढौरा, रूड़की, जिला हरिद्वार, उत्तराखंड–247664।	**रू0 39,45,292.00** + ब्याज एवं उस खाता संख्या में संविदात्मक दर दि0 25.11.2024 से 2% की दर से दंडात्मक ब्याज और खातों में अन्य शुल्क/ खर्चे भी देय होंगे।	आवासीय प्लॉट का भाग जिसका खसरा संख्या 969 व 968, खाता नं0 336, क्षेत्रफल 2235.87 वर्ग फीट यानि 207.80 वर्ग मीटर के भाग में शामिल, आबादी ग्राम भगवानपुर, चंदनपुर, परगना मंगलौर, तहसील, रुड़की, जिला हरिद्वार, उत्तराखंड–247664 में स्थित है। जो जुल्फुकार पुत्र श्री जरीफ के नाम पर पंजीकृत है। बिक्री विलेख के अनुसार बही नं0 1, जिल्द 5,885 पृष्ठ 185 से 208 पर क्रम संख्या 5808 जो सब–रजिस्ट्रार द्वितीय, रुड़की के समक्ष पंजीकृत है। **सीमाएंः–उत्तर–** लंढौरा मंगलौर रोड–साइड माप–31 फीट 03 इंच, **पूर्व**– जुबैर अहमद का प्लॉट–साइड माप–83 फीट 06 इंच गुलशाना–साइड 66 फीट 02 इंच, **दक्षिण–** श्री सतीश कुमार की कृषि भूमि–साइड 31 फीट 3 इंच।	**रु0 87,75,000.00** **रु0 8,77,500.00** **रु0 25,000.00** **सांकेतिक**
4.	**ऋणी** : मैसर्स जेएसएम एंटरप्राइजेज **प्रोपराइटर–** श्री कलीम पुत्र श्री शमशाद **पताः** ग्राम पाडली गुज्जर, तहसील रूड़की, हरिद्वार, उत्तराखंड–247667। **गारंटरः** मो. हसीन पुत्र श्री शमशाद, **पताः** ग्राम पाडली गुज्जर, तहसील रूड़की, हरिद्वार, उत्तराखंड –247667।	**रू0 24,01,386.00** + ब्याज, व्यय और अन्य शुल्क जो उस पर लागू हों दिनांक 03.07.2024 से	आवासीय भवन का भाग जिसका खसरा संख्या 95 एमआई, जो ग्राम पाडली गुज्जर, परगना एवं तहसील रुड़की जिला हरिद्वार, उत्तराखंड के प्लॉट का क्षेत्रफल 116.069 वर्ग मीटर है जो श्री कलीम पुत्र श्री शमशाद एवं श्री मोहम्मद हसीन पुत्र श्री शमशाद के नाम पर पंजीकृत है। बिक्री विलेख के अनुसार बही संख्या 1, पंजीकरण संख्या 10767 वर्ष 2017 दिनांक 18.11.2017 सब–रजिस्ट्रार कार्यालय द्वितीय, रुड़की के समक्ष पंजीकृत है। **सीमाएं** :– **उत्तरः** 8.0′ चौड़ी सड़क, **पूर्व**– मोहम्मद इकराम का प्लॉट, **पश्चिम**– श्री इब्ने हसन का प्लॉट, **दक्षिण**– 15.0′ चौड़ी सड़क।	**रु0 23,00,000.00** **रु0 2,30,000.00** **रु0 25,000.00** **सांकेतिक**
5.	**ऋणी** : **1**. मैसर्स दर्श फार्म, **पताः** ग्राम शेरपुर, खसरा 506, जैन मंदिर स्कूल एवं जय इंजीनियर्स के पास, पोस्ट धंधेड़ी, ख्वाजिगपुर, रूड़की, जिला हरिद्वार, उत्तराखंड–247667। **2. प्रोपराइटरः** श्री संदीप कुमार पुत्र स्व. राजेंद्र प्रसाद, **पता** : एच नंबर 39/32, 3 सिविल लाइन्स, ओपी टेलीफोन एक्सचेंज, रूड़की, जिला हरिद्वार, उत्तराखंड– 247667	**रू0 27,95,743.25** + ब्याज, व्यय और अन्य शुल्क जो उस पर लागू हों दिनांक 13.03.2024 से	आवासीय संपत्ति का मकान नं0 224, जो शेरपुर गांव की आबादी में स्थित है जिसे हाल ही में नगर निगम रुड़की, जिला हरिद्वार, उत्तराखंड – 247667 की सीमा में अधिसूचित किया गया है। संपत्ति का क्षेत्रफल 2117.10 वर्ग फीट (1655.17461.93) यानी 196.75 वर्ग मीटर है जो श्री संदीप कुमार पुत्र राजेंद्र प्रसाद के नाम पर पंजीकृत है। **सीमाएंः– उत्तर–** 6 फीट चौड़ा रास्ता, **पूर्व–** 12 फीट चौड़ा रास्ता, **पश्चिम–** श्री महेंद्र सिंह का घर, **दक्षिण**– श्री महेंद्र सिंह का घर	**रु0 47,32,000.00** **रु0 4,73,200.00** **रु0 25,000.00** **सांकेतिक**
			शाखा हरिद्वार	
6.	**ऋणी** : **1**. श्री अली नवाज पुत्र श्री दिलशाद, **निवासीः** (मोहल्ला घोसियान, हरिद्वार, ज्वालापुर–उत्तराखंड–249407), **गारंटर** : सोनी सिंह पुत्री श्री सत्यावीर, **निवासीः** आरोग्यम, रैजिडेंस, फ्लैट नं0 के–408, नियर क्रीस्टल वार्ड हरिद्वार, उत्तराखण्ड।	**रू0 24,10,906.22** + ब्याज एवं अन्य खर्चे दिनांक 03.11.2023 से	बंधक अचल सम्पत्ति जो श्री अली नवाज पुत्र श्री दिलशाद के नाम पर खाता संख्या 281 ग्राम ढंडेरा रुड़की, तहसील रुड़की, जिला हरिद्वार में स्थित है। जिसके मकान का खसरा संख्या 419/2/5, कुल क्षेत्रफल 120.82 वर्ग मीटर या 1300 वर्ग फीट है। **सीमाएंः–पूर्व–** रिजवान का प्लॉट, **पश्चिम–** अन्य संपत्ति, **उत्तर–** हिमालयन सहकारी आवास समिति की संपत्ति, **दक्षिण**– 12 फीट चौड़ी सड़क	**रु0 20,56,000.00** **रु0 2,05,600.00** **रु0 25,000.00** **सांकेतिक**

ई-नीलामी की दिनांक और समय : 30.06.2025

दोपहर 1:00 से 05:00 बजे तक 10 मिनट के असीमित विस्तार के साथ, यदि बोली 5 मिनट के भीतर लगाई जाती है।

संपत्ति निरीक्षण दिनांक एवं समयः दिनांक 23.06.2025 से 27.06.2025 सुबह 11.00 बजे से शाम 5.00 बजे तक

बोली आवेदन/केवाईसी दस्तावेज/ईएमडी आदि जमा करने की अंतिम तिथि और समय 30.06.2025

विक्रय के निबंधन और शर्तों के ब्यौरे के लिए कृपया नीचे दिए बैंक ऑफ महाराष्ट्र प्रतिभूत लेनदार की वेबसाइट "https://www.bankofmaharashtra.in/properties_for_sale" देखें।

नीलामी में सहायता हेतु श्री आशुतोष त्रिपाठी प्राधिकृत अधिकारी, देहरादून क्षेत्र, मोबाइलः 7588293544 से संपर्क करें।

पंजीकरण, लॉगिन, बोली, बोली नियमों के लिए https://baanknet.com पर जाएं

परिवर्तित सरफेसी अधिनियम 2002 के अंतर्गत आगमी विक्रय हेतु 15 दिवसीय वैधानिक विक्रय सूचना

उधारकर्ताओं एवं जमानतदारों को एतद द्वारा नीलामी की दिनांक के पूर्व उपरोक्त राशि का भुगतान बैंक को करने हेतु हेतु सूचित किया जाता है अन्यथा उपरोक्त वर्णित संपत्तियों की ई – नीलामी कर दिया जावेगा तथा शेष राशि ब्याज एवं अन्य वयों सहित उनसे वसूल की जायगी।

दिनांकः 13.06.2025

प्राधिकृत अधिकारी, बैंक ऑफ महाराष्ट्र

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed.

UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445
Telephone No.: 9824445574, 9727707020 **Website:** www.unisongroup.net; **E-Mail:** unisonmetals@gmail.com
Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

**** Assuming full subscription.***

ATTENTION INVESTORS

NOTICE TO THE READER (“NOTICE”) – ADDENDUM TO LETTER OF OFFER DATED APRIL 24, 2025

This notice should be read in conjunction with the LOF filed by the Company with the Stock Exchange and the ALOF and Application Form that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

This is to inform to Eligible Shareholders of the Company that the date of closure of the Right Issue, which opened on Thursday, June 05, 2025 and was scheduled to close on Monday, June 16, 2025 has now been extended from Monday, June 16, 2025 to Monday, June 30, 2025 by the Right Issue Committee in its meeting held on Friday, June 13, 2025 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Monday, June 30, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Monday, June 30, 2025.

REVISED ISSUE SCHEDULE

Issue Opening Date	Thursday, June 05, 2025
Issue Closing Date#	Monday, June 30, 2025
Finalising the basis of allotment with the Designated Stock Exchange	Monday, July 07, 2025
Date of Allotment (on or about)	Tuesday, July 08, 2025
Initiation of refunds	Tuesday, July 08, 2025
Date of credit (on or about)	Wednesday, July 09, 2025
Date of listing (on or about)	Thursday, July 10, 2025

\# Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

*Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or on before the Issue Closing Date.

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s)on or prior to the Issue Closing Date.

This addendum shall be available on the respective websites of our Company at www.unisongroup.net; the Registrar to the Issue at https://in.mpms.mufg.com; and the Stock Exchange at www.bseindia.com.

Accordingly, there is no change in the LOF and ALOF dated April 24, 2025 and Application Form except for modification in the Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUCTION WITH THIS ADDENDUM.

All capitalised terms hold reference to the Letter of Offer filed by our Company.

For, UNISON METALS LTD
On behalf of the Board of directors
Sd/-
Mitaliben Ritesh Patel,
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: June 14, 2025

Disclaimer: Our Company is proposing, subject receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section “Risk Factors” beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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INDIAN EXPRESS GROUP
FE

किसान सहकारी चीनी मिल्स लि., नानौता (सहारनपुर)

निविदा सूचना

मिल समिति द्वारा पेराई सत्र 2025–26 हेतु ई–टेण्डर के माध्यम से 1- Cane Cutting knives 2- Job Work of ID Fan 3- Supply of G.M. and CS,CI Casting हेतु दिनांक 18.06.2025 को सायं 6:30 बजे व 4- Load Cell for Electronic Weighbridge and Other Parts, 5- Weighbridge From Reputed Suppliers/ Manufacturers 6- Job Work of Fire Fighting हेतु दिनांक 23.06.2025 को सायं 6:30 बजे तक ई–निविदायें आमंत्रित की जाएगी, जिसके लिए निविदा प्रपत्र रुपये 590.00 (कर सहित) तथा निर्धारित धरोहर धनराशि का बैंकर चेक/आर.टी.जी.एस. किसान सहकारी चीनी मिल्स लि., सहारनपुर के पक्ष में जमा कराना अनिवार्य है। यथा आवश्यक नगोसिएशन भी किया जाएगा। निविदा की नियम एवं शर्तें, ई–फॉर्म, धरोहर धनराशि आदि की विस्तारित जानकारी www.etender.up.nic.in तथा www.upsugarfed.org से डाउनलोड किये जा सकते है। एक या समस्त निविदाओं को बिना कारण बताये निरस्त करने का अधिकार अधोहस्ताक्षरी के पास सुरक्षित रहेगा।

प्रधान प्रबन्धक

कार्यालय अधिशाषी अभियन्ता चिकित्सा एवं स्वास्थ्य खण्ड बाँसवाड़ा

मकान संख्या 215 गली न 6/4. राती तलाई बांसवाडा

क्रमांक-EE/M & 11 DIV.BSW/2025-26/189 दिनांकः– 30/05/2025

ई–टेण्डरिंग निविदा सूचना 06/2025–26

NIB code NRH2526A0188

इस कार्यालय के अधीन चिकित्सा एवं स्वास्थ्य विभाग के निर्माण कार्य हेतु कुल 17 कार्य की निविदा NIB code के कार्य किये जाने हेतु ऑनलाईन निविदाएं दिनांक 16/06/2025 को सायं 6 बजे तक आमंत्रित की जाती है। ई–निविदा से संबंधित विवरण वेबसाईट https://sppp.rajasthan.gov.in & http://eproc.rajasthan.gov.in पर देखा जा सकता है।

UBN No NRH2526WSOB00379 to NRH2526WSOB00395

हस्ता./–हितेश गुप्ता
अधिशाषी अभियन्ता
DIPR/7485 चिकित्सा एवं स्वास्थ्य खण्ड बाँसवाड़ा

फॉर्म ए
सार्वजनिक घोषणा

(भारतीय दिवाला एवं शोधन अक्षमता बोर्ड के विनियम 6 के अंतर्गत)
(कॉर्पोरेट व्यक्तियों के लिए दिवाला समाधान प्रक्रिया) विनियम, 2016)

सिरी राम स्याल हाइड्रो पावर प्राइवेट लिमिटेड के लेनदारों के ध्यानार्थ

प्रासंगिक विवरण

1.	कॉर्पोरेट देनदार का नाम	सिरी राम स्याल हाइड्रो पावर प्राइवेट लिमिटेड
2.	कॉर्पोरेट के निगमन की तिथि	28.02.2003
3.	प्राधिकरण जिसके तहत कॉर्पोरेट देनदार निगमित/पंजीकृत है	कंपनी रजिस्ट्रार, दिल्ली
4.	कॉर्पोरेट पहचान संख्या / कॉर्पोरेट देनदार की सीमित देयता पहचान संख्या	CIN: U45206DL2003PTC119207
5.	कॉर्पोरेट देनदारों के पंजीकृत कार्यालय और प्रधान कार्यालय (यदि कोई हो) का पता	पंजीकृत कार्यालयः 87ए, अधचिनी श्री अरबिंदो मार्ग, दक्षिण दिल्ली, नई दिल्ली– 110017
6.	कॉरपोरेट देनदार के संबंध में दिवाला प्रारंभ होने की तिथि	11.06.2025
7.	दिवाला समाधान प्रक्रिया के बंद होने की अनुमानित तिथि	7 दिसंबर, 2025 (दिवालियापन समाधान प्रक्रिया शुरू होने की तारीख से 180वां दिन)
8.	अंतरिम समाधान पेशेवर के रूप में कार्य करने वाले दिवाला पेशेवर का नाम और पंजीकरण संख्या	नामः **विक्रम बजाज** पंजीकरण सं.: IBBI/IPA-002/IP-N00003/2016-17/10003
9.	बोर्ड के साथ पंजीकृत अंतरिम समाधान पेशेवर का पता और ई–मेल	214, द्वितीय तल, टॉवर ए, स्पैज्ड, टॉवर ए, सेक्टर 47, गुड़गांव, हरियाणा, 122018, ईमेलः bajaj.vikram@gmail.com
10.	अंतरिम समाधान पेशेवर के साथ पत्राचार के लिए उपयोग किया जाने वाला पता और ई–मेल	इमैक्युलेट रेजोल्यूशन एलएलपी यूनिट संख्या 112, प्रथम तल, टॉवर–ए, स्पैज्ड कमर्शियल कॉम्प्लेक्स, सेक्टर–47, सोहना रोड, गुड़गांव–122018 ईमेल आईडीः ibc.srshp@gmail.com
11.	दावे प्रस्तुत करने की अंतिम तिथि	25.06.2025
12.	अंतरिम समाधान पेशेवर द्वारा सुनिश्चित धारा 21 की उप–धारा (6ए) के खंड (बी) के तहत लेनदारों के वर्ग, यदि कोई हो,	लागू नहीं
13.	ऋणशोधन अक्षमता पेशेवरों के नाम जिन्हें एक वर्ग में ऋणदाताओं के अधिकृत प्रतिनिधि के रूप में कार्य करने के लिए चिह्नित किया गया है।(प्रत्येक वर्ग के लिए तीन नाम)	लागू नहीं
14.	(क) प्रासंगिक प्रपत्र और (ख) अधिकृत प्रतिनिधियों का विवरण यहां उपलब्ध है:	(क) https://ibbi.gov.in//en/home/downloads (ख) लागू नहीं

एतद्वारा सूचना दी जाती है कि राष्ट्रीय कंपनी कानून ट्रिब्यूनल, नई दिल्ली पीठ (कोर्ट– III) ने 11 जून 2025 को सिरी राम स्याल हाइड्रो पावर प्राइवेट लिमिटेड की कॉर्पोरेट दिवाला समाधान प्रक्रिया शुरू करने का आदेश दिया है।

सिरी राम स्याल हाइड्रो पावर प्राइवेट लिमिटेड के लेनदारों को सबूत के साथ अपने दावे प्रस्तुत करने के लिए 25 जून 2025 को या उससे पहले प्रविष्टि संख्या 10 के सामने उल्लिखित पते पर अंतरिम समाधान पेशेवर को कहा जाता है।

वित्तीय लेनदारों को अपने दावों को केवल इलेक्ट्रॉनिक माध्यम से प्रमाण के साथ प्रस्तुत करना होगा। अन्य सभी लेनदार व्यक्तिगत रूप से, डाक द्वारा या इलेक्ट्रॉनिक माध्यम से प्रमाण के साथ दावे प्रस्तुत कर सकते हैं।

दावे के झूठे या भ्रामक प्रमाण प्रस्तुत करने पर दंड लगाया जाएगा।

हस्ता./–
विक्रम बजाज
(अंतरिम समाधान पेशेवर)
सिरी राम स्याल हाइड्रो पावर प्राइवेट लिमिटेड
पंजीकरण सं: IBBI/IPA-002/IP-N00003/2016-17/10003
पंजीकृत पताः 214, द्वितीय तल, टॉवर ए, स्पैज्ड, टॉवर ए, सेक्टर 47, गुड़गांव, हरियाणा, 122018
पत्राचार के लिए ईमेल – ibc.srshp@gmail.com
स्थान : दिल्ली आईबीबीआई के साथ पंजीकृत ईमेलः – bajaj.vikram@gmail.com
दिनांकः 13.06.2025 एएफए वैधः 31.12.2025 तक

कोगटा फाइनेंशियल इंडिया लिमिटेड

Kogta

CIN No. U67120RJ1996PLC011406, **कॉर्पोरेट कार्यालय :** एस-1 गोपालबाड़ी, अजमेर पुलिया के पास, मेट्रो पिलर नंबर 143 के सामने, जयपुर- 302001, राजस्थान, भारत | दूरभाषः +91 141 6767067 **पंजीकृत कार्यालयः** कोगटा हाउस, आजाद मोहल्ला, बिजयनगर-305624, राजस्थान, भारत | ईमेलः info@kogta.in | www.kogta.in

परिशिष्ट- IV (नियम 8 (1) देखें) कब्जे की सूचना

यतः (Whereas) वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्गठन एवं प्रतिभूति–हित का प्रवर्तन (अधिनियम) 2002 के अन्तर्गत एवं धारा 13 (12) सपठित प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के अधीन प्रदत्त शक्तियों का प्रयोग करते हुए, **कोगटा फाइनेंशियल (इंडिया) लिमिटेड** के प्राधिकृत अधिकारी ने मांग सूचना दिनांक 14.10.2024 को जारी किया, जिसमें ऋणियों/जमानतदार/बंधककर्ता **श्री अमर सिंह यादव पुत्र श्री रूड़ा राम यादव (आवेदक/बंधककर्ता), श्रीमती सुनीता देवी पत्नी श्री अमर सिंह (सह–आवेदक), श्री हरि सिंह पुत्र श्री राधे श्याम (सह–आवेदक/बंधककर्ता), श्रीमती उर्मिला देवी पत्नी श्री हरि सिंह (सह–आवेदक), श्री मनोज कुमार पुत्र श्री राम कंवर (जमानतदार), ऋण संख्या No. 0000103258** से नोटिस में उल्लेखित राशि रू. **20,03,094/-(रूपये बीस लाख तीन हजार चौरानवे मात्र) दिनांक** 19/10/2024 तक **बकाया + आगे का ब्याज एवं अन्य कानूनी शुल्कों सहित** पूर्ण भुगतान होने की तिथि तक नोटिस की पावती की तारीख से 60 दिनों के भीतर भुगतान करने के लिए कहा गया था।

ऋणी/बंधककर्ता द्वारा राशि का पुनर्भुगतान करने में असफल रहने पर, **ऋणी/बंधककर्ता** एवं आमजन को यह नोटिस दिया जाता है कि उक्त अधिनियम की धारा 13(4) के साथ पठित उक्त नियम 8 के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने नीचे उल्लेख की गई सम्पत्ति का कब्जा दिनांक **11 जून 2025** को प्राप्त कर लिया है। ऋणियों का ध्यान प्रतिभूत आस्तियों के मोचन के लिए उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उपधारा (8) के उपबंधो की ओर आकृष्ट किया जाता है।

ऋणी/बंधककर्ता को विशेष रूप से एवं आम जनता को एतद्द्वारा सावधान किया जाता है कि इस संपत्ति बाबत कोई संव्यवहार नहीं करे और इस सम्पत्ति के बाबत किया गया कोई भी संव्यवहार **20,03,094/-(रूपये बीस लाख तीन हजार चौरानवे मात्र) दिनांक** 09/10/2024 तक और उस पर ब्याज और व्यय के साथ देय पूर्ण भुगतान होने तक **कोगटा फाइनेंशियल (इंडिया) लिमिटेड** के अध्यधीन होगा।

अचल सम्पत्ति का विवरण

गिरवी रखी गई अचल संपत्ति की अनुसूची नं. 1

संपत्ति के सभी अभिन्न अंग व पार्सल, पट्टा नं. 25, बुक नं. 13, दिनांक 01-12-2010 को ग्राम पंचायत पाटन अहीर द्वारा जारी किया गया, स्थित ग्राम पाटन अहीर, ग्राम पंचायत पाटन अहीर पंचायत समिति कोटकासिम तहसील - कोटकासिम जिला- अलवर व नवीनिकरण 06-08-2018 को प्रस्ताव नं. 02 के माध्यम से ग्राम पंचायत पाटन अहीर, कोटकासिम, अलवर राज द्वारा किया गया। पट्टा 24.08.2018, बुक नं. 1 जिल्द नं. 308, पेज नं. 88 जो कि अमर सिंह यादव पुत्र रूड़ा राम के स्वामित्व में है।

क्षेत्रफल - 334.41 वर्ग गज, ½ हिस्सा 167.05 वर्ग गज पूर्वः आम रास्ता, पश्चिमः स्व संयुक्त नोहरा, उत्तरः बुला राम की हवेली, दक्षिण : जय सिंह/गुजरमल का मकान

गिरवी रखी गई अचल संपत्ति की अनुसूची नं. 2

संपत्ति के सभी अभिन्न अंग व पार्सल, पट्टा नं. 26, बुक नं. 13, दिनांक 01-12-2010 को ग्राम पंचायत पाटन अहीर द्वारा जारी किया गया, स्थित ग्राम पाटन अहीर, ग्राम पंचायत पाटन अहीर पंचायत समिति कोटकासिम तहसील - कोटकासिम जिला- अलवर व नवीनिकरण 06-08-2018 को प्रस्ताव नं. 02 के माध्यम से ग्राम पंचायत पाटन अहीर, कोटकासिम, अलवर राज द्वारा किया गया। पट्टा 14.09.2018, बुक नं. 1 जिल्द नं. 309, पेज नं. 69 जो कि हरी सिंह पुत्र राधेश्याम के स्वामित्व में है।

क्षेत्रफल - 334.41 वर्ग गज, ½ हिस्सा 167.05 वर्ग गज पूर्वः आम रास्ता, पश्चिमः स्व संयुक्त नोहरा, उत्तरः बुला राम की हवेली, दक्षिण : जय सिंह/गुजरमल का मकान

दिनांक 11.06.2025
स्थानः पाटन आहीर, प्राधिकृत अधिकारी, कोगटा फाइनेंशियल (इंडिया) लिमिटेड
कोटकासिम राजस्थान

PUBLIC NOTICE

Notice is hereby given that the following Share certificates of Shivalik Bimetal Controls Ltd. have been reported lost or misplaced or stolen and the registered shareholder therefore have been applied to the Company for issue of Duplicate share Certificates. The public are hereby warned against purchasing or dealing in any way, with the mentioned shares certificates. Any person(s) who have any claim in respect of the said share Certificates should lodge such claim with the Company at its registered office within 15 days of the publication of this notice, after which no claim will be entertained and the Company will not be responsible for any loss and the Company will proceed to issue Duplicate Share Certificates.

Folio No.	Certificate No.	Distinctive No.	No. of Shares	Name of shareholder
G-00051	4839	37822251-37824250	2000	G K JHINGAN
G-00051	5413	38483326-38484325	1000	
G-00051	3723	9770451-9771450	1000	
G-00051	223	169751-170750	1000	
G-00051	900030	38805126-38806125	1000	

Claimant 1: Girish Jhingan (Entitled to Claim 50% of the Shares in the Above Folio) Claimant 2: Munish Jhingan (Entitled to Claim 50% of the Shares in the Above Folio)
Date: 12.06.2025 Place: Delhi

PTL Enterprises Ltd.

Regd. Office: 3rd floor, Areekal Mansion, Near Manorama Junction, Panampilly Nagar, Kochi- 682036 (Kerala)
(CIN-L25111KL1959PLC009300) Tel: +91 484 4012046 Fax: +91 484 4012048,
Email : investors@ptlenterprise.com Web: www.ptlenterprise.com

NOTICE TO SHAREHOLDERS

Sub: Transfer of Equity Shares of the Company to DEMAT Account of IEPF Authority

In terms of Section 124(6) of the Companies Act, 2013 (“Act”) read with Rule 6 of Investors Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (as amended from time to time) (“Rules”) and Pursuant to Regulation 39(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, **Notice** is hereby given to the shareholders of **PTL Enterprises Limited** (“the Company”) as under –

As per said Rules, if a shareholder does not claim the dividend amount for a consecutive period of seven years or more, then the shares held by him/her shall be transferred to the DEMAT Account of Investors Education and Protection Fund Authority ('IEPFA') constituted in accordance with the Rules. Accordingly, shares of all those shareholders, who haven't claimed the dividends for the last seven consecutive years or more, are now due for transfer to DEMAT Account of IEPFA.

Adhering to the various requirements set out in the Rules, the Company has already communicated individually to the concerned shareholders whose shares are liable to be transferred to DEMAT Account of IEPFA under the said Rules for taking appropriate action(s). The details of such shareholders are also posted on the website of the Company i.e. **www.ptlenterprise.com**. Shareholders are requested to verify the details of the shares liable to be transferred to IEPF.

The Concerned shareholders, holding shares in physical/dematerialized form, whose shares are liable to be transferred to IEPFA, may note that the Company, after three months from the date of this notice, shall initiate the procedure of transfer of these shares to IEPFA as per the Rules notified by the Ministry of Corporate Affairs in this regard. No claim shall lie against the Company in respect of unclaimed dividend amounts and the corresponding shares transferred to IEPFA pursuant to the said Rules.

Please take note that unclaimed or unpaid dividend which have already been transferred or the shares which are due to be transferred by the Company to DEMAT Account including all benefits accruing on such shares, if any, can be claimed back by the shareholders from IEPFA by following the procedure given on its website i.e. **http://iepf.gov.in/IEPFA/refund.html**. Further, in order to claim the unclaimed dividend lying with the Company for the financial year 2017-2018 onwards, please send us a written application duly signed by all the joint holders alongwith (i) Self Attested copy of PAN card (ii) Certified copy of Address Proof and mentioning the Email ID (if any), the telephone contact no.(s) and the cancelled Blank Cheque to the Company's Registrar & Transfer Agent at – Alankit Assignments Ltd. 205-208, Anarkali Complex, Jhandewalan Extension New Delhi-110055. The said application should reach the Company within three months from the date of this notice failing which the Company would initiate necessary action for transfer of shares to the IEPF without any further notice, in accordance with the rules.

In case the shareholders have any queries on the subject matter or the Rules, they may contact the Company's Registrar & Transfer Agent at – Alankit Assignments Ltd. 205-208, Anarkali Complex, Jhandewalan Extention, New Delhi-110055, Ph: +91-11-42541234/42541958, email : **lalitap@alankit.com**.

For PTL Enterprises Ltd.
Sd/-
(Jyoti Upmanyu)
Company Secretary

Date : 14.06.2025
Place: Gurugram

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed.

UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445
Telephone No.: 9824445574, 9727707020 **Website:** www.unisongroup.net; **E-Mail:** unisonmetals@gmail.com
Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

Assuming full subscription.

ATTENTION INVESTORS

NOTICE TO THE READER (“NOTICE”) – ADDENDUM TO LETTER OF OFFER DATED APRIL 24, 2025

This notice should be read in conjunction with the LOF filed by the Company with the Stock Exchange and the ALOF and Application Form that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

This is to inform to Eligible Shareholders of the Company that the date of closure of the Right Issue, which opened on Thursday, June 05, 2025 and was scheduled to close on Monday, June 16, 2025 has now been extended from Monday, June 16, 2025 to Monday, June 30, 2025 by the Right Issue Committee in its meeting held on Friday, June 13, 2025 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Monday, June 30, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Monday, June 30, 2025.

REVISED ISSUE SCHEDULE

Issue Opening Date	Thursday, June 05, 2025
Issue Closing Date#	Monday, June 30, 2025
Finalising the basis of allotment with the Designated Stock Exchange	Monday, July 07, 2025
Date of Allotment (on or about)	Tuesday, July 08, 2025
Initiation of refunds	Tuesday, July 08, 2025
Date of credit (on or about)	Wednesday, July 09, 2025
Date of listing (on or about)	Thursday, July 10, 2025

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

*Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or on before the Issue Closing Date.

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s)on or prior to the Issue Closing Date.

This addendum shall be available on the respective websites of our Company at www.unisongroup.net; the Registrar to the Issue at https://in.mpms.mufg.com; and the Stock Exchange at www.bseindia.com.

Accordingly, there is no change in the LOF and ALOF dated April 24, 2025 and Application Form except for modification in the Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUCTION WITH THIS ADDENDUM.

All capitalised terms hold reference to the Letter of Offer filed by our Company.

For, UNISON METALS LTD
On behalf of the Board of directors
Sd/-
Mitaliben Ritesh Patel,
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: June 14, 2025

Disclaimer: Our Company is proposing, subject receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section “Risk Factors” beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

बैंक ऑफ महाराष्ट्र
Bank of Maharashtra

भारत सरकार का उद्यम
एक परिवार एक बैंक

देहरादून आंचलिक कार्यालय,
1072, आशीर्वाद टॉवर, दूसरी मंजिल, बल्लुपुर रोड, सुंदर विहार, चकराता रोड, देहरादून-248001
प्रधान कार्यालय : 1501, शिवाजीनगर, पुणे-5

परिशिष्ट- IV क [नियम-8 (6) का परन्तुक देखें]

अचल संपत्ति के विक्रय हेतु विक्रय नोटिस

प्रतिभूतिहित (प्रवर्तन) नियम, 2002 के नियम 8 (6) के परन्तुक के साथ पठित वित्तीय आस्तियों का प्रतिभूतिकरण और पुर्नगठन तथा प्रतिभूतिहित का प्रवर्तन अधिनियम, 2002 के अधीन अचल आस्तियों के विक्रय हेतु ई–नीलामी विक्रय नोटिस आम लोगों को तथा विशेष रूप से उधार लेने वाले और प्रत्याभूति दाता को यह नोटिस दिया जाता है कि नीचे वर्णित अबल संपत्ति जो प्रतिभूत लेनदार के पास गिरवी प्रभारित है, का **कब्जा बैंक ऑफ महाराष्ट्र** (प्रतिभूत लेनदार) के प्राधिकृत अधिकारी द्वारा लिया गया है को **'जहां है. जैसा है और जो कुछ भी है'** के आधार पर निम्नवर्णित ऋणियों से **बैंक ऑफ महाराष्ट्र** (प्रतिभूत लेनदार) की निम्नवर्णित बकाया राशि की वसूली हेतु बेचा जाएगा।

क्र0 सं0	ऋणी/गारन्टर के नाम	देय राशि	प्राप्त भार के साथ अचल सम्पत्ति का संक्षित विवरण	आरक्षित मूल्य	धरोहर राशि	कब्जे का प्रकार
	शाखा रूड़की					
1.	**ऋणी** : मैसर्स एमजे फार्मास्यूटिकल्स, **प्रोपराईटरः** श्री अंकित कुमार सैनी पुत्र श्री रघुनाथ, **निवासी** : मकान नंबर 25/4, कृष्णा नगर पार्ट, सलेमपुर राजपुताना, रूड़की, जिला। हरिद्वार उत्तराखंड – 247667, **गांरटर** : श्रीमती प्रीतमा पत्नी श्री अंकित कुमार सैनी पुत्र श्री रघुनाथ, **निवासीः** मकान नंबर 25/4, कृष्णा नगर पार्ट, सलेमपुर राजपुताना, रूड़की, जिला हरिद्वार उत्तराखंड–247667	रू0 25,37,167.00 + ब्याज एवं उस खाता संख्या पर प्रभावि ब्याज दर एवं दिनांक 06.07.2024 के साथ ही 2% दंडात्मक ब्याज एवं अन्य शुल्क/ खर्चे भी देय होंगे।	आवासीय घर का भाग जिसका खसरा नं0 1906 एमआई, गली नंबर 20, कृष्णा नगर, वर्तमान में नगर निगम रुड़की, परगना भगवानपुर की सीमा के अंतर्गत तहसील रुड़की जिला हरिद्वार उत्तराखंड में स्थित है, क्षेत्रफल 558 वर्ग फीट, यानी 51.86 वर्ग मीटर है, जो श्रीमती प्रीतामा पत्नी श्री अंकित कुमार के नाम पर, बिक्री विलेख के अनुसार पंजीकृत बही संख्या 1, जिल्द 6140, पृष्ठ 177 से 208 क्रम संख्या 10660, दिनांक 27.10.2021 को पंजीकृत है। **सीमाएंः– उत्तर–** रास्ता 12 फीट चौड़ा–एस.एम. 18 फीट 06 इंच **पूर्व**– श्रीमती उर्मिला उप्रेती की संपत्ति–एस.एम. 30 फीट–04 इंच **पश्चिम**– श्री अश्विनी कुमार का घर–एस.एम. 30 फीट, **दक्षिण**– श्री रोहताश की संपत्ति–एस.एम.18 फीट 06 इंच (कोई ज्ञात भार नहीं)	रु0 15,57,000.00	रु0 1,55,700.00	रु0 25,000.00 सांकेतिक
2.	**ऋणी** : 1. श्री राम दास पुत्र स्व. राम मंगू, **निवासीः** 14 विकास कुंज, आईआईटी रूड़की, हरिद्वार, उत्तराखंड–247667। **सह–ऋणीः** 2. श्रीमती शिला देवी पत्नी श्री. राम दास, **निवासीः** 14 विकास कुंज, आईआईटी रूड़की, हरिद्वार, उत्तराखंड– 247667।	रू0 26,72,575.00 + ब्याज एवं उस खाता संख्या में संविदात्मक दर पर दिनांक 09.09.2024 से 2% की दर से दंडात्मक ब्याज और खातों में अन्य शुल्क/ खर्चे भी देय होंगे।	आवासीय प्लॉट में शामिल मौजा भंगेड़ी महावतपुर, परगना एवं तहसील, रुड़की, जिला हरिद्वार, उत्तराखंड–247667 में स्थित खसरा संख्या 154 जिसका क्षेत्रफल 111.16 वर्ग मीटर यानि 1196.1 वर्ग फीट है, भूखण्ड पर निर्माण सहित का स्वामित्व श्री राम दास है, जो बिक्री विलेख के अनुसार बही संख्या 1, जिल्द 6,703, पृष्ठ 219 से 246, पंजीकृत संख्या 7595 दिनांक 26.07.2022 उप रजिस्ट्रार कार्यालय द्वितीय रुड़की के समक्ष पंजीकृत है। **सीमाएंः–उत्तर**– 15 फीट चौड़ा रास्ता, **पूर्व**– एच/ओ पप्पू पटवाल, **पश्चिम**– गीतू यादव का प्लॉट, **दक्षिण–** अज्ञात व्यक्ति की संपत्ति।	रु0 22,27,000.00	रु0 2,22,700.00	रु0 25,000.00 भौतिक
3.	**ऋणी** : 1. श्री जुल्फिकार पुत्र श्री जरीफ मालिक, मैसर्स कोहिनूर ट्रेडर्स, **निवासीः** अपेक्स स्कूल के सामने, ग्राम भगवानपुर, चंदनपुर लंढौरा, रुड़की, जिला हरिद्वार, उत्तराखंड–247664। **गांरटरः** 2. श्री फुरकान पुत्र जरीफ, **निवासीः** ग्राम भगवानपुर चंदनपुर लंढौरा, रूड़की, जिला हरिद्वार, उत्तराखंड–247664।	रू0 39,45,292.00 + ब्याज एवं उस खाता संख्या में संविदात्मक दर दि0 25.11.2024 से 2% की दर से दंडात्मक ब्याज और खातों में अन्य शुल्क/ खर्चे भी देय होंगे।	आवासीय प्लॉट का भाग जिसका खसरा संख्या 969 व 968, खाता नं0 336, क्षेत्रफल 2235.87 वर्ग फीट यानि 207.80 वर्ग मीटर के भाग में शामिल, आबादी ग्राम भगवानपुर, चंदनपुर, परगना मंगलौर, तहसील, रुड़की, जिला हरिद्वार, उत्तराखंड–247664 में स्थित है। जो जुल्फुकार पुत्र श्री जरीफ के नाम पर पंजीकृत है। बिक्री विलेख के अनुसार बही नं0 1, जिल्द 5,885 पृष्ठ 185 से 208 पर क्रम संख्या 5808 जो सब–रजिस्ट्रार द्वितीय, रुड़की के समक्ष पंजीकृत है। **सीमाएंः–उत्तर–** लंढौरा मंगलौर रोड–साइड माप–31 फीट 03 इंच, **पूर्व**– जुबैर अहमद का प्लॉट–साइड माप–83 फीट 06 इंच गुलशाना–साइड 66 फीट 02 इंच, **दक्षिण–** श्री सतीश कुमार की कृषि भूमि–साइड 31 फीट 3 इंच।	रु0 87,75,000.00	रु0 8,77,500.00	रु0 25,000.00 सांकेतिक
4.	**ऋणी** : मैसर्स जेएसएम एंटरप्राइजेज **प्रोपराइटर**– श्री कलीम पुत्र श्री शमशाद **पताः** ग्राम पाडली गुज्जर, तहसील रूड़की, हरिद्वार, उत्तराखंड–247667। **गारंटरः** मो. हसीन पुत्र श्री शमशाद, **पताः** ग्राम पाडली गुज्जर, तहसील रूड़की, हरिद्वार, उत्तराखंड –247667।	रू0 24,01,386.00 + ब्याज, व्यय और अन्य शुल्क जो उस पर लागू हों दिनांक 03.07.2024 से	आवासीय भवन का भाग जिसका खसरा संख्या 95 एमआई, जो ग्राम पाडली गुज्जर, परगना एवं तहसील रुड़की जिला हरिद्वार, उत्तराखंड के प्लॉट का क्षेत्रफल 116.069 वर्ग मीटर है जो श्री कलीम पुत्र श्री शमशाद एवं श्री मोहम्मद हसीन पुत्र श्री शमशाद के नाम पर पंजीकृत है। बिक्री विलेख के अनुसार बही संख्या 1, पंजीकरण संख्या 10767 वर्ष 2017 दिनांक 18.11.2017 सब–रजिस्ट्रार कार्यालय द्वितीय, रुड़की के समक्ष पंजीकृत है। **सीमाएं :– उत्तरः** 8.0' चौड़ी सड़क, **पूर्व**– मोहम्मद इकराम का प्लॉट, **पश्चिम**– श्री इब्ने हसन का प्लॉट, **दक्षिण**– 15.0' चौड़ी सड़क।	रु0 23,00,000.00	रु0 2,30,000.00	रु0 25,000.00 सांकेतिक
5.	**ऋणी** : 1. मैसर्स दर्श फार्म, **पताः** ग्राम शेरपुर, खसरा 506, जैन मंदिर स्कूल एवं जय इंजीनियर्स के पास, पोस्ट धंधेड़ी, ख्वाजिगपुर, रूड़की, जिला हरिद्वार, उत्तराखंड–247667। 2. **प्रोपराइटरः** श्री संदीप कुमार पुत्र स्व. राजेंद्र प्रसाद, **पता** : एच नंबर 39/32, 3 सिविल लाइन्स, ओपी टेलीफोन एक्सचेंज, रूड़की, जिला हरिद्वार, उत्तराखंड– 247667	रू0 27,95,743.25 + ब्याज, व्यय और अन्य शुल्क जो उस पर लागू हों दिनांक 13.03.2024 से	आवासीय संपत्ति का मकान नं0 224, जो शेरपुर गांव की आबादी में स्थित है जिसे हाल ही में नगर निगम रुड़की, जिला हरिद्वार, उत्तराखंड – 247667 की सीमा में अधिसूचित किया गया है। संपत्ति का क्षेत्रफल 2117.10 वर्ग फीट (1655.17461.93) यानी 196.75 वर्ग मीटर है जो श्री संदीप कुमार पुत्र राजेंद्र प्रसाद के नाम पर पंजीकृत है। **सीमाएंः– उत्तर–** 6 फीट चौड़ा रास्ता, **पूर्व**– 12 फीट चौड़ा रास्ता, **पश्चिम–** श्री महेंद्र सिंह का घर, **दक्षिण**– श्री महेंद्र सिंह का घर	रु0 47,32,000.00	रु0 4,73,200.00	रु0 25,000.00 सांकेतिक
	शाखा हरिद्वार					
6.	**ऋणी** : 1. श्री अली नवाज पुत्र श्री दिलशाद, **निवासीः** (मोहल्ला घोसियान, हरिद्वार, ज्वालापुर–उत्तराखंड–249407), **गारंटर** : सोनी सिंह पुत्री श्री सत्यावीर, **निवासीः** आरोग्यम, रैजिडेंस, फ्लैट नं0 के–408, नियर क्रीस्टल वार्ड हरिद्वार, उत्तराखण्ड।	रू0 24,10,906.22 + ब्याज एवं अन्य खर्चे दिनांक 03.11.2023 से	बंधक अचल सम्पत्ति जो श्री अली नवाज पुत्र श्री दिलशाद के नाम पर खाता संख्या 281 ग्राम ढंडेरा रुड़की, तहसील रुड़की, जिला हरिद्वार में स्थित है। जिसके मकान का खसरा संख्या 419/2/5, कुल क्षेत्रफल 120.82 वर्ग मीटर या 1300 वर्ग फीट है। **सीमाएंः–पूर्व**– रिजवान का प्लॉट, **पश्चिम–** अन्य संपत्ति, **उत्तर**– हिमालयन सहकारी आवास समिति की संपत्ति, **दक्षिण**– 12 फीट चौड़ी सड़क	रु0 20,56,000.00	रु0 2,05,600.00	रु0 25,000.00 सांकेतिक

ई-नीलामी की दिनांक और समय : 30.06.2025

दोपहर 1:00 से 05:00 बजे तक 10 मिनट के असीमित विस्तार के साथ, यदि बोली 5 मिनट के भीतर लगाई जाती है।

संपत्ति निरीक्षण दिनांक एवं समयः दिनांक 23.06.2025 से 27.06.2025 सुबह 11.00 बजे से शाम 5.00 बजे तक
बोली आवेदन/केवाईसी दस्तावेज/ईएमडी आदि जमा करने की अंतिम तिथि और समय 30.06.2025
विक्रय के निबंधन और शर्तों के ब्यौरे के लिए कृपया नीचे दिए बैंक ऑफ महाराष्ट्र प्रतिभूत लेनदार की वेबसाइट "https://www.bankofmaharashtra.in/properties_for_sale" देखें।

नीलामी में सहायता हेतु श्री आशुतोष त्रिपाठी प्राधिकृत अधिकारी, देहरादून क्षेत्र, मोबाइलः 7588293544 से संपर्क करें।

पंजीकरण, लॉगिन, बोली, बोली नियमों के लिए https://baanknet.com पर जाएं

परिवर्तित सरफेसी अधिनियम 2002 के अंतर्गत आगामी विक्रय हेतु 15 दिवसीय वैधानिक विक्रय सूचना

उधारकर्ताओं एवं जमानतदारों को एतद द्वारा नीलामी की दिनांक के पूर्व उपरोक्त राशि का भुगतान बैंक को करने हेतु हेतु सूचित किया जाता है अन्यथा उपरोक्त वर्णित संपत्तियों की ई – नीलामी कर दिया जावेगा तथा शेष राशि ब्याज एवं अन्य वयों सहित उनसे वसूल की जायगी ।

दिनांकः 13.06.2025 **प्राधिकृत अधिकारी, बैंक ऑफ महाराष्ट्र**

अंबानी परिवार की सुरक्षा हटाने की मांग संबंधी याचिका खारिज

अदालत ने कहा, ऐसी याचिकाएं अदालत की प्रक्रिया का दुरुपयोग हैं

जनसत्ता ब्यूरो
नई दिल्ली, 13 जून।

सुप्रीम कोर्ट ने मुकेश अंबानी और उनके परिवार की सुरक्षा हटाने की मांग करने वाली याचिका को न केवल खारिज किया, बल्कि याचिकाकर्ता को गंभीर चेतावनी भी दी। न्यायमूर्ति प्रशांत कुमार मिश्रा और न्यायमूर्ति मनमोहन की पीठ ने स्पष्ट किया कि सुरक्षा व्यवस्था तय करना न्यायालय का नहीं, बल्कि सरकार का काम है। जो विशेषज्ञ एजंसियों की रपट के आधार पर निर्णय लेती है।

पीठ ने शुक्रवार को उद्योगपति मुकेश अंबानी और उनके परिवार को दी गई जेड प्लस सुरक्षा हटाने की याचिका को सख्ती से खारिज कर दिया। अदालत ने याचिकाकर्ता बिकाश साहा को चेतावनी देते हुए कहा कि बार-बार इसी तरह की निराधार याचिकाएं दायर करना अदालत की प्रक्रिया का दुरुपयोग है और भविष्य में ऐसा करने पर जुर्माना लगाया जा सकता। अदालत ने कहा कि यह बेहद गंभीर मामला है और कोई भी व्यक्ति अदालत की प्रक्रिया को दबाव में नहीं ले सकता।

बिकाश साहा ने पहले भी इसी मुद्दे पर दो बार याचिका दायर की थी। जिन्हें सुप्रीम कोर्ट पहले ही खारिज कर चुका है। साहा ने इस बार फिर से एक पुरानी याचिका में स्पष्टीकरण के नाम पर नया आवेदन दायर किया। जिसमें अंबानी परिवार की सुरक्षा हटाने की मांग की गई थी। लेकिन अदालत ने साफ कर दिया कि साहा को इस मामले में कोई अधिकार नहीं है क्योंकि उनका अंबानी परिवार से कोई संबंध नहीं है। न्यायमूर्ति मनमोहन ने याचिकाकर्ता के वकील से कहा कि कोई भी व्यक्ति यह तय नहीं कर सकता कि किसे कितनी सुरक्षा मिलेगी। यह केंद्र सरकार और राज्य सरकार की जिम्मेदारी है। जो संबंधित सुरक्षा एजेंसियों की रिपोर्ट पर आधारित होती है। अदालत ने यह भी कहा कि अगर कल को कुछ घटना घट जाती है, तो क्या याचिकाकर्ता इसकी जिम्मेदारी लेगा?

वहीं अंबानी परिवार की ओर से वरिष्ठ वकील मुकुल रोहतगी पेश हुए। उन्होंने कहा कि याचिकाकर्ता लगातार इसी तरह की याचिकाएं दायर कर रहा है और यह एक प्रकार से अदालत का समय बर्बाद करना है। उन्होंने अदालत से अनुरोध किया कि इस तरह की याचिकाओं पर रोक लगाने के लिए याचिकाकर्ता पर जुर्माना लगाया जाए। मामले में सरकार पहले ही यह स्पष्ट कर चुकी है कि अंबानी परिवार को सुरक्षा कड़ी जांच और खुफिया रिपोर्टों के आधार पर दी गई है।

बिहार सरकार ने 'हेल्पलाइन' शुरू की, विमान दुर्घटना में पीड़ित संबंधी जानकारी साझा करने का आग्रह किया

पटना, 13 जून (भाषा)।

बिहार सरकार ने शुक्रवार को एक हेल्पलाइन शुरू कर लोगों से राज्य से संबंधित उन पीड़ितों की जानकारी साझा करने की अपील की है, जो अहमदाबाद में हुई विमान दुर्घटना का शिकार हुए हैं।

बोइंग 787 ड्रीमलाइनर (एआइ171) विमान गुरुवार दोपहर सरदार वल्लभभाई पटेल अंतरराष्ट्रीय हवाई अड्डे से उड़ान भरने के कुछ ही देर बाद मेघाणी नगर क्षेत्र में एक मेडिकल कालेज परिसर में दुर्घटनाग्रस्त हो गया। इसमें गुजरात के पूर्व मुख्यमंत्री विजय रुपाणी सहित 242 यात्री और चालक दल के सदस्य सवार थे। इस दुर्घटना में सिर्फ एक यात्री बच पाया। विमान में दो पायलट सहित चालक दल के 10 सदस्य भी थे।

आपदा प्रबंधन विभाग ने एक बयान में कहा कि अगर किसी को बिहार से संबंधित विमान दुर्घटना के पीड़ितों के बारे में पता चलता है तो वे 0612-2294204, 0612-2294205 और 1070 पर जानकारी साझा कर सकते हैं।

आपदा प्रबंधन विभाग ने एक बयान में कहा कि अगर किसी को बिहार से संबंधित विमान दुर्घटना के पीड़ितों के बारे में पता चलता है तो वे हेल्पलाइन 0612-2294204, 0612-2294205 और 1070 पर जानकारी साझा कर सकते हैं। इसने कहा कि अगर कोई पीड़ित राज्य से संबंधित है, तो उसे हरसंभव सहायता प्रदान की जाएगी।

'सुरक्षा हमारी शीर्ष प्राथमिकता'

नई दिल्ली, 13 जून (भाषा)।

एक्सिओम-4 वाणिज्यिक मिशन के टलने के बीच भारतीय अंतरिक्ष अनुसंधान संगठन (इसरो) ने शुक्रवार को कहा कि सुरक्षा और मिशन की संपूर्णता उसकी शीर्ष प्राथमिकता है और वह इस संबंध में नासा और एक्सिओम स्पेस के साथ मिलकर काम कर रहा है।

भारत के शुभांशु शुक्ला तीन अन्य अंतरिक्ष यात्रियों के साथ एक्सिओम-4 वाणिज्यिक मिशन के तहत अंतरराष्ट्रीय अंतरिक्ष स्टेशन की यात्रा करने वाले हैं, जिसे फिलहाल अनिश्चित काल के लिए स्थगित कर दिया गया है, क्योंकि अंतरिक्ष एजंसियां प्रक्षेपण से पहले उत्पन्न विभिन्न मुद्दों पर विचार कर रही हैं।

PUBLIC NOTICE

TO WHOMSOEVER IT MAY CONCERN

Notice is hereby given to the general public that below mentioned documents of SPEB ADHESIVES LIMITED having its Registered address at Plot No. J 33, MIDC, Taloja, Raigad, Panvel-410 208, Maharashtra, India, have been lost and are untraceable. The details of the documents untraceable are given below :

Sr. No.	Particulars
1.	Certain ROC Forms filed with the Registrar of Companies, Mumbai *(viz. Annual Returns, Balance Sheet, Appointment / Resignation of Director, Charge forms, Auditor Appointment and Resignation).* [From the years 1991 to 2005].
2.	Auditor Appointment and Resignation Forms filed with the Registrar of Companies, Mumbai [From the years 1991 to 2009].
3.	Incorporation forms.
4.	Share Transfer Form from Sarla Vithlani to Kirtikumar Vithlani dated February 08, 2002.
5.	Share Transmission Forms from Kanayalal Vithlani to Kirtikumar Vithlani and Harish Vithlani dated February 25, 2008.
6.	Minutes and Statutory Registers [From the years 1989 to 1999].
7.	Our company was converted from Partnership namely Speb Rubber Industries to Company namely Speb Adhesives Private Limited on November 07, 1990. However, Partnership deed of Speb Rubber Industries is not traceable.

In the event any of the aforesaid documents come into the possession of any person, he / she / it is requested to return the same to our Company at its registered address being Plot No. J 33, MIDC, Taloja, Raigad, Panvel-410 208, Maharashtra, India.

Place : Panvel
Date : June 13, 2025

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed.

UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445
Telephone No.: 9824445574, 9727707020 **Website:** www.unisongroup.net; **E-Mail:** unisonmetals@gmail.com
Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

Assuming full subscription.

ATTENTION INVESTORS

NOTICE TO THE READER ("NOTICE") – ADDENDUM TO LETTER OF OFFER DATED APRIL 24, 2025

This notice should be read in conjunction with the LOF filed by the Company with the Stock Exchange and the ALOF and Application Form that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

This is to inform to Eligible Shareholders of the Company that the date of closure of the Right Issue, which opened on Thursday, June 05, 2025 and was scheduled to close on Monday, June 16, 2025 has now been extended from Monday, June 16, 2025 to Monday, June 30, 2025 by the Right Issue Committee in its meeting held on Friday, June 13, 2025 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Monday, June 30, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Monday, June 30, 2025.

REVISED ISSUE SCHEDULE

Issue Opening Date	Thursday, June 05, 2025
Issue Closing Date#	Monday, June 30, 2025
Finalising the basis of allotment with the Designated Stock Exchange	Monday, July 07, 2025
Date of Allotment (on or about)	Tuesday, July 08, 2025
Initiation of refunds	Tuesday, July 08, 2025
Date of credit (on or about)	Wednesday, July 09, 2025
Date of listing (on or about)	Thursday, July 10, 2025

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

*Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or on before the Issue Closing Date.

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s)on or prior to the Issue Closing Date.

This addendum shall be available on the respective websites of our Company at www.unisongroup.net; the Registrar to the Issue at https://in.mpms.mufg.com; and the Stock Exchange at www.bseindia.com.

Accordingly, there is no change in the LOF and ALOF dated April 24, 2025 and Application Form except for modification in the Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUCTION WITH THIS ADDENDUM.

All capitalised terms hold reference to the Letter of Offer filed by our Company.

For, UNISON METALS LTD
On behalf of the Board of directors
Sd/-
Mitaliben Ritesh Patel,
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: June 14, 2025

Disclaimer: Our Company is proposing, subject receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. **NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA**. INITIAL PUBLIC OFFERING OF EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON THE MAIN BOARD PLATFORM OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("**SEBI ICDR REGULATIONS**").

PUBLIC ANNOUNCEMENT

Hero FINCORP

(Please scan this QR code to view the DRHP)

HERO FINCORP LIMITED

Our Company was incorporated as 'Hero Honda Finlease Limited' at New Delhi under the Companies Act, 1956 pursuant to a certificate of incorporation dated December 16, 1991 issued by the Additional Registrar of Companies, Delhi and Haryana and commenced operations pursuant to a certificate for commencement of business dated January 13, 1992. Subsequently, the name of our Company was changed to 'Hero FinCorp Limited', and a fresh certificate of incorporation dated July 26, 2011 was issued to our Company by the Registrar of Companies, National Capital Territory of Delhi and Haryana. The RBI had granted a certificate of registration dated April 9, 1996, under the former name 'Hero Honda Finlease Limited' to carry on the business of a non-banking financial institution without accepting public deposits. A fresh certificate of registration dated September 1, 2011, was granted by the RBI, pursuant to change of name of our Company from 'Hero Honda Finlease Limited' to 'Hero FinCorp Limited'. For further details, see "*History and Certain Corporate Matters – Brief History of our Company*" beginning on page 295 of the Draft Red Herring Prospectus dated July 31, 2024 ("**DRHP**").

Registered Office: 34, Community Centre, Basant Lok Vasant Vihar, New Delhi 110 057, Delhi, India; **Corporate Office:** 9, Community Centre, Basant Lok Vasant Vihar, New Delhi 110 057, Delhi, India
Tel: +91 011 4946 7150; **Website:** www.herofincorp.com; **Contact Person:** Shivendra Kumar Suman, Company Secretary and Compliance Officer
E-mail: investors@herofincorp.com; **Corporate Identity Number:** U74899DL1991PLC046774

OUR PROMOTERS: HERO MOTOCORP LIMITED, BAHADUR CHAND INVESTMENTS PRIVATE LIMITED, HERO INVESTCORP PRIVATE LIMITED, BRIJMOHAN LAL OM PARKASH (PARTNERSHIP FIRM), DR. PAWAN MUNJAL, RENU MUNJAL, SUMAN KANT MUNJAL, RENUKA MUNJAL AND ABHIMANYU MUNJAL

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF HERO FINCORP LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹36,681.34 MILLION COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 21,000.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 15,681.34 MILLION ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER") , COMPRISING UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 10,000.00 MILLION BY AHVF II HOLDINGS SINGAPORE II PTE. LTD., UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 2,500.00 MILLION BY APIS GROWTH II (HIBISCUS) PTE. LTD., UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 47.72 MILLION BY LINK INVESTMENT TRUST (THROUGH VIKAS SRIVASTAVA), AND UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹3,133.62 MILLION BY OTTER LIMITED (COLLECTIVELY, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) AGGREGATING UP TO ₹[●] MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION") AND A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE HMCL SHAREHOLDERS ("SHAREHOLDER RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION AND SHAREHOLDER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [●]% AND [●]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL, RESPECTIVELY.

The Pre-IPO Placement by way of a private placement in one or more tranches was approved through resolution dated February 24, 2025, by our board of directors (**"Board"**) and by our Shareholders through resolution dated June 7, 2025. Further, as a part of the Pre-IPO Placement, investment agreements dated June 5, 2025 (**"Investment Agreement"**) were executed between our Company and RVG Jatropha Plantation Private Limited, Mohan Exports (India) Private Limited, Laksh Vaaman Sehgal, Renu Sehgal Trust, Vivek Chaand Sehgal, Paramount Products Private Limited, Shahi Exports Private Limited, A P Properties Private Limited, Yugal Chit Fund & Trading Co. Private Limited, Tiger Laser Pte. Ltd., Virender Uppal, LC Hercules (Cayman) Ltd and Vattikuti Ventures LLC (collectively, the **"Subscribers"**).

Subsequently, the allotment of Equity Shares in relation to the Pre-IPO Placement to the Subscribers was made pursuant to the resolution of Committee of Directors dated June 13, 2025, in accordance with the terms and conditions as specified in the Investment Agreement. The details of the allotment have been provided below:

S. No.	Name of the Allottee	Date of Allotment	No. of Equity Shares Allotted	Issue Price (in ₹)	Face value per Equity Share (in ₹)	Premium per Equity Share (in ₹)	Amount (in ₹)
1	RVG Jatropha Plantation Private Limited	June 13, 2025	357,142	1,400	10	1,390	499,998,800
2	Mohan Exports (India) Private Limited		178,571	1,400	10	1,390	249,999,400
3	Laksh Vaaman Sehgal		14,285	1,400	10	1,390	19,999,000
4	Renu Sehgal Trust		92,857	1,400	10	1,390	129,999,800
5	Vivek Chaand Sehgal		107,142	1,400	10	1,390	149,998,800
6	Paramount Products Private Limited		107,142	1,400	10	1,390	149,998,800
7	Shahi Exports Private Limited		492,857	1,400	10	1,390	689,999,800
8	A P Properties Private Limited		157,142	1,400	10	1,390	219,998,800
9	Yugal Chit Fund & Trading Co. Private Limited		64,285	1,400	10	1,390	89,999,000
10	Tiger Laser Pte. Ltd.		107,142	1,400	10	1,390	149,998,800
11	Virender Uppal		107,142	1,400	10	1,390	149,998,800
12	LC Hercules (Cayman) Ltd		71,428	1,400	10	1,390	99,999,200
Total			**1,857,135**	**1,400**	**10**	**1,390**	**2,599,989,000**

We hereby confirm that, except for Vivek Chaand Sehgal and Laksh Vaaman Sehgal, who are directors on the board of one of our Group Companies, i.e. Motherson Auto Limited, none of the above mentioned allottees are in any manner, connected with our Company, Subsidiary, Promoters, Promoter Group, Directors, Key Managerial Personnel, Group Companies and the directors or key managerial personnel of the Subsidiary or the Group Company.

We hereby confirm that the amount proposed to be raised through Fresh Issue shall be reduced by ₹2,599.99 million pursuant to the Pre-IPO placement and accordingly the revised Fresh Issue size shall be up to ₹18,400.01 million, subject to the Offer complying with Rule 19(2)(b) of the SCRR. We further undertake to update the disclosure in in the RHP and Prospectus to include details of the Pre-IPO Placement undertaken, along with a summary of the Investment Agreement.

Further, our Company has appropriately intimated the aforementioned allottees, prior to allotment pursuant to the Pre-IPO Placement, that there is no guarantee that our Company will proceed with the Issue, or the Issue will be successful and subsequently, result into listing of the Equity Shares on the Stock Exchanges.

BOOK RUNNING LEAD MANAGERS

JM Financial Limited
7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025
Maharashtra, India
Tel: +91 22 6630 3030
E-mail: herofincorpipo.ipo@jmfl.com
Website: www.jmfl.com
Investor Grievance ID: grievance.ibd@jmfl.com
Contact Person: Prachee Dhuri
SEBI Registration No.: INM000010361

Axis Capital Limited
1st Floor, Axis House, P.B. Marg, Worli, Mumbai 400 025
Maharashtra, India
Tel: + 91 22 4325 2183
E-mail: herofincorp.ipo@axiscap.in
Website: www.axiscapital.co.in
Investor Grievance ID: com-plaints@axiscap.in
Contact person: Jigar Jain
SEBI Registration No.: INM000012029

BofA Securities India Limited
18th Floor, "A" Wing, One BKC "G" Block Bandra Kurla Complex Bandra (East), Mumbai 400 051
Maharashtra, India
Tel: +91 22 6632 8000
E-mail: dg.hero_fincorp_ipo@bofa.com
Website: https://business.bofa.com/bofas-india
Investor Grievance ID: dg.india_mer-chantbanking@bofa.com
Contact Person: Sahil H. Jain
SEBI Registration No.: INM000011625

HDFC Bank Limited
Investment Banking Group, Unit No. 701, 702 and 702-A, 7th Floor, Tower 2 and 3, One International Centre, Senapati Bapat Marg, Prabhadevi, Mumbai 400013, Maharashtra, India
Tel: +91 22 3395 8233
E-mail: herofincorp.ipo@hdfcbank.com
Investor Grievance ID: investor.redressal@hdfcbank.com
Website: www.hdfcbank.com
Contact Person: Gaurav Khandelwal / Souradeep Ghosh
SEBI Registration No.: INM000011252

HSBC Securities and Capital Markets (India) Private Limited
52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001, Maharashtra, India
Tel: +91 22 6864 1289
E-mail: herofincorpipo@hsbc.co.in
Investor Grievance ID: investorgrievance@hsbc.co.in
Website: www.business.hsbc.co.in
Contact person: Harsh Thakkar / Harshit Tayal
SEBI Registration No.: INM000010353

BOOK RUNNING LEAD MANAGERS

ICICI Securities Limited
ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India
Tel: +91 22 6807 7100
E-mail: herofincorp.ipo@icicisecurities.com
Investor Grievance E-mail: customercare@icicisecurities.com
Website: www.icicisecurities.com
Contact Person: Sumit Singh/ Nikita Chirania
SEBI Registration No.: INM000011179

Jefferies India Private Limited
Level 16, Express Towers, Nariman Point Mumbai 400 021, Maharashtra, India
Tel: +91 22 4356 6000
E-mail: herofincorp.ipo@jefferies.com
Investor Grievance ID: jipl.grievance@jefferies.com
Website: www.jefferies.com
Contact person: Suhani Bhareja
SEBI Registration No.: INM000011443

SBI Capital Markets Limited
1501, 15th floor, A & B Wing, Parinee Crescenzo Building, G Block, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051, Maharashtra, India
Tel: +91 22 4006 9807
E-mail: herofincorp.ipo@sbicaps.com
Investor Grievance E-mail: investor.relations@sbicaps.com
Website: www.sbicaps.com
Contact Person: Kristina Dias/ Manas Jain
SEBI Registration No.: INM000003531

REGISTRAR TO THE OFFER

MUFG Intime India Private Limited *(Formerly Link Intime India Private Limited)*
C 101, 1st Floor, 247 Park, L.B.S Marg, Vikhroli West, Mumbai 400 083, Maharashtra, India
Tel: +91 22 4918 6000
Email: herofincorp.ipo@linkintime.co.in
Website: www.in.mpms.mufg.com
Investor Grievance ID: herofincorp.ipo@linkintime.co.in
Contact person: Shanti Gopalkrishnan
SEBI registration number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to such terms in the DRHP.

For **HERO FINCORP LIMITED**
On behalf of the Board of Directors
Sd/-
Shivendra Kumar Suman
Company Secretary and Compliance Officer

Place: New Delhi
Date: June 13, 2025

HERO FINCORP LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated July 31, 2024 with the SEBI. The DRHP is available on the website of the Company at www.herofincorp.com, SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and the BRLMs, i.e. JM Financial Limited, Axis Capital Limited, BofA Securities India Limited, HDFC Bank Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, Jefferies India Private Limited and SBI Capital Markets Limited at www.jmfl.com, www.axiscapital.co.in, https://business.bofa.com/bofas-india, www.hdfcbank.com, www.business.hsbc.co.in, www.icicisecurities.com, www.jefferies.com, www.sbicaps.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "***Risk Factors***" of the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision. Specific attention of the investors is invited to "***Risk Factors***" beginning on page 31 of the DRHP.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**U.S. Securities Act**") or any state securities laws in the United States, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A under the U.S. Securities Act, in transactions exempt from the registration requirements of the U.S. Securities Act and (ii) outside the United States in "offshore transactions" as defined in, and in reliance on Regulation S under the U.S. Securities Act and in accordance with the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

Adfactors